

Trustee Annual Report
MOIRA PRIMARY SCHOOL Parent Teachers Association
Charity Registration Number: NIC 107769
Financial Period 01 September 2023 – 31 August 2024

1. PRICIPLE ACTIVITIES OF THE CHARITY

Moira Primary PTA is a small group of parents of children who attend the school, the school principal and teacher representatives. In close partnership with the school and staff, the PTA organise various events, activities and fundraisers throughout the academic year. Parents are encouraged to take an active part in being part of the school community through their PTA membership and volunteering support, not only the fundraising events but for all the key events in the school calendar.

Moira Primary PTA helps generate funds to provide educational resources for all areas of the curriculum which benefit the educational progress of each learner which would otherwise not be available through direct funding of the school.

All decisions on how the funds raised by the Moira Primary PTA should be spent are agreed by the PTA Committee, the school principal and teaching staff prior to any purchase being made. The committee meets regularly throughout the academic year and holds a yearly Annual General Meeting where committee members for each year are agreed.

2. OBJECTIVES

The Charity's objective is to advance the education of pupils in the school through developing effective relationships between the staff, parents and school community and to engage in activities or provide facilities or equipment which supports the school helping maximising the full potential of each learner to advance the education and wellbeing of the pupils.

Engage in activities or provide facilities or equipment which supports the school and the educational experience of the pupils.

3. ADMINISTRATIVE DETAILS

Moira Primary School
Backwood Road
Moira
BT6 0LJ
Northern Ireland

4. PTA Committee Members

Chair – Mrs Z Suffern/ Mrs D Adams
Vice Chairs – Mrs C Landman
Treasurer – Mrs Pamela Lilburn
Secretary – Mrs F Mulholland/ Mrs K Thompson

5. HIGHLIGHTS and PERFORMANCE

This year's charity raising events included a Pumpkin party, Christmas Fair, Valentines disco, Easter competitions, Break the rules day, a wonderful Ladies night and our biggest fundraiser to date 'Moirathon'. Further funds were raised serving beverages at school events and through selling our branded hats and snoods. Our Summer Fair returned and proved to be a great night.

PTA Events 2023/24

- Pumpkin Party
- Christmas Fair
- Valentines Disco
- Break the Rules Day
- Easter activities – name the bunny, guess the eggs in the jar.
- Summer Fair
- Ladies Night
- Moirathon
- Hats and Snoods
- Beverage Sales – tea/coffee at school open nights/concerts
- P7 PROM – Leaving disco.

PTA Purchases 2023/24

Following receipt of a heartfelt letter from some of the P7 children, the PTA decided to purchase a number of branded dry robes for children to use at sporting events. The PTA also paid for the usual yearbook for each of our leaving primary seven pupils. Annual insurance subscription was paid for Parentkind Membership.

6. FINANCIAL REVIEW

This year the PTA committee along with support from the local community and families of the school achieved the following income and profit for the year 2023-2024

Income: £32,147.99

Expenses: £6,084.33

Profit: £25,877.17

Added to the funds brought forward of £9,638.36, this brought total funds available to £35,515.53. Donations to the school to fund the items noted in section 5 above amounted to £1,362.99, leaving funds carried forward of £34,152.54.

7. PUBLIC BENEFIT REPORTING

The trustees have had and continue to have regard to the Charity Commissions Public Benefit requirement statutory guidance.

Purpose 1: to advance the education of pupils in the school

The direct benefits which flow from this purpose are increase educational progress and encouraged attainment of pupils within the school and links built with the local community. These benefits are evidenced by pupils having access to resources, events, activities and links with the local community, which are not available through direct school funding.

Purpose 2: to improve relationships between staff, parents and others associated with the school.

The direct benefits which flow from this purpose include funding for additional resources for the school and links built within the local community. The benefit of these actions is engagement in parental support leading to prospering relations between school and home and the local community.

These purposes do not lead to any harm and the benefit is for children at Moira Primary School and Nursery Unit.

Charity trustees are usually also parents at the school which their children attend and hence gain benefit in the same way as all other beneficiaries. Any benefit is incidental and necessary to ensure the benefit is provided to all beneficiaries.

8. FUTURE PLANS 24/25

The school is looking to install 2 new outdoor sports pitches and funds raised in this year would help to contribute this development.

The PTA is hoping to host some new events next year to continue to build our school community ethos.

The financial statements and reports have been prepared in line with the Northern Ireland Charity Commission guidance, the Charities Act (Northern Ireland) 2013, the Charities (Account & Reports) Regulations (Northern Ireland) 2015 and the Charities statement of Recommended Practice (SORP) (FRS102).

Signed: Pamela Lilburn

Position: PTA TREASURER

Date: 18th May 2025