

This is a draft PDF of the online Annual Monitoring Return and may not contain all questions if you have not reached the end.
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Introduction

This form applies to registered charities with financial periods beginning on or after 1 January 2020.

The annual monitoring return is divided into three sections (A, B and C).

Part A: All registered charities must complete this part. This is irrespective of gross annual income.

Part B: All registered charities with an income over £10,000 must complete this part of the annual monitoring return.

Part C: All registered charities with an income over £250,000 must complete this part of the annual monitoring return.

All charities must:

- Attach and submit the relevant charity accounts
- Attach and submit the Trustee Annual Report
- Attach and submit the Audit Report or Independent Examiners Report

Denotes information which will be published to the online register of charities

Annual Return for charity:

Organisation name	North West Forum of People with Disabilities
Any other names you are known by	NWFOPWDS
Registered charity number	103382

Confirm/update charity details: Contact details

Please check your charity information below is correct. If it is not, please update these details.

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Charity contact

Title	Mrs
Personal names	Patricia
Family name (Surname)	Bray
Suffixes	BA (hons)
Preferred name	MRS PATRICIA BRAY BA (HONS)
Date of birth	26/03/1952
Address line 1	Disability Action
Address line 2	Gortfoyle House
Address line 3	20 Gleneagles
Address line 4	Londonderry
Address line 5	
Postcode	BT48 7TF
Telephone number	07777656821
Mobile number	

Charity emails/website

Email for Charity Commission use	prbray20@gmail.com
Email for public display	tony@nwdisabilityforum.com
Charity website	http://nwdisabilityforum.org

Confirm/update charity details: Trustees

Please check your charity information below is correct. This section will update your charity's entry on the register. If your trustee details have changed you must use the add/delete or edit function to update your records. The details must include all current trustees and should be amended if this has changed from your financial year end date.

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Trustees

EILEEN DRUMM	4 Floraville ENNISKILLEN County Fermanagh BT74 6AP	Title: MISS Personal Name: Eileen Family Name: Drumm Preferred Name: EILEEN DRUMM Suffix: Date of Birth: 30 May 1955 Telephone: 028 71 309191 Email: info@nwfopwd.org
MRS PATRICIA BRAY BA (HONS) Chairperson	20 Gleneagles LONDONDERRY BT48 7TF	Title: MRS Personal Name: Patricia Family Name: Bray Preferred Name: MRS PATRICIA BRAY BA (HONS) Suffix: BA (hons) Date of Birth: 26 Mar 1952 Telephone: 028 71 390191 Email: info@nwfopwd.org
PAUL GORMLEY	98 Knockwellan Park LONDONDERRY BT47 2JE	Title: MR Personal Name: Paul Family Name: Gormley Preferred Name: PAUL GORMLEY Suffix: Date of Birth: 4 Feb 1973 Telephone: 028 71 309191 Email: info@nwfopwd.org
MR SEAN MURPHY	55 Teeavin Road Dungiven BT47 45L	Title: MR Personal Name: Sean Family Name: Murphy Preferred Name: MR SEAN MURPHY Suffix: Date of Birth: 10 Jun 1953 Telephone: 028 71 309191 Email: info@nwfopwd.org

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TONY O'REILLY	89 Marianus Park LONDONDERRY BT48 OQT	Title: MR Personal Name: Tony Family Name: O'Reilly Preferred Name: TONY O'REILLY Suffix: BA (hons) PG Dip Date of Birth: 26 Jun 1968 Telephone: 028 71 309191 Email: info@nwfopwd.org
GERRY MAGUIRE	29 Drumanure Road Lisdoodan Derrygonnelly ENNISKILLEN County Fermanagh BT93 6BH	Title: MR Personal Name: Gerry Family Name: Maguire Preferred Name: GERRY MAGUIRE Suffix: MBE Date of Birth: 29 May 1959 Telephone: 028 71 309191 Email: info@nwfopwd.org
MR BRIAN MURRAY	10 Bramhall Crescent Waterside Derry BT47 5HE	Title: MR Personal Name: Brian Family Name: Murray Preferred Name: MR BRIAN MURRAY Suffix: Date of Birth: 28 Jun 1964 Telephone: 028 71 309191 Email: info@nwfopwd.org
PAUL MCCLOSKEY	10 Ard Na Smoll Dungiven LONDONDERRY BT47 4NF	Title: MR Personal Name: Paul Family Name: McCloskey Preferred Name: PAUL MCCLOSKEY Suffix: Date of Birth: 11 Dec 1969 Telephone: 028 71 309191 Email: info@newopwd.org
Amber Huey	18 Parklands Limavady Road Londonderry BT47 6YS	Title: Ms Personal Name: AMBER HUEY Family Name: Burns Preferred Name: Amber Huey Suffix: Bsc Nursing Studies and Master of E Date of Birth: 3 Feb 1955 Telephone: 028 71 343954 Email: amberhuey2016@gmail.com

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All details shown under 'Name'.

Number of trustees serving with the charity

9

What is the number of charity trustees (quorum) that must attend a meeting to make a legally valid decision? - You will usually find details of your charity's quorum in its governing document.

not specified

Number of trustees resident in Northern Ireland

Please state the number of trustees that normally reside in Northern Ireland.

9

Confirm/update charity details: Area of benefit

Please check your charity information below is correct. If it is not, please update these details.

Area of benefit

Organisation operates:

- Internationally
- In the UK
- In Northern Ireland
- In Ireland
- Specific local council areas

Confirm details: Operation outside the UK & Ireland

Areas of benefit outside the UK & Ireland

If your charity has one or more areas of benefit outside the UK & Ireland, please provide details of your spending in each area of benefit by country below.

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Countries	Spending

Total spend outside the UK and Ireland during the year

Confirm/update charity details: Other

Please check your charity information below is correct. If it is not, please update these details.

Charity classification

Which descriptions of charitable purpose do your organisation's purposes fit under?

- The advancement of education
- The advancement of health or the saving of lives
- The relief of those in need by reason of youth, age, ill-health, disability, financial hardship or other disadvantage
- The prevention or relief of poverty
- The advancement of religion
- The advancement of the arts, culture, heritage or science
- The advancement of amateur sport
- The advancement of animal welfare

- The advancement of environmental protection or improvement
- The advancement of citizenship or community development
- The advancement of human rights, conflict resolution or reconciliation or the promotion of religious or racial harmony or equality and diversity
- Other charitable purposes (including recreational/leisure facilities)

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How (does your charity operate)?

- | | |
|---|---|
| <input type="checkbox"/> Accommodation/housing | <input type="checkbox"/> Grant making |
| <input checked="" type="checkbox"/> Advice/advocacy/information | <input type="checkbox"/> Heritage/historical |
| <input type="checkbox"/> Animal welfare | <input checked="" type="checkbox"/> Human rights/equality |
| <input type="checkbox"/> Arts | <input type="checkbox"/> Medical/health/sickness |
| <input checked="" type="checkbox"/> Community development | <input type="checkbox"/> Overseas aid/famine relief |
| <input type="checkbox"/> Community enterprise | <input type="checkbox"/> Playgroup/after schools |
| <input checked="" type="checkbox"/> Community transport | <input type="checkbox"/> Relief of poverty |
| <input type="checkbox"/> Counselling/support | <input type="checkbox"/> Religious activities |
| <input type="checkbox"/> Criminal justice | <input type="checkbox"/> Research/evaluation |
| <input checked="" type="checkbox"/> Cross-border/cross-community | <input type="checkbox"/> Rural development |
| <input type="checkbox"/> Cultural | <input type="checkbox"/> Search and rescue |
| <input checked="" type="checkbox"/> Disability | <input type="checkbox"/> Sport/recreation |
| <input type="checkbox"/> Economic development | <input type="checkbox"/> Urban development |
| <input type="checkbox"/> Education/training | <input type="checkbox"/> Volunteer development |
| <input type="checkbox"/> Environment/sustainable development/conservation | <input type="checkbox"/> Welfare/benevolent |
| <input type="checkbox"/> Gender | <input type="checkbox"/> Youth development |
| <input type="checkbox"/> General charitable purposes | |

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Who (does your charity help)?

- | | |
|--|---|
| <input type="checkbox"/> Addictions (drug/solvent/alcohol abuse) | <input checked="" type="checkbox"/> Older people |
| <input type="checkbox"/> Adult training | <input type="checkbox"/> Overseas/developing countries |
| <input type="checkbox"/> Asylum seekers/refugees | <input checked="" type="checkbox"/> Parents |
| <input type="checkbox"/> Carers | <input checked="" type="checkbox"/> Physical disabilities |
| <input type="checkbox"/> Children (5-13 year olds) | <input type="checkbox"/> Preschool (0-5 year olds) |
| <input type="checkbox"/> Community safety/crime prevention | <input checked="" type="checkbox"/> Sensory disabilities |
| <input type="checkbox"/> Ethnic minorities | <input checked="" type="checkbox"/> Sexual orientation |
| <input type="checkbox"/> Ex-offenders and prisoners | <input type="checkbox"/> Specific areas of deprivation |
| <input type="checkbox"/> General public | <input checked="" type="checkbox"/> Tenants |
| <input type="checkbox"/> HIV/Aids | <input checked="" type="checkbox"/> Travellers |
| <input type="checkbox"/> Homelessness | <input type="checkbox"/> Unemployed/low income |
| <input type="checkbox"/> Interface communities | <input type="checkbox"/> Victim support |
| <input type="checkbox"/> Language community | <input type="checkbox"/> Voluntary and community sector |
| <input checked="" type="checkbox"/> Learning disabilities | <input type="checkbox"/> Volunteers |
| <input checked="" type="checkbox"/> Men | <input checked="" type="checkbox"/> Women |
| <input checked="" type="checkbox"/> Mental health | <input checked="" type="checkbox"/> Youth (14-25 year olds) |

Charity's main bank account/building society account

Sort code	<input type="text"/>
Bank/building society name	<input type="text" value="Santander"/>
Account/roll number	<input type="text" value="72836937"/>
Account name	<input type="text" value="North West Forum of People with Disabilities, Business Account"/>

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Safeguarding

Does the charity work with children, young people and/or adults at risk of harm

NO - we DO NOT work with children, young people and/or adults at risk of harm

Part A: Finance

Financial period

Financial period start

06/04/2023

Financial period end

05/04/2024

Reporting year is first financial year

Previous financial period end

05/04/2023

Basis of financial statements

Please select the accounting basis on which the financial statements for this financial year were prepared.

Receipts and payments (cash) accounts

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Income and expenditure

Enter below your charity's income and expenditure for the financial period shown above.

Current financial period

Income

Expenditure

Previous financial period

Income

Expenditure

Are the figures provided from consolidated accounts?

Part A: Assets & Liabilities

Have you included a 'Statement of Assets and Liabilities' in the accounts you are submitting?

You have selected that you have no assets or liabilities you must still report in your accounts that your charity has no assets and liabilities.

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Part A: Auditing

What person or organisation reviewed the charity accounts for the financial period that applies to this form?

Independent examination

Please provide details for the person or organisation below

Title

First name

Surname or organisation name

Address

Postcode

Issues raised in your charity's audit/independent examiner's report

Note: If the independent examiner or auditor that reviewed your charity accounts highlighted specific concerns in their report you must let us know. This does not include issues raised by the auditor or independent examiner that were resolved by the charity trustees and were not then included in the report.

Did the auditor or independent examiner that reviewed your charity accounts raise any issues of concern in their report?

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Part A: Data breach

Has your charity reported a data breach to the Information Commissioner's Office (ICO) within the last 12 months?

No

Part A: Charity details

Is your charity registered with another charity regulator?

No

Declaration

You may be committing an offence if you give an answer you know to be untrue or misleading.

Public benefit guidance declaration

I confirm that all the trustees have complied with their duty under charity law to have regard to the Commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

Yes

Serious Incident Reporting

If a serious incident has occurred in your charity you should contact the Commission immediately.

I confirm that there are no serious incidents or other matters that trustees should have brought to the Commission's attention and have not done so already.

Yes

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Final declaration

I certify that the information entered in this form is correct to the best of my knowledge.

I confirm that the information shown in the 'Online Services' for this charity is complete and accurate.

I confirm that the information entered has been approved by the charity trustees and I am authorised to submit this information.



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Charity accounts

All charities must attach and submit the charity accounts and reports as PDF.

- Charity accounts
- Trustee Annual Report
- Audit Report or Independent Examiners Report

Completed on behalf of all the charity trustees by:

Title	Mrs
Name	Bridget Patricia Rose Bray
Job role or capacity	trustee
Telephone number	07777656821
Email	prbray20@gmail.com

On submission, your Annual Monitoring Return and attached files will be sent to the Charity Commission Northern Ireland for processing. Your charity contact will be emailed a copy of this form for your records.

Disclaimer: Please note the information and documentation you submit will automatically be published to the Commission's online public register. The Commission may not review the material submitted immediately and we have no control over the actions of anyone who obtains or uses data from the public register so you should ensure you only provide the information requested by the Commission.

By clicking 'submit' you are certifying that you have understood what the Commission has asked you to provide and that the trustees have individually verified the content of the material intended to be submitted and consented to its submission.

You must not attach bank statements to the documents submitted to the Commission.

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I confirm I have read
and agree to the
above.