

THE HUMAN KIND FOUNDATION

TRUSTEES REPORT (INCLUDING DIRECTORS' REPORT) (CONTINUED)

FOR THE YEAR ENDED 31 JULY 2024

Activities Designed to meet Charitable Objectives

"The Giving Tree"

A Christmas tree (physical or virtual) where the gifts purchased will be matched by The Human Kind Foundation and distributed to local charities and good causes.

"The Toy Chest for Little Treasures"

The donation of gifts of toys, books, games etc, which will be distributed by appropriate charity partners to children for a birthday, a special occasion, a hospital visit, who would not otherwise receive such gifts.

"The Family Giving Game"

A resource designed for kitchen table conversations about giving and other families in need in order to encourage the setting of a family's charitable objectives.

"Next Gen Philanthropy"

A service designed for families of high net worth, to examine their personal charitable vision and values to inform the giving objectives of the next generation.

Achievements and performance

Throughout the year, the Human Kind Foundation continued with a range of activities, building on the success of previous years. Whilst income has reduced on the previous year, expenditure on charitable activities has increased which represents the timing of the receipt of income in the year 2022/23 which was then successfully expended in the year 2023/24. Income includes financial support and in-kind donations.

Working with a number of charities, youth groups, schools and community organisations, the Foundation benefited from increased awareness and increased levels of outreach to teach children and young people about philanthropy.

Matched giving and incentivised gifting opportunities grew steadily to provide which benefitted a wide range of charities. The charities selected to receive financial sums and gifts of donated items were in some cases directed by the young people themselves. Non-specific gifting awarded as unrestricted funds from a number of donors were determined by the Trustees. The heartfelt thanks of the Trustees go to all those who supported the Foundation throughout the year.

Charitable organisations benefiting from the support of children and young people throughout Northern Ireland include:

- BCC
- Beyond Skin
- Blossoms Baby Bank
- Equality Period
- Extern NI
- Friends of the Cancer Centre
- Heartbeat Trust NI
- HomeStart
- MVI
- Newtownabbey Baby Bank
- Simon Community, NI
- St John's Ballyclare
- SVP
- The Salvation Army
- The Trussell Trust
- Ukrainians NI

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- USPCA
- Women's Aid

Additionally, the Terry Malone Legacy Award, an application-based grant programme, was a one-off initiative created to benefit musically talented under-privileged children and young people. As well as benefiting eligible individuals, organisations in receipt of funding were, the Blue Houses, Ligoniel Primary School and the Music Yard.

Financial review

Reserve Figures:

The Restricted Funds as at 31st July 2024 is -£5,362. This is a decrease of £3,258 from the previous year.

The Unrestricted Funds as at 31st July 2024 is £16,569. This is a decrease of £6,031 from the previous year.

Income as at 31st July 2024 is £2,555, which is a decrease of £18,491 from the previous year.

Expenditure as at 31st July 2024 is £16,052, which is an increase of £3,659 from the previous year.

It is the policy of the Charity that unrestricted funds which have not been designated for a specific use should be maintained at a level equivalent to between three and six month's expenditure. The Trustees consider that reserves at this level will ensure that, in the event of a significant drop in funding, they will be able to continue the Charity's current activities while consideration is given to ways in which additional funds may be raised. This level of reserves has been maintained throughout the year.

The Trustees have assessed the major risks to which the Charity is exposed, and are satisfied that systems are in place to mitigate exposure to the major risks.

Structure, governance and management

The Charity is a company limited by guarantee without share capital use of 'Limited' exemption.

The Trustees, who are also the directors for the purpose of company law, and who served during the year and up to the date of signature of the financial statements were:

Sarah Alexandra Kelso-Robb
Lana Elizabeth Kelso Robb
Robert Steven Robb

Currently this is a family foundation and the Trustees were recruited as members of that family.

Disclosure of information to auditor

Each of the Trustees has confirmed that there is no information of which they are aware which is relevant to the audit, but of which the auditor is unaware. They have further confirmed that they have taken appropriate steps to identify such relevant information and to establish that the auditor is aware of such information.

The Trustees report was approved by the Board of Trustees.


Ms. Sarah Alexandra Kelso-Robb MBE

Trustee

Dated: 4th February 2025