



Fairview Primary School  
Parent Teacher Association  
E: chairfairviewpta@gmail.com Charity Number: NIC102599

## Fairview Primary School PTA

Trustees' Report and  
Unaudited Financial Statements

Year Ended 30 June 2023

Charity Commission Number: NIC 102599

## Fairview Primary School PTA

<b><u>Contents</u></b>	<b><u>Page</u></b>
<b>Trustees and other information</b>	<b>1</b>
<b>Report of the Trustees</b>	<b>2 - 3</b>
<b>Statement of Trustees Responsibilities</b>	<b>4</b>
<b>Statement of Financial Activities</b>	<b>5</b>
<b>Balance Sheet</b>	<b>6</b>
<b>Independent Examiner's Report</b>	<b>7</b>

## Fairview Primary School PTA

### Trustees and other information

#### Trustees

Mrs Paula Matthews (resigned 30/6/2023)  
Mr Neil McAllister  
Mrs Sharon Parr. (resigned 19/09/2023)  
Mrs Victoria Woodside (resigned 19/9/2023)  
Mrs Nichola Leese  
Mrs Laura Nolan (Appointed 20/09/2022)  
Mrs Gina Beattie (Appointed 20/09/2022)

#### Registered Office

25 Hillmount Avenue  
Ballyclare  
Co Antrim  
BT39 9HS

#### Bankers

Danske Bank  
12 The Square  
Ballyclare  
Co Antrim  
BT39 9BB

#### Independent Examiners

Heron Accountancy Solutions  
Chartered Certified Accountants  
301 City East Business Centre  
68/72 Newtownards Road  
Belfast  
BT4 1GW

## Fairview Primary School PTA

### Report of the Trustees' for Year Ended 30 June 2023

The Trustees present their Report together with unaudited accounts for Year Ended 30 June 2023.

#### Results

The Financial Statements show a surplus in the period of £8,033 (2022 Surplus £3,500)

#### Status

The Charity has been accepted as a charity by the Charities Commission for Northern Ireland and as such no provision for taxation has been made.

#### Activities

##### **Charity Purpose:**

The purpose of Fairview Primary School's PTA is to support the education of our pupils by developing effective relationships between staff and parents; to provide fun activities for the pupils; and to fundraise for resources to support the school's declining budget to advance the education of our pupils.

##### **Purpose 1: Effective relationships between home and school**

The benefit of collaborative home—school relationships is that it provides positive role-modelling for pupils. It also engenders links with the local community through the families that attend Fairview Primary School. We have an active PTA that works in partnership with the school and engages parental support. On joining the school every parent is asked to sign up to PTA to receive emails that provide information on PTA activities. A lot of PTA-run activities need parent volunteers to run, and we ask that any parent volunteers are Access-NI checked before they interact with pupils. Pupils enjoy seeing their parents at school helping out and participating in activities.

##### **Purpose 2: To provide fun activities for the pupils**

The PTA provide a calendar of events throughout the school year. These include movie nights, discos, activity days and biannual fairs. We also provide raffles and quizzes with opportunities to win prizes. PTA take a lead role in organising sports day and making it a family fun day, providing catering for the families attending.

##### **Purpose 3: To fundraise for resources to support the school's declining budget and to advance the education of our pupils**

The PTA aim to secure £10,000 each school year through fundraising. This money goes directly to school resources to benefit the pupils (except for explicit charity events: Christmas jumper day). Events such as movie nights and discos raise around £500 each; fairs raise around £2000—£2500; and Sports day raises £1000 - £1500. Raffles and the like can raise £100—£200 at a time.

## Fairview Primary School PTA

### Report of the Trustees' for Year Ended 30 June 2023 cond't

#### Summary of main events and activities to further the charity's purposes:

- Half Term and Valentine Discos  
A disco was held for all pupils for half term holiday in October and another for Valentine's Day. Both were very successful and well attended.
- Fairview Festive Trail  
This large and successful event took significant planning and was highly praised and well attended. It was awarded the Mayor's Special Award at the local council community awards event.
- Easter Competition  
Guess the number of chocolate Easter Eggs in the jar.
- Eco Balloon Race  
Pupils buy and designed a virtual balloon that is launched as part of an organised virtual race by [Ecoracing](#). Prizes (ice cream and pizza parties) were sponsored by a local business.
- Summer Fair  
Another successful Summer Fair which was well attended. The fair included a barbecue, bouncy castles, marshmallow toasting, soak the teacher, a fire engine and firefighters, police car and police officers and other stalls with gifts and toys to purchase.
- Sports Day  
We ran a refreshments stall and barbecue throughout the full day.
  
- **2022–2023 purchases and donations**
  - Selection boxes for P1 - P3 pupils at Christmas
  - Purchase of new interactive whiteboards for the school.
  - Bane Marie.
  - Accelerated Reader fees.

The Trustees who have acted throughout the period are as stated on Page 1 of these financial statements.

Fairview Primary School PTA


Statement of Trustees Responsibilities

The Trustees are responsible for the preparation of Financial Statements for each financial period which give a true and fair view of the surplus or deficit arising in the period and of the assets and liabilities of the Charity as at the end of the financial period.

The Financial Statements are to be prepared under Section 64(1) of the Charities Act (NI) 2008.

The Trustees are responsible for the maintenance of proper accounting records which disclose with reasonable accuracy the financial position of the Charity at any given time. They are responsible for safeguarding the assets of the Charity and for taking all necessary steps for the prevention or detection of fraud and other irregularities.

Signed on behalf of the Trustees:

  
.....  
Trustee

Dated: 10/11/23

  
.....  
Trustee

Dated: 22/11/23