

Charity Number: 107736

Ozanam Menshed
Annual Report and Unaudited Financial Statements
for the financial year ended 31 March 2024

Daly Park & Company Ltd
Chartered Accountants
4 Carnegie Street
Lurgan
Craigavon
County Armagh
BT66 6AS
Northern Ireland

Ozanam Menshed

CONTENTS

	Page
Trustees' and Other Information	3
Trustees' Report	4 - 6
Independent Examiner's Report	7
Financial Statements	8
Notes to the Financial Statements	9 - 10
Supplementary Information relating to the Financial Statements	12

Ozanam Menshed
TRUSTEES' AND OTHER INFORMATION

Trustees	Patrick McAnallen Gerry Kelly Martin Foy Sara Ellen Maguire Ceira Hall
Chairperson	Colum Scannell
Charity Number in Northern Ireland	107736
Principal Address	14-16 William Street Lurgan Craigavon Co. Armagh BT66 6JA Northern Ireland
Independent Examiner	Daly Park & Company Ltd Chartered Accountants 4 Carnegie Street Lurgan Craigavon County Armagh BT66 6AS Northern Ireland

Ozanam Menshed TRUSTEES' REPORT

for the financial year ended 31 March 2024

The trustees present their Trustees' Report and the unaudited financial statements for the financial year ended 31 March 2024.

The financial statements are prepared in accordance with FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The Trustees' Report contains the information required to be provided in the Trustees' Annual Report under the Statement of Recommended Practice (SORP) guidelines.

In this report the trustees of Ozanam Menshed present a summary of its purpose, governance, activities, achievements and finances for the financial year 31 March 2024.

The charity is a registered charity and hence the report and results are presented in a form which complies with the requirements of the Charities Act (NI) 2013 and, although not obliged to comply with the Statement of Recommended Practice applicable in the UK and Republic of Ireland FRS 102, the organisation has implemented its recommendations where relevant in these financial statements.

Mission, Objectives and Strategy

Objectives

THE PURPOSES OF THE CHARITY ARE: Advance the health and well-being of men of all backgrounds living in the Lurgan Co. Armagh area and its environs ("the area of benefit") by providing education on mental and physical health and wellbeing and promoting a proactive approach to health; and Advance citizenship and community development in the Lurgan, Co. Armagh area by; a) encouraging and facilitating involvement in voluntary and community activity b) Providing affordable, accessible, welcoming support and opportunities to interact with the local community thereby reducing social exclusion and preventing loneliness c) Working to overcome barriers to social development in an area of social and economic deprivation d) creating, developing and maintaining a social and workshop space and providing other facilities and amenities e) Offering opportunities for men to meet and undertake creative, physical, purposeful and recreational activities of their choice f) Developing the capacity of men to share their skills and knowledge with others g) Providing opportunities for men to take part in recreational activities, socialise, build self-confidence and engage in creative activity and team work.

Overview of the charity

The Ozanam Menshed is a small charity, established in 2015, which shares its operating space with the St. Vincent De Paul charity in Lurgan, Co. Armagh. It provides an important social and mental wellbeing safe place for people in the local community.

Strategy

Charity purpose and outcomes/objectives

Advance the health & wellbeing of all men of all backgrounds.

Advance citizenship & community development

Provide opportunities to take part in development of and sharing of skills and learning for the men.

Build self-confidence, engage in creative activity and teamwork.

The Men's Shed offers an opportunity for men to come together informally and choose a practical activity at a safe, friendly and inclusive venue. Specific ambitions and deliverables set for this year and which funding has been bid for include:

Community Projects

Gardening

Woodwork and DIY Skills

Program events with guest speakers

Art & Dance classes

Structure, Governance and Management

Structure

The charity is run by a group of volunteers /trustees.

The Trustees meet on a quarterly basis to manage the operational and future planning of the Men's Shed, to monitor spending, to oversee impact and compliance with its constitution and to discuss and manage any risks and opportunities that face the charity in pursuit of its purpose.

Ozanam Menshed

TRUSTEES' REPORT

for the financial year ended 31 March 2024
Review of Activities, Achievements and Performance
Performance across the past year

The Menshed has continued to engage with local schools and has beneficial relationships with local groups e.g Clann Eireann, Clan na Gael and a local deaf organisation as well as networking with other Mensheds.

Key Achievements

1. Provided information sessions to the local community eg. Welfare Benefits and also "Walks & Talks sessions.
2. Completed skills project course with local schools.
3. Participation in the Take 500 event in Craigavon Civic Centre.
4. Delivered 2x 6-week courses with members of Armagh Ladies Group.
5. Menshed members delivered onsite workshops at Clann Eireann local students.
6. Members attended the cancer testing provided onsite by Cancer Focus. The uptake of appointments was 100%
7. The Menshed provided Art and Dance Classes with the art class at full capacity.
8. Continued to close the intergenerational gap by interacting with young people and those of older agegroups
9. Have a new group of local ladies 'DIY Divas' attending woodwork etc.
10. Educational trips to Dublin's cemetery and a Famine ship were well attended by members..

Going Forward

The Menshed will continue to work with local schools and local deaf group.
Will continue to engage with Age Friendly team from the local council
Will continue to involve all sections of the community by providing information and wellbeing sessions
Continue the development of the gardening aspect of the Menshed with new greenhouse etc. which can be opened up to school children and others and can build on the skills of members themselves.

Impact on overall outcomes

The ambition of the Menshed is to provide an opportunity to come together informally and choose a practical activity at a safe, friendly, and inclusive venue. The outcomes we pursue in this ambition are to tackle social isolation and support physical and mental wellbeing. The range of output delivered this year have gone a long way to delivering this for members and the feedback has been positive. The increase in uptake (now including women) shows that these programmes work. We continually monitor these programmes and adjust as necessary.
The Menshed could not function without the help and support of the local community, the range of funding bodies and donors which have input to the plans this year including Lurgan Credit Union, ABC Council and PHA/Clear funding.

PUBLIC BENEFIT STATEMENT

The direct benefits flowing from the organisation's purposes are; Advancement in health and wellbeing of men in the Lurgan area: The Shed operates within an area of deprivation and many of its members are retired, single, unemployed and suffering from various forms of disability. The Shed promotes an enhanced quality of life; improves health outcomes, increases awareness of health and the importance of maintaining a healthy lifestyle. It provides information on mental health and wellbeing, health issues in general, engages with various statutory bodies and participates in relevant courses and activities for the benefit of their members Improved mental and physical health, fitness and wellbeing and greater knowledge of the health support services that are available, increased mood following social interaction otherwise the men are at home and not engaging; leads to a reduction in social isolation and promotes social inclusion It also leads to increased improvement in the health & wellbeing for members' family, carers and friends. It is our hope that members will take a proactive approach to their health Advance citizenship and community development: The Shed provides a focus for social engagement, promotes a range of activities including, for example gardening, arts & crafts, and encourages lifelong learning in a relaxed atmosphere: helping to reduce isolation and depression, facilitate involvement in creative activities, increase self-awareness, confidence, motivation and lead to an enhanced sense of purpose and fulfilment The Shed provides a safe place where community members can meet to socialise, work on their own or community projects by providing opportunities to acquire, develop and share skills with others: The wider community benefits because the members will be working to improve the environment and developing their own sense of citizenship. These benefits will be demonstrated primarily through regular discussion with and feedback from the membership. The Shed retains ongoing contacts with local community organisations and individuals through its intergenerational work - who also provide feedback and suggestions for possible improvement or future projects. The benefits can be identified through feedback from the participants, internal and external evaluations of the work and impact questionnaires, the numbers of participants engaging in activities and learning new craft, taking part in health related programmes, and research findings that confirm the benefits of participating in Sheds activities They can also be measured and demonstrated by the ongoing monitoring and feedback from individual members. No harm has been identified arising from the purpose of the charity. Participants are trained in the use of tools, personal protection equipment is made available, risk assessments are regularly conducted, an accident reporting system and first aid kit is in place and a trained first aider is always on site. The beneficiaries are members from the Shed, their families, carers and friends. Some of the members have experienced a range of physical or emotional health & wellbeing issues, those who feel lonely or isolated, live alone or have experienced a major trauma. There are additional benefits for families, carers and friends

Ozanam Mensed TRUSTEES' REPORT

for the financial year ended 31 March 2024 including reduced levels of stress and anxiety leading to enhanced health and wellbeing and an improved quality of life. There is no private benefit arising from any of the purposes. Private benefit to trustees may arise from our programme of activities as trustees will be eligible to avail of the group's activities. Through volunteering as trustees, individuals may gain skills and experience which are transferable to other settings. These benefits are incidental and necessary to ensure the benefit is provided to our beneficiaries.

Financial Review

The results for the financial year are set out on page and additional notes are provided showing income and expenditure in greater detail.

Results and Dividends

At the end of the financial year the charity has assets of £3,018 (2023 - £8,659) and liabilities of £0.00 (2023 - £0.00). The net assets of the charity have decreased by £(5,641).

Compliance with Sector-Wide Legislation and Standards

The charity engages pro-actively with legislation, standards and codes which are developed for the sector. Ozanam Mensed subscribes to and is compliant with the following:

- The Charities SORP (FRS 102)

Approved by the Board of Trustees on 10 October 2024 and signed on its behalf by:



Patrick McAnallen
Trustee



Ceira Hall
Trustee

Ozanam Menshed

INDEPENDENT EXAMINER'S REPORT TO THE BOARD OF TRUSTEES OF OZANAM MENSHEDED

We have examined the financial statements of the charity for the financial year ended 31 March 2024, which comprise the Financial Statements and the related notes.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act (Northern Ireland) 2008. The charity's trustees consider that an audit is not required for this financial year under the Charities Act (Northern Ireland) 2008 and that an independent examination is required.

It is our responsibility to:

- examine the financial statements under section 65 of the Charities Act;
- follow the procedures laid down by the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act; and
- state whether particular matters have come to our attention.

Basis of independent examiner's report

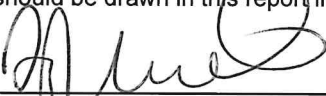
We have examined your charity financial statements as required under section 65 of the Charities Act and our examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act. An examination includes a review of the accounting records kept by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

In connection with our examination, no matter has come to our attention which gives us cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 63 of the Charities Act
- the financial statements do not accord with those accounting records
- the financial statements have not been prepared in accordance with the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102)
- there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.



DALY PARK & COMPANY LTD

Chartered Accountants

4 Carnegie Street

Lurgan

Craigavon

County Armagh

BT66 6AS

Northern Ireland

Date: 10 October 2024

Ozanam Menshed
FINANCIAL STATEMENTS

for the financial year ended 31 March 2024

	Unrestricted Funds 2024 £	Total 2024 £	Total 2023 £
Receipts and Payments Account			
Receipts			
Donations and legacies			
Donations and legacies	13,781	13,781	7,897
Other trading activities			
Other trading activities	5,035	5,035	3,040
Total receipts	<u>18,816</u>	<u>18,816</u>	<u>10,937</u>
Payments			
Charitable activities:			
Expenditure on charitable activities	24,457	24,457	4,603
Total payments	<u>24,457</u>	<u>24,457</u>	<u>4,603</u>
Net receipts/(payments) for the financial year	(5,641)	(5,641)	6,334
Balances brought forward at 1 April 2023	8,659	8,659	2,325
Balances carried forward at 31 March 2024	<u><u>3,018</u></u>	<u><u>3,018</u></u>	<u><u>8,659</u></u>
Statement of Assets and Liabilities			
Cash funds			
Bank and cash	3,018	3,018	8,659

Approved by the Board of Trustees and authorised for issue on 10 October 2024 and signed on its behalf by



Patrick McAnallen
Trustee



Ceira Hall
Trustee

Ozanam Menshed
FINANCIAL STATEMENTS

for the financial year ended 31 March 2024

	Unrestricted Funds 2024 £	Total 2024 £	Total 2023 £
Receipts and Payments Account			
Receipts			
Donations and legacies			
Donations and legacies	13,781	13,781	7,897
Other trading activities			
Other trading activities	5,035	5,035	3,040
Total receipts	18,816	18,816	10,937
Payments			
Charitable activities:			
Expenditure on charitable activities	24,457	24,457	4,603
Total payments	24,457	24,457	4,603
Net receipts/(payments) for the financial year	(5,641)	(5,641)	6,334
Balances brought forward at 1 April 2023	8,659	8,659	2,325
Balances carried forward at 31 March 2024	3,018	3,018	8,659
Statement of Assets and Liabilities			
Cash funds			
Bank and cash	3,018	3,018	8,659

Approved by the Board of Trustees and authorised for issue on 10 October 2024 and signed on its behalf by

Patrick McAnallen
Trustee

Ceira Hall
Trustee

Ozanam Menshed

NOTES TO THE FINANCIAL STATEMENTS

for the financial year ended 31 March 2024

1. GENERAL INFORMATION

Ozanam Menshed is a charity incorporated in Northern Ireland. The registered office of the charity is 14-16 William Street, Lurgan, Craigavon, Co. Armagh, BT66 6JA, Northern Ireland which is also the principal place of business of the charity. The financial statements have been presented in Pound Sterling (£) which is also the functional currency of the charity.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The following accounting policies have been applied consistently in dealing with items which are considered material in relation to the charity's financial statements.

Basis of preparation

The financial statements have been prepared on the going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements have been prepared in accordance with the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland FRS 102".

As permitted by the Companies Act 2006, the charity has varied the standard formats in that act for the Statement of Financial Activities and the Balance Sheet. Departures from the standard formats are to comply with the requirements of the Charities SORP and are in compliance with section 4.7, 10.6 and 15.2 of that SORP.

Statement of compliance

The financial statements of the charity for the financial year ended 31 December 2017 have been prepared on the going concern basis and in accordance with the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland FRS 102".

Fund accounting

The following are the categorises of funds maintained:

Restricted funds

Restricted funds represent income received which can only be used for particular purposes, as specified by the donors. Such purposes are within the overall objectives of the charity.

Unrestricted funds

Unrestricted funds consist of General and Designated funds.

- General funds represent amounts which are expendable at the discretion of the board, in furtherance of the objectives of the charity.

- Designated funds comprise unrestricted funds that the board has, at its discretion, set aside for particular purposes. These designations have an administrative purpose only, and do not legally restrict the board's discretion to apply the fund.

Incoming Resources

The accounts are prepared on receipts and payments basis.

Cash at bank and in hand

Cash at bank and in hand comprises cash on deposit at banks requiring less than three months notice of withdrawal.

Taxation

3. PROVISIONS AVAILABLE FOR AUDITS OF SMALL ENTITIES

In common with many other charitable companies of our size and nature, we use our accountants to assist with the preparation of the financial statements.

Ozanam Menshed
NOTES TO THE FINANCIAL STATEMENTS

continued

for the financial year ended 31 March 2024

4. ANALYSIS OF PAYMENTS AND RELATED INCOME FOR CHARITABLE ACTIVITIES	Expenditure on charitable activities 2024 £	Total 2024 £	Total 2023 £
Charitable activities: Direct and other payments Costs	(24,457)	(24,457)	(4,603)
	<u> </u>	<u> </u>	<u> </u>
5. SUPPORT PAYMENTS			
6. EMPLOYEES AND REMUNERATION			
The staff costs comprise:		2024 £	2023 £
Wages and salaries		9,779	-
		<u> </u>	<u> </u>
7. RESERVES			
		2024 £	2023 £
At 1 April 2023		8,659	2,325
(Deficit)/Surplus for the financial year		(5,641)	6,334
		<u> </u>	<u> </u>
At 31 March 2024		3,018	8,659
		<u> </u>	<u> </u>
8. POST-BALANCE SHEET EVENTS			

There have been no significant events affecting the Charity since the financial year-end.

OZANAM MENSHE

SUPPLEMENTARY INFORMATION

RELATING TO THE FINANCIAL STATEMENTS

FOR THE FINANCIAL YEAR ENDED 31 MARCH 2024

Ozanam Menshed

SUPPLEMENTARY INFORMATION RELATING TO THE FINANCIAL STATEMENTS

Operating Statement

for the financial year ended 31 March 2024


	2024	2023
	£	£
Income		
Donations	11,461	2,492
Grant Income	2,320	5,405
Self-generated income	5,035	3,040
	<u>18,816</u>	<u>10,937</u>
Expenses		
Wages and salaries	9,779	-
Insurance	498	434
Light and heat	368	203
Materials and tools	6,112	2,212
Activities and projects	4,215	-
Facilitator fees	1,600	1,400
Accountancy	300	300
Bank charges	85	54
Charitable donations	1,500	-
	<u>24,457</u>	<u>4,603</u>
Net (deficit)/surplus	<u>(5,641)</u>	<u>6,334</u>

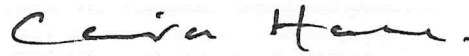
Ozanam Menshed
FINANCIAL STATEMENTS

for the financial year ended 31 March 2024

	Unrestricted Funds 2024 £	Total 2024 £	Total 2023 £
Receipts and Payments Account			
Receipts			
Donations and legacies			
Donations and legacies	13,781	13,781	7,897
Other trading activities			
Other trading activities	5,035	5,035	3,040
Total receipts	18,816	18,816	10,937
Payments			
Charitable activities:			
Expenditure on charitable activities	24,457	24,457	4,603
Total payments	24,457	24,457	4,603
Net receipts/(payments) for the financial year	(5,641)	(5,641)	6,334
Balances brought forward at 1 April 2023	8,659	8,659	2,325
Balances carried forward at 31 March 2024	3,018	3,018	8,659
Statement of Assets and Liabilities			
Cash funds			
Bank and cash	3,018	3,018	8,659

Approved by the Board of Trustees and authorised for issue on 10 October 2024 and signed on its behalf by


 Patrick McAnallen
 Trustee


 Ceira Hall
 Trustee