

FULLERTON HOUSE PREPARATORY DEPARTMENT PARENT TEACHERS ASSOCIATION

OFFICERS' ANNUAL REPORT

YEAR ENDED 31 AUGUST 2023

The officers present their report and the financial statements of the charity for the year ended 31 August 2023.

Reference and administrative details

Registered charity name	Fullerton House Preparatory Department Parent Teachers Association
Charity registration number	103032
Principal office	Fullerton House PTA c/o/ Methodist College 1 Malone Road Belfast BT9 6BY

The officers

Mrs Y Lutton (Chairperson)
Mrs L Miscampbell (Hon Secretary)
Mrs W O'Hara (Treasurer)

Structure, governance and management

Improved relationships between home and school - the benefits which flow from this purpose include funding for additional resources for the school and links built with the local community. This is demonstrated through having an active PTA that works in partnership with the school and engages parental support. This purpose does not lead to harm.

The benefit is for children at Fullerton House Preparatory school. The trustees (PTA committee members) are always parents of pupils at the school, and hence enjoy the benefits mentioned above in the same way as all other beneficiaries. The trustees maintain that it is necessary to ensure these benefits are provided to all beneficiaries on an incidental basis.

Objectives and activities

The main aim of the PTA is to maintain relationships between home and school. The PTA proactively works in partnership with the school and garners parental support. As a result, funding for additional resources for the school is generated and links are strengthened with the local community.

Largely, Fullerton House Preparatory School pupils are the beneficiaries. The trustees and PTA committee members are parents of pupils at the school who by association share in the benefits that that PTA works hard to provide.

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OFFICERS' ANNUAL REPORT *(continued)*

YEAR ENDED 31 AUGUST 2023

Achievements and performance

A number of events were held during school hours involving the children only. A golf day and a summer festival also took place, where relatives and friends were able to take part.

Financial review

The PTA generated £9,067 of income in the year to 31st August 2023 (2022: £8,188), against which £6,255 (2022: £4,334) was spent in relation to entertainment and catering at the various events held throughout the year. There were no purchases of resources on behalf of the school in the year (2022: £708).

Accordingly, the surplus for the year amounted to £2,812 (2022: £3,146).

Plans for future periods

The modus operandi of the PTA has not changed in recent years - those parents who are interested in getting involved will enthusiastically continue to raise money in earnest, with the promise that those in charge of stewardship will put that money to good use for the benefit of the pupils of Fullerton House. There is no immediate need or wish to change the way in which money is raised - the events are held not only to raise money, but to give the children their place and ultimately some fun, and to facilitate friendships amongst the parents. So long as this formula continues to work, the PTA will doubtless continue in its current form.

The officers' annual report was approved on 28th June 2024 and signed on behalf of the board of trustees by:



Mrs L Miscampbell
Trustee

Mrs Y Lutton
Trustee