

Medieval Bruce Heritage Trust Annual Report April 2023 – March 2024

The year from April 2023 to April 2024 saw the Trust stabilise and re-group following the pandemic.

Late in October 2022 we were invited to participate in Medieval Meanderings at Dumfries Museum which was very successful and was attended by members of the public, students from Lancaster University and members of the People's Project Dumfries. We approached the People's Project to ask them to consider some joint partnership working/activities particularly in Castledykes Park, in the future.

In February 2023 we held a Commemoration of the Slaying of the Red Comyn in Greyfriars Church.

In March 2023 we held a pop-up shop in central Dumfries to replenish our funds.

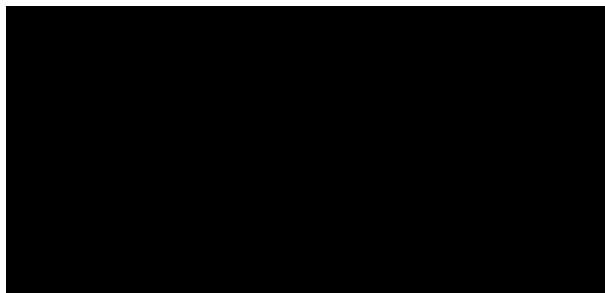
In July 2023 we celebrated the birthday of King Robert the Bruce with a costumed storytelling event in Castledykes Park. This event was very well attended and again members of the People's Project Dumfries, attended.

We then approached the People's Project Dumfries to ask them to consider a partnership to plan for an event in July 2024. The People's Project agreed.

In August 2023 we were invited to participate in a Medieval Day at Sanquhar Museum. We also began discussions with the People's Project Dumfries to form a partnership for an event to celebrate the 750th Anniversary of King Robert the Bruce.

In September 2023 we began the planning of Bruce 750, a two-day event with a medieval market in Dumfries on Saturday 13th July and a costumed storytelling event on Sunday 14th July in Castledykes Park. A full meeting of all interested partners took place in Municipal chamber, Dumfries on 20th September. The event was well attended and all in attendance agreed that such an event would be wonderful for the residents of Dumfries and Galloway and beyond. A Steering Group was formed to take the plan forward. We also planned the updating of our website.

In November 2023 we held our A.G.M. in Cumberland Street Day centre.



Planning continued over the winter and the **Bruce 750 event** was launched on 10th February 2024 at Greyfriars' Church Dumfries

Independent Examiner's Report to the trustees of Medieval Bruce Heritage Trust

SCO49156

I report on the financial statements of the charity for the year ended 31 March 2024, which are set out on pages 1-3.

Respective responsibilities of Trustee and Examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities & Trustees Investment (Scotland) Act 2005 ("the 2005 act") and the Charities Accounts (Scotland) regulations 2006 (as amended) ("the 2006 regulations").

The charity's trustees consider that the audit requirements of Regulation 10(1)(d) of the 2006 Regulations does not apply. It is my responsibility to examine the accounts as required under section (44)(1)(c) of the 2005 Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the 2006 Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently, I do not express an audit opinion on the view of the accounts.

Independent Examiners Statement

In connection with my examination, no matter has come to my attention:

- 1 Which gives me reasonable cause to believe that, in any material respect the requirements:
To keep accounting records in accordance with section 44(1) of the 2005 Act and Regulation 4 of the 2006 Regulations and
To prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Regulations

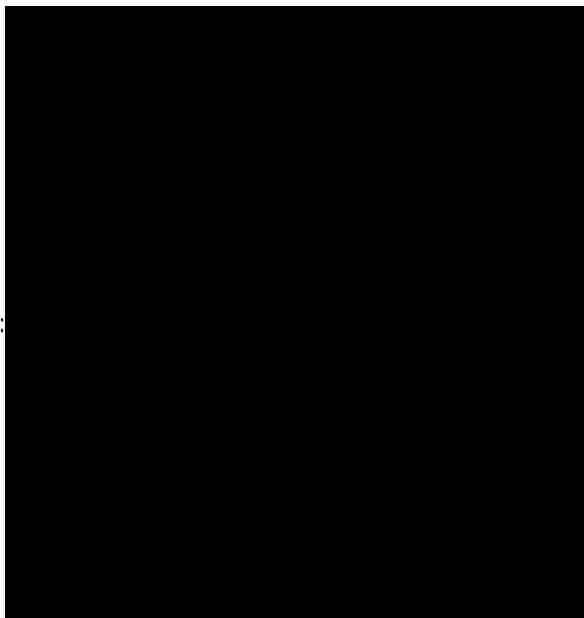
Have not been met, or

- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached:

Signed:

Name:

Address:



Date:

30/01/25

NAME

SETUP SHEET - use this sheet to define the shape and content of your spreadsheet

Name of organisation

Accounts year

INCOME HEADINGS

- 1
- 2
- 3
- 4
- 5
- 6
- 7
- 8
- 9
- 10

Bank balance at beginning of year

EXPENDITURE HEADINGS

- 1
- 2
- 3
- 4
- 5
- 6
- 7
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- 12
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Medieval Bruce Heritage Trust

FINANCIAL REPORT

2023/2024

For the period ended

31/03/2024

INCOME

#REF!	#REF!
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EXPENDITURE

Website	300.00
Room hire	267.61
vouchers (talks)	0.00
Insurance	158.43
Sign Post	0.00
Auditor	0.00
Refunds	0.00
Legal	0.00
Bank	66.85
Bruce 750	1,130.40
0	
0	
0	
0	

TOTAL INCOME

#REF!

TOTAL EXPENDITURE

792.89

SURPLUS/DEFICIT

#REF!