

Trustees' Annual Report and Statement of Accounts

C W Young Charitable Trust

For period ended 31 May 2023

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Governance Arrangements

Pharmacy Forum NI (the Forum) is the professional leadership body for all pharmacists registered to practice in Northern Ireland. The elected Board Members of the Forum are also the Trustees of the C W Young Charitable Award. The remit in which the Forum and Trustees operate is set out in a legal scheme of delegation between the Pharmaceutical Society NI and the Forum.

Background

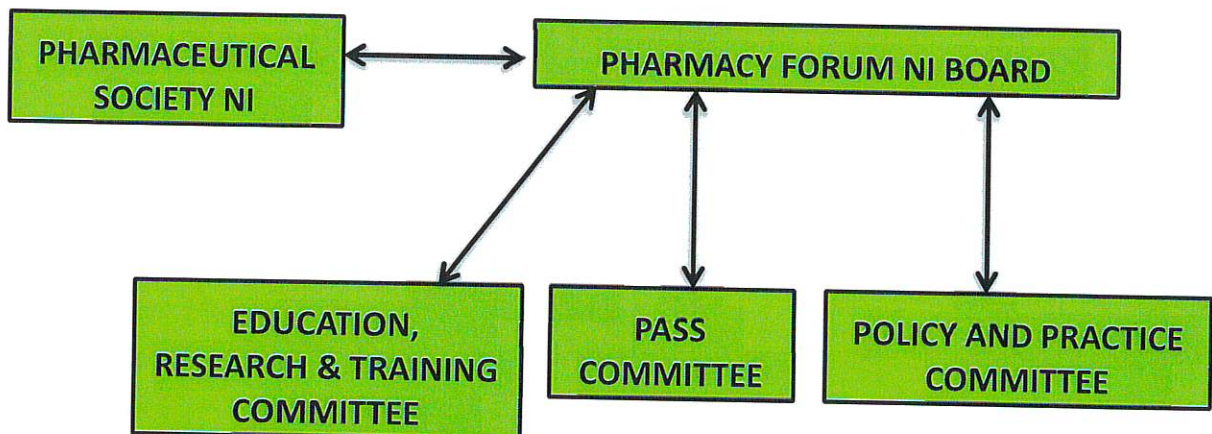
The Pharmaceutical Society NI is legislated through the 1976 Pharmacy Order (NI) and subsequent amendments in 2012 to regulate and to provide leadership for the pharmacy profession in Northern Ireland.

Pharmacy Forum NI was set up in 2011 to provide the professional leadership function enabling the Pharmaceutical Society to have a regulatory and leadership remit and yet achieve the separation of function consequent to the Government's wish to decouple professional leadership and regulation.

A legal scheme of delegation exists between the Pharmaceutical Society NI and the Pharmacy Forum NI. It outlines the remit, delegate powers and responsibilities of the Pharmacy Forum NI specifically in relation to C W Young Charitable Trust under section *Delegated Functions to the Pharmacy Forum Management Board, Item 1, Delegated functions to the PFMB, 1 (b) To promote pharmaceutical education and application of pharmaceutical knowledge.*

Governance Structures and Documents

Organisational Chart



- The governing document for C W Young Charitable Trust, is the Declaration of Trust.

Information and Administration

C W Young Charitable Trust

Society House, 73 University Street,
Belfast
Northern Ireland
BT7 1HL
NIC: 101811

Trustees

All Trustees are elected members of the Pharmacy Forum NI Board. Please see below the list of members and their Board positions for the period ended May 31 2023:

- Eamon O'Donnell, Chair of the Board
- Oisin Kavanagh, Vice-Chair of the Board
- Philip Boyle, Elected Member
- Andrew Cheung, Elected Member
- Neill Elliott, Elected Member
- Anne McAlister, Elected Member
- Glynis McMurtry, Elected Member
- Sheelin McKeagney, Elected Member

All Board Members are supported with general governance training provided by an experienced external training partner. Trustees are also provided with in house Trustee Training, at which they are provided the Trust Deeds for each of the charities for which they are Trustees. This rolling programme of training is aligned with the Pharmacy Forum NI Board Election process and term of board membership. A skills audit is conducted in the year following an election to enhance the training requirements of all Board Members and Trustees alike.

Objective and Activities

The C W Young Charitable Trust exists as an educational trust to promote and advance, by charitable means only, research and education projects that will develop pharmacy in NI by supporting the education and acquisition of knowledge and furtherance of research in NI C W Young Charitable Trust meets the public benefit requirement in two ways, as listed below:

- The advancement of the study and research of pharmacy; and
- Improved health and wellbeing of the general public.

Every year the C W Young Charitable Trust meets this purpose by awarding research grants up to a total amount of £7,500 to applicants.

The Fund is in honour of Charles William Young, Head of Department of Pharmacy in Belfast College of Technology from 1929-1960.

Pharmacy Research

During the reporting period there were two successful applications made for funding.

- Dr Sharon Haughey and Fiona Hughes were the recipients of £2,500. The project was entitled, "Exploring Experiential Learning (EL) in an Updated MPharm Programme." This study was aimed at exploring the needs of pharmacy supervisors and trainees during experiential learning; and,
- £5,000 was awarded to Dr Aaron Courtenay, Dr Deborah Lowry and Dr Oisín Kavanagh to fund their project entitled MeDeSin Study Part 3: Valuing community pharmacy services in Northern Ireland – remote provision of care. Following the success of two earlier phases of the study funded by C.W. Young Charitable Trust in 2021 and 2022, this final phase of research aims to explore the provision of wrap around pharmaceutical care in the community following the outcomes of the MeDeSin NI Study Part 2 (2022). The project develops educational frameworks for practice sharing and explores telehealth and supports services in community pharmacy.

Impact of Covid-19

In terms of considering the impact of the Covid-19 pandemic, it would be deemed minimal in terms of delivery of any future activity of the charitable fund. The Fund is awarded each year to applications deemed successful as assessed and judged by a panel of members from the Pharmacy Forum NIs Education, Training and Research Committee. The Covid-19 pandemic has indeed provided the need for valuable pieces of research.

Financial Position of C W Young Charitable Trust

A review of the charity's financial position at the end of the year was provided in the Pharmaceutical Society NI's Annual Report 2022-23. The Annual Report was laid before the Northern Ireland Assembly under Articles 4C and 4D of the Pharmacy (Northern Ireland) Order 1976 by the Department of Health in the last quarter of 2023. As of 31 May 2023, C W Young Charitable Trust bank account total was £4,988.76.

Closure of Ronnie McMullan Trust and Merging with C W Young Charitable Trust

In June 2021, after a process of due diligence, Trustees of the Ronnie Mullan Fund decided to close the Ronnie McMullan Charitable Trust Fund going forward, due to the fact that


Governance and regulatory compliance costs were disproportionate to the cost of delivering the charitable objectives of this small charity. Any remaining funds from the charity have since been transferred as a restricted fund into C W Young Charitable Trust (on 16th January 2024), which has similar charitable purposes; the money has been ringfenced in the bank account as a restricted fund within the C W Young Charitable Trust in memorial to Ronnie McMullan. The amount of money in the Ronnie McMullan Account on 16th January 2024 was £9,114.83; this was transferred to the newly opened joint CW Young & Ronnie McMullan bank account on the same day. The current Ronnie McMullan charity account was officially closed on 16th January 2024.

Summary of Financial Position

Trustees are satisfied with the accounting total of the C W Young Charitable Trust.

Trustees' Signatures of Approval

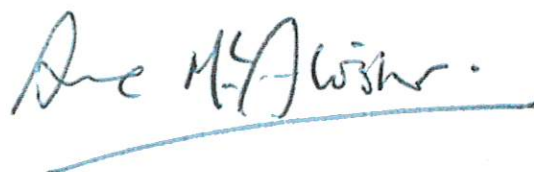
Signed and approved on behalf of the Board of Trustees for the C W Young Trust Fund Award on 01 March 2024.



Sheelin McKeagney

Chair of the Board of Trustees, Pharmacy Forum NI

Date: 01 March 2024



Anne McAlister

Vice-Chair of the Board of Trustees, Pharmacy Forum NI

Date: 01 March 2024