

Charity number: NIC107792

Holy Family Fundraising Committee
Trustees' report and financial statements
for the year ended 31 August 2024

Holy Family Fundraising Committee

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Holy Family Fundraising Committee

Legal and administrative information

Charity number

NIC107792

Address

Holy Family Primary School
Brookmount Street
OMAGH
Co. Tyrone
BT78 5HZ

Trustees

Sinead McMahon
Gráinne McElduff
Emma McCann
Catherine McNamee
Catherine McElholm
Louise Mcardle
Sue Robinson
Jackie McKenna
Pauline Conway
Mark McAleer
Kerrie Grugan

30th June 2024

Secretary

Emma McCann

Holy Family Fundraising Committee

Report of the trustees for the year ended 31 August 2024

The trustees present their report and the financial statements for the year ended 31 August 2024. The trustees who served during the year are detailed below.

Structure, governance and management

Sinead McMahan	Chairperson
Gráinne McElduff	Vice Chairperson
Emma McCann	Secretary
Catherine McNamee	Treasurer
Catherine McElholm	Vice Treasurer

Sue Robinson	
Jackie McKenna	resigned 30 June 2024
Louise Mcardle	
Pauline Conway	
Mark McAleer	
Kerrie Grugan	

Catherine McEnhill	Committee Member
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Objectives and activities

Holy Family Fundraising Committee is an active committee that works to advance the education of the pupils in the school by:

Establishing close, effective relationships between staff, parents, local community and others associated with the school;

Engaging in social activities and providing facilities and equipment which support the school in delivery of curricular and extra-curricular activities which would not be available through direct funding.

Achievements and performance

Holy Family Fundraising Committee

Report of the trustees for the year ended 31 August 2024

Our school committee is made up of a combination of school staff and parents. The Trustees are also committee members. The committee continues to strive to provide essential facilities and equipment which support the school and advance the education of the pupils.

The importance of ongoing financial support which enables teaching staff to ensure pupil's educational & holistic needs are met is vital. The committee are mindful of the impact of the cost of living on families and local businesses', without their support it would not be possible to ensure pupils are afforded every opportunity to achieve their full potential.

This year's fundraising was supported by the annual Christmas Fayre with the addition this year of a buying pre-loved sports gear and games for the children. In our quest to explore new fundraising options, we hosted a Bingo evening in St Joseph's Hall and with the kind donation of a Teeth Whitening Set from one of our parents, a bonus Ball raffle proved very successful. Uniform Free Fridays continue to be most popular with parents & kids alike in the last term of school. The "Easy Fundraising" App, continues to provide some revenue, cost free through the raising of funds through e-commerce. We were honoured to receive a generous boost from Santander's "Just Fundraising" programme, which matched a percentage Committee fundraising. Our now annual end of year, Summer Fun Night, brings all those in our community together, from our youngest Reception Class pupils to our oldest pupils leaving to commence their Secondary.

The Committee have been able to pay for all the Whiteboards. In this ever developing digital age it is vital to have access to modern technology. Upgraded technology, such as new whiteboards and software, supports teachers in the classroom, allowing them to connect with students more efficiently and work more effectively. With these advancements, students can engage in interactive learning, completing online assignments, reducing paper clutter and enabling real-time progress tracking.

We have also been able to continue our commitment to ensuring swimming lessons for Year 6 pupils and transport to/from sporting events throughout the year. The Senior site pupils have also benefited from upgraded indoor sports equipment, vital resources with our unpredictable weather. Beyond academic benefits, extracurricular activities are essential for students' emotional and social development. They offer a break from academic pressures and provide opportunities to develop friendships and social skills.

Fundraising within the school community has become more than raising money. It has developed into a crucial role in keeping school pride alive and nurturing connections within the school & wider community. It has brought together students, teachers, parents, and local community members, creating a sense of unity and shared purpose. Our events are providing an environment where everyone feels they are contributing to the school's success, which boosts collective pride and a sense of belonging. These events have become important opportunities for positive interactions and building stronger relationships within the school community and raising much needed funds for our pupils.

Plans for future periods

The future fundraising plans of the committee are to support the school to replace & update academic resources and training for staff, Play resources for the Junior Site and the ongoing commitment to swimming lessons and transport to/from sporting events and other school trip's.

Our Junior Site pupils love being outdoors - weather does not deter their adventurous nature in learning through nature. The saying "Dirty children are happy children!" requires puddle suits to ensure they remain warm & dry for the rest of the day. These will be replaced by future fundraising.

Holy Family Fundraising Committee

Report of the trustees for the year ended 31 August 2024

Statement of trustees' responsibilities

The trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in Northern Ireland requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charity Act (Northern Ireland) 2008. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees have had regard to the Commission's Public benefit requirement statutory guidance.

On behalf of the board



Emma McCann

Secretary

20 June 2025

Charity Number: NIC107792

Brookmount Road

Omagh

BT78 5HZ

Holy Family Fundraising Committee

Independent examiner's report to the charity trustees of Holy Family Fundraising Committee.

I report on the accounts of Holy Family Fundraising Committee for the year ended 31 August 2024 set out on pages 2 to 10.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.



Caitriona Baxter

Chartered Certified Accountant

(This undertaking is honorary work and does not constitute public practice)

20 June 2025

Holy Family Fundraising Committee

Statement of financial activities

For the year ended 31 August 2024

	Notes	Unrestricted funds £	2024 Total £	2023 Total £
Income from				
Charitable activities	2	15,719	15,719	17,074
Total income and endowments		<u>15,719</u>	<u>15,719</u>	<u>17,074</u>
Expenditure on				
Charitable activities	3	8,557	8,557	23,309
Other	4	139	139	122
Total resources expended		<u>8,696</u>	<u>8,696</u>	<u>23,431</u>
Net income/(expenditure)		<u>7,023</u>	<u>7,023</u>	<u>(6,357)</u>
Total funds brought forward		<u>5,858</u>	<u>5,858</u>	<u>12,215</u>
Net movement in funds		<u><u>12,881</u></u>	<u><u>12,881</u></u>	<u><u>5,858</u></u>

The statement of financial activities includes all gains and losses in the year and therefore a separate statement of total recognised gains and losses has not been prepared.

All of the above amounts relate to continuing activities.

The notes on pages 8 to 10 form an integral part of these financial statements.

Holy Family Fundraising Committee

Balance sheet as at 31 August 2024

	Notes	£	2024	£	2023	£
Current assets						
Cash at bank and in hand		12,881		5,858		
		<u>12,881</u>		<u>5,858</u>		
Net current assets			12,881			5,858
Net assets			<u>12,881</u>			<u>5,858</u>
Funds						
Unrestricted income funds			12,881			5,858
Total funds			<u>12,881</u>			<u>5,858</u>

The financial statements were approved by the trustees on 20 June 2025 and signed on its behalf by



Sinead McMahon
Chairperson



Catherine McElholm
Vice Treasurer

The notes on pages 8 to 10 form an integral part of these financial statements.

Holy Family Fundraising Committee

Notes to financial statements for the year ended 31 August 2024

1. Accounting policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the year and the preceding year.

1.1. Basis of accounting and assessment of going concern

The financial statements are prepared under the historical cost convention and in accordance with the Charities SORP (FRS 102) and the Charities Act (Northern Ireland) 2008.

The charity constitutes a public benefit entity as defined by FRS 102.

The trustees consider that there is no material uncertainties about the charity's ability to continue as a going concern.

1.2. Cashflow

The charity has taken advantage of the exemption in FRS1 from the requirement to produce a cashflow statement because it is a small charity.

1.3. Incoming resources

All incoming resources are included in the statement of financial activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to particular categories of income:

Voluntary income is received by way of grants, donations and gifts and is included in full in the statement of financial activities when receivable. Grants where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.

Donated services and facilities are included at the value to the charity where this can be quantified. The value of services provided by volunteers has not been included.

Gifts donated for resale are included as incoming resources within activities for generating funds when they are sold.

1.4. Resources expended

Expenditure is recognised on an accrual basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Costs of generating funds comprise the costs associated with attracting voluntary income and the costs of trading for fundraising purposes including the charity's shop.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Holy Family Fundraising Committee

Notes to financial statements for the year ended 31 August 2024

2. Income from Charitable Activities

	Unrestricted funds £	2024 Total £	2023 Total £
Santander Foundation	2,500	2,500	
Easter Quiz	-	-	800
Bingo Night	2,310	2,310	-
Easy fundraising	116	116	164
Bonus Ball	590	590	-
Asda Community	-	-	300
Non Uniform days	820	820	1,365
5 week draw	-	-	3,170
Summer evening	2,182	2,182	1,455
'Moana' Show	-	-	1,700
'Nearly New' & Christmas Night	-	-	8,120
Christmas Fun Night	7,201	7,201	-
	<u>15,719</u>	<u>15,719</u>	<u>17,074</u>

3. Costs of charitable activities

	Activities undertaken directly £	2024 Total £	2023 Total £
Christmas Fun night	301	301	1,003
Swimming lessons	792	792	720
Aid payments	200	200	-
Summer evening	847	847	150
Play Trail	-	-	11,436
Equipment	6,418	6,418	10,000
Office expenses - Other	(1)	(1)	-
	<u>8,557</u>	<u>8,557</u>	<u>23,309</u>

4. Other resources expended

	Unrestricted funds £	2024 Total £	2023 Total £
Bank charges	139	139	122
	<u>139</u>	<u>139</u>	<u>122</u>

Holy Family Fundraising Committee

Notes to financial statements for the year ended 31 August 2024

5. Trustees

No salaries or wages have been paid to the trustees during the year.
No expenses have been paid to the trustees during the year.