

Trustees Report

This report relates to the period 01 October 2022 to 30 September 2023.

Charitable purpose

The purpose of the charity is the advancement of education of pupils in St Joseph's Primary School and Nursery Unit, Carryduff ("the school") by:

- a) Developing relationships between staff, parents and others associated with the school,
- b) Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils, and
- c) Contributing to the wider community, via school events and activities.

The direct benefits which flow from this purpose include the provision of funds to support the school in advancing the education of pupils, as well as improved relationships between staff, parents and others associated with the school.

These benefits will be evidenced through the amount of funds raised to improve facilities for the pupils. Monies raised and subsequent donations to the school will be visible on bank statements and annual accounts.

No harm is anticipated from this purpose. The beneficiaries of our services are the pupils, staff and parents / guardians of St Joseph's Primary School and Nursery Unit, Carryduff and the local community.

No private benefit flows from the purpose of our organisation.

Structure, governance and management

On 11 June 2021 St Joseph's PFA Carryduff was officially registered as a charity with the Charity Commission for Northern Ireland.

The charity is governed by its Constitution, with the most recent version being dated 15 January 2020.

The Trustee board has overall responsibility for ensuring they have an appropriate system of controls, financial and otherwise. Furthermore, it is responsible for keeping proper accounting records which disclose with reasonable accuracy at any time their financial position. It is also responsible for safeguarding their assets and liabilities and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

Trustees Report (continued)

Trustees of St Joseph's PFA Carryduff

Trustees are appointed on an annual basis. The following list of Trustees were appointed on 22 November 2022, held office for the full financial year and were in place at the date of approval of this report.

Name	Position
Brenda Clerkin	Treasurer & Trustee
Hannah McGrath	Chairperson & Trustee
Anne Taylor	Secretary & Trustee

Objectives and activities

The PFA have given consideration to the Charity Commission for Northern Ireland's guidance on public benefit when setting our objectives and activities to ensure our activities reflect the purpose of the charity and provide benefit to our beneficiaries.

Review of the charity's financial performance


This year we experienced a greatly reduced impact from Covid 19 on the nature and timing of our events. This has resulted in a fantastic year for fundraising where we successfully raised net income of £5,432.31. This was an increase of £2,730.22 from the prior year. In addition to our usual activities, such as movie days, the clothes collection, uniform sales and end of term mad hair day and ice cream events, we saw a return to the much-loved discos. We held one in Spring and Summer, which boosted our net income by over £2,000. Furthermore, this year, we hosted a parent's quiz night and printed Christmas cards for the children. All these additional events have allowed us to make a more substantial donation to the school (see below). Also, this year we have been very grateful to receive donations of £55 from parents/guardians/friends of the School. We very much appreciate these kind donations.

During the academic year (Dec 2022) a donation of £2,700 was made to St. Joseph's School which related to fundraising activities for the 2021/22 year (for the 2020/21 year the donation was £1,200). For 2022/23, no in-year donation was made but at the AGM, a donation of £5,350 will be made to the School. This essentially represents a pass-through of all funds raised during the year, whilst retaining a bank float of just over £1,000 (£1,034.53) going into 2023/24, in line with the agreed strategy of previous years.

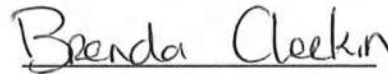
Trustees Report (continued)

We have also completed our application for Gift Aid from the Government during 2021/22. As a charity, we will be able to claim an additional 25p for every £1 donated to the PFA assuming the donations meet certain criteria.

On behalf of St Joseph's PFA Carryduff



Hannah McGrath
Chairperson
29 February 2024



Brenda Clerkin
Treasurer
29 February 2024