

Charity number: NIC103239

Shopmobility Omagh
Trustees' report and accounts
for the year ended 31 March 2025

Shopmobility Omagh

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Shopmobility Omagh

Legal and administrative information

Charity number	NIC103239
Registered office	Omagh Community House 2 Drumragh Avenue OMAGH BT78 1DP
Trustees	Hazel McGuigan Jim Sharkey Conor Keys Colin Kerrigan Louise McCrory Nicola Mullin Geraldine Keys Annie McElhatton Margaret McElhatton
Accountants	O'Donnell & Mellon 19/21 Castle Street OMAGH Co. Tyrone BT78 1DD

Shopmobility Omagh

Report of the trustees for the year ended 31 March 2025

The trustees present their report and the accounts for the year ended 31 March 2025.
The trustees who served during the year and up to the date of this report

Hazel McGuigan Chairperson
Jim Sharkey Secretary
Conor Keys Treasurer

Colin Kerrigan
Louise McCrory
Nicola Mullin
Geraldine Keys
Annie McElhatton
Margaret McElhatton

Objectives

Shopmobility Omagh meets the public benefit requirement detailed in the Charities Act under the relief of those in need. The main benefit of our service is that it enhances the independence of our service users, increasing their ability to integrate into the community and take part in activities that others take for granted. Shopmobility Omagh aims to provide equipment and advisory services that help those who are socially excluded through restricted mobility to re-integrate back into the community. By providing equipment designed to aid mobility, users are able to access shops, leisure and commercial facilities they otherwise would not be able to avail of. The provision of mobility equipment and advisory/signposting that Shopmobility Omagh offers, provide comfort to those who are sick or convalescent. In many cases the provision of equipment has been life changing. Shopmobility Omagh assists people with mobility difficulties to help make Omagh and surrounding areas more accessible. It promotes social inclusion by providing a means for those with mobility restrictions to access social, cultural and commercial facilities in the area. The scheme actively promotes volunteering, by providing to users, a volunteer befriending guide to assist users around shops and local facilities. The scheme is actively promoting equality to all by providing a means for those people with mobility restrictions to access facilities that others take for granted such as shopping, visiting friends or attending medical appointments. The scheme promotes the human rights of those who have mobility difficulties to be able to access these services whilst also encouraging freedom of movement and independence throughout the area. Although Shopmobility services are open to anyone of all ages, it is noted that over 70% of the users are aged 60 years plus. With an aging population there is inevitably going to be more mobility related issues and Shopmobility Omagh works to address these. The specialist care provided allows older and disabled equality of opportunity by the provision of specialist equipment and advice to aid their mobility.

The service also provides respite for carers and helps to alleviate the often heavy burden on families and friends. The service is free to join and free to use, allowing members greater freedom to become regular visitors to local facilities. It is also a great add-on to the district of Omagh helping to attract visitors from outside the area.

The demand for the service in Omagh can be demonstrated by the collection of statistics from usage. These continue to grow and with an ever aging population, anticipate that demand

The Main Beneficiaries are:

- " Those with mobility issues within our community.
- " The care givers and family members that have their independence when those with mobility issues can have a break from the constant support they give.
- " Those persons in our society that could not otherwise be able to use the service for monetary reasons.
- " Many users have undergone recent operations in hospital, chemotherapy, sickness such as MS or Muscular deteriorating illnesses

Shopmobility Omagh

Report of the trustees for the year ended 31 March 2025

Achievements in the year

Financially, the scheme continues to experience significant challenges, particularly with the rising cost of living, which shows no indication of decreasing in the near future. This has placed additional pressure on our resources and overall sustainability.

We have also seen an increase in people contacting the scheme, either wishing to hire equipment or seeking guidance on where items can be purchased. As a result, there has been a notable rise in the level of signposting required to ensure individuals receive the appropriate support and information.

A further concern is that many of those now registering with the scheme are presenting with illnesses that went undiagnosed during the Covid period, some of which, regrettably, cannot be reversed or cured. This has highlighted the ongoing importance of the scheme in supporting individuals and families at times of great need.

We remain extremely grateful to DFI for their continued financial support, which is vital to the running of the scheme. However, the ever-increasing costs of essentials such as electricity and heating present an ongoing challenge. We are hopeful that these additional financial pressures will be taken into consideration when the next Letter of Offer is issued.

Despite these challenges, the trustees remain committed to ensuring the scheme continues to provide essential services to those who need them most. Through careful management, collaboration with partners, and the dedication of our staff and volunteers, we will continue to adapt to changing circumstances and strive to safeguard the future of the scheme.

Funding received in 2024/25

DFI £18,808 core running costs

FODC £300 Community and Wellbeing

Urban Events Ltd £220 St Patrick's Day

Reserves

The Trustees would have set a reserves policy which requires:

- Reserves are built to a level which ensures that 6 months (50%) of organisation's core activity could continue during a period of unforeseen difficulty. This amount will be saved over a 3 year period

-Reserves take into account potential redundancies and equipment replacement. However due to the rising costs of living, the Trustees are continuing to review this policy and amend accordingly.

Shopmobility Omagh

Report of the trustees for the year ended 31 March 2025

Statement of trustees' responsibilities

The trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in Northern Ireland requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act (Northern Ireland) 2008. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees have complied with the duty to have regard to the guidance issued by the Charity Commission for Northern Ireland on public benefit.

The TPPD grant has been used solely for the purposes intended and in accordance with the terms and conditions of grant.

On behalf of the board



Jim Sharkey
Secretary

The Community House
2 Drumragh Avenue
Omagh
Co. Tyrone BT78 1DP

NIC: 103239

11th November 2025

Shopmobility Omagh

Independent examiner's report to the charity trustees of Shopmobility Omagh.

I report on the accounts of Shopmobility Omagh for the year ended 31 March 2025 set out on pages 2 to 12.

Respective responsibilities of charity trustees and examiner

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the Charities Act (Northern Ireland) 2008.

It is my responsibility to:

- examine the accounts under section 65 of the Charities Act
- follow the procedures laid down in the general Directions given by the Commission under section 65(9)(b) of the Charities Act
- state whether particular matters have come to my attention.

Basis of independent examiner's report

I have examined your charity accounts as required under section 65 of the Charities Act and my examination was carried out in accordance with the general Directions given by the Charity Commission for Northern Ireland under section 65(9)(b) of the Charities Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as charity trustees concerning any such matters.

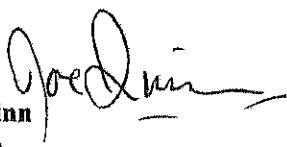
My role is to state whether any material matters have come to my attention giving me cause to believe:

1. That accounting records were not kept in accordance with section 63 of the Charities Act
2. That the accounts do not accord with those accounting records
3. That the accounts do not comply with the accounting requirements of the Charities Act
4. That there is further information needed for a proper understanding of the accounts to be reached.

Independent examiner's statement

I have completed my examination and have no concerns in respect of the matters (1) to (4) listed above and, in connection with following the Directions of the Charity Commission for Northern Ireland, I have found no matters that require drawing to your attention.

The TPPD grant has been used solely for the purposes intended and in accordance with the terms and conditions of grant. I confirm that I am independent of the scheme.


Joe Quinn
F.C.C.A.

Independent examiner
19/21 Castle Street
OMAGH
Co Tyrone

BT78 1DD

11 November 2025

Shopmobility Omagh

Statement of financial activities

For the year ended 31 March 2025

	Notes	Unrestricted funds £	Restricted funds £	Total funds £	Prior period Total funds £
Income and endowments from					
Donations and legacies		100		100	25
Charitable activities	2	915	35,156	36,071	37,189
Other	3	-	-	-	2,638
Total		<u>1,015</u>	<u>35,156</u>	<u>36,171</u>	<u>39,852</u>
Expenditure on:					
Raising funds	4	26	3,368	3,394	3,334
Charitable activities	5	2,146	31,260	33,406	33,615
Other		9	-	9	2,638
Total		<u>2,181</u>	<u>34,628</u>	<u>36,809</u>	<u>39,587</u>
Net incoming/(outgoing) resources before transfers					
		(1,166)	528	(638)	265
Transfer between funds		319	-	319	-
Net income/(expenditure)		<u>(847)</u>	<u>528</u>	<u>(638)</u>	<u>265</u>
Reconciliation of funds					
Total funds brought forward		4,579	13	4,592	4,327
Total funds carried forward		<u>3,732</u>	<u>541</u>	<u>4,273</u>	<u>4,592</u>

The statement of financial activities includes all gains and losses in the year and therefore a separate statement of total recognised gains and losses has not been prepared.

All of the above amounts relate to continuing activities.

The notes on pages 8 to 12 form an integral part of these financial statements.

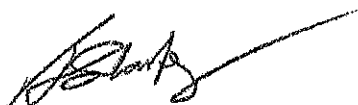
Shopmobility Omagh

**Balance sheet
as at 31 March 2025**

	Notes	2025		2024	
		£	£	£	£
Fixed assets					
Tangible assets	7		-		9
Current assets					
Debtors	8	1,480		1,372	
Cash at bank and in hand		4,245		5,102	
		<u>5,725</u>		<u>6,474</u>	
Creditors: amounts falling due within one year	9	<u>(1,452)</u>		<u>(1,891)</u>	
Net current assets			4,273		4,583
Net assets			<u>4,273</u>		<u>4,592</u>
Funds					
Restricted income funds			541		13
Unrestricted income funds			3,732		4,579
Total funds			<u>4,273</u>		<u>4,592</u>

The financial statements were approved by the trustees on 11 November 2025 and signed on its behalf by

Jim Sharkey
Trustee



Hazel McGuigan
Trustee



The notes on pages 8 to 12 form an integral part of these financial statements.

Shopmobility Omagh

Notes to financial statements for the year ended 31 March 2025

1. Accounting policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the year.

1.1. Basis of accounting

The financial statements are prepared under the historical cost convention and in accordance with items recognised at cost or transaction value unless otherwise stated. The financial statements have been prepared in accordance with the Statement of Recommended Practice: 'Accounting and Reporting by Charities' preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK (FRS 102) issued on 16 July 2014 and the Financial Reporting Standard applicable in the UK (FRS 102), the Charities Act (Northern Ireland) 2008 and The Charities (Accounts and Reports Regulations (Northern Ireland) 2015.

The trustees consider that there is no material uncertainties about the charity's ability to continue as a going concern.

1.2. Cashflow

The charity has taken advantage of the exemption in FRS 1 from the requirement to produce a cashflow statement because it is a small charity.

1.3. Tangible fixed assets and depreciation

Tangible fixed assets are stated at cost less accumulated depreciation. Depreciation is provided at rates calculated to write off the cost less residual value of each asset over its expected useful life, as follows:

Fixtures, fittings and equipment - 25% straight line

2. Income from charitable activities

	Unrestricted funds £	Restricted funds £	2025 Total £	2024 Total £
Department for Infrastructure				
Transport Programme for People with Disabilities		18,808	18,808	18,050
Apex Housing - Ramble by the River		-	-	2,271
Fermanagh Omagh District Council - Community and Wellbeing		300	300	
Urban Events NI - St. Patrick's Day		220	220	
Scooter hire	915		915	1,040
Donated facilities		15,828	15,828	15,828
	<u>915</u>	<u>35,156</u>	<u>36,071</u>	<u>37,189</u>

Shopmobility Omagh

Notes to financial statements for the year ended 31 March 2025

3. Other incoming resources

	2025 Total £	2024 Total £
OSSL Administration	-	2,638
	<u>-</u>	<u>2,638</u>

4. Raising funds

	Restricted funds £	2025 Total £	2024 Total £
Wages & salaries	3,368	3,368	3,250
Office costs	26	26	84
	<u>3,394</u>	<u>3,394</u>	<u>3,334</u>

Shopmobility Omagh

Notes to financial statements for the year ended 31 March 2025

5. Charitable activities

	Charitable activities	Governance costs	Other Support costs	2025 Total	2024 Total
	£	£	£	£	£
Ramble by the River	-	-	-	-	2,321
Blue grass festival	-	-	-	-	28
St Patrick's Day parade	-	-	227	227	-
Wages & salaries	9,035	-	1,506	10,542	9,912
Staff travel	-	-	-	-	14
Vehicle maintenance	-	-	1,409	1,409	550
Donated facilities	-	-	15,828	15,828	15,828
Heat & light	-	-	-	-	210
Insurance	1,836	-	146	1,982	939
Communications & marketing	150	-	25	175	637
Postage & stationery	122	-	20	142	93
Trustees' meetings	-	-	-	-	41
Accountancy	-	1,404	-	1,404	1,374
Support costs (see below)	-	1,697	-	1,697	1,667
	<u>11,143</u>	<u>3,101</u>	<u>18,934</u>	<u>33,406</u>	<u>33,615</u>
Support costs					
Wages & salaries		1,507			
Heat & light		-			
Office insurance		146			
Communications & marketing		25			
Postage & stationery		20			
		<u>1,698</u>			

The breakdown of support costs and their allocation to governance costs are shown above. Average staff time has been used as the basis of apportionment.

Omagh Community House Ltd donated facilities to the charity during the year. These facilities consisted of the use of the foyer and storage areas for the scooters.

Shopmobility Omagh

Notes to financial statements for the year ended 31 March 2025

6. Analysis of staff costs and remuneration of key management personnel

	2024 £	2023 £
Wages and salaries	<u>15,056</u>	<u>16,798</u>

The average numbers of employees during the year was 1.
The charity considers its key management personnel to comprise the trustees.
None of the trustees have been paid remuneration or any other benefits in the year.
None of the trustees were paid any expenses during the year.

7. Tangible fixed assets

	Fixtures, fittings and equipment £	Total £
Cost		
At 1 April 2024 and At 31 March 2025	<u>9</u>	<u>9</u>
Depreciation		
At 1 April 2024	-	-
Charge for the year	<u>9</u>	<u>9</u>
At 31 March 2025	<u>9</u>	<u>9</u>
Net book values		
At 31 March 2025	<u>-</u>	<u>-</u>
At 31 March 2024	<u>9</u>	<u>9</u>

8. Debtors

	2025 £	2024 £
Omagh Safer Streets Ltd	1,372	1,372
Other debtors	108	-
	<u>1,480</u>	<u>1,372</u>

Shopmobility Omagh

Notes to financial statements for the year ended 31 March 2025

9. Creditors: amounts falling due within one year	2025	2024
	£	£
Big Lottery Fund Celebrate	-	123
The National Lottery Community Fund	-	39
Department of Infrastructure COVID Relief (Resource)	-	129
Department of Infrastructure	-	159
Other taxes and social security	53	53
Other creditors	154	115
Accruals and deferred income	1,245	1,245
	<u>1,452</u>	<u>1,891</u>

10. Related party transactions

The charity had a supply of services totalling £410 from FOCUS during the year. Conor Keys, a treasurer of Shopmobility and key management personnel in FOCUS.