

Trustees Report

This report relates to the period 01 October 2023 to 30 September 2024.

Charitable purpose

The purpose of the charity is the advancement of education of pupils in St Joseph's Primary School and Nursery Unit, Carryduff ("the school") by:

- a) Developing relationships between staff, parents and others associated with the school,
- b) Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils, and
- c) Contributing to the wider community, via school events and activities.

The direct benefits which flow from this purpose include the provision of funds to support the school in advancing the education of pupils, as well as improved relationships between staff, parents and others associated with the school.

These benefits will be evidenced through the amount of funds raised to improve facilities for the pupils. Monies raised and subsequent donations to the school will be visible on bank statements and annual accounts.

No harm is anticipated from this purpose. The beneficiaries of our services are the pupils, staff and parents / guardians of St Joseph's Primary School and Nursery Unit, Carryduff and the local community.

No private benefit flows from the purpose of our organisation.

Structure, governance and management

On 11 June 2021 St Joseph's PFA Carryduff was officially registered as a charity with the Charity Commission for Northern Ireland.

The charity is governed by its Constitution, with the most recent version being dated 15 January 2020.

The Trustee board has overall responsibility for ensuring they have an appropriate system of controls, financial and otherwise. Furthermore, it is responsible for keeping proper accounting records which disclose with reasonable accuracy at any time their financial position. It is also responsible for safeguarding their assets and liabilities and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

Trustees Report (continued)

Trustees of St Joseph's PFA Carryduff

Trustees are appointed on an annual basis. The following list of Trustees were appointed on 25th April 2024, held office for the full financial year and were in place at the date of approval of this report.

| Name | Position |
|----------------|-----------------------|
| Brenda Clerkin | Treasurer & Trustee |
| Hannah McGrath | Chairperson & Trustee |
| Anne Taylor | Secretary & Trustee |

Objectives and activities

The PFA have given consideration to the Charity Commission for Northern Ireland's guidance on public benefit when setting our objectives and activities to ensure our activities reflect the purpose of the charity and provide benefit to our beneficiaries.

Review of the charity's financial performance

Overall we had a very successful year of fundraising with a net income raised of £4,457.09. This was a slight decrease of £975.22 from the prior year. The decrease is mostly attributed to not running the quiz this year (due to low turnout last year), and no donations from Amazon Smile (which is no longer running for charities). However, we did host a number of other events, such as a movie day, the clothes collection, uniform sales, end of term mad hair day and ice cream events, and of course our ever-popular Spring and Summer discos. We did not run any new events this year in comparison to last year. One reason for this is the limited resources we have with our PFA volunteers.

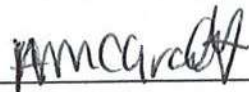
Also, this year we have been very grateful to receive donations of £60 from parents/guardians/friends of the School. We very much appreciate these kind donations.

During the academic year (April 2024) a donation of £5,350 was made to St. Joseph's School which related to fundraising activities for the 2022/23 year (for the 2021/22 year the donation was £2,700).

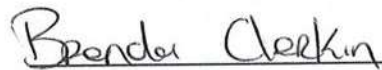
For 2023/24, no in-year donation was made but at the AGM held on 19th November 2024, a donation of £4,400 was made to the School. This essentially represents a pass-through of all funds raised during the year, whilst retaining a bank float of just over £1,000 (£1,033.33) going into 2024/25, in line with the agreed strategy of previous years.

Trustees Report (continued)

On behalf of St Joseph's PFA Carryduff



Hannah McGrath
Chairperson
28 March 2025



Brenda Clerkin
Treasurer
28 March 2025