

Lunn's Charitable Trust

Trustees' Annual Report

Year ended 28 February 2024

The trustees present their report and the unaudited financial statements of the charity for the year ended 28 February 2024.

Reference and administrative details

Registered charity name	Lunn's Charitable Trust
Charity registration number	101559
Principal office	c/o John H Lunn (Jewellers) Limited 13-21 Queen's Arcade Belfast BT1 5FE
The trustees	Mr P J Lunn Mr W McKeown Mrs V Ingram
Accountants	William Wilson Chartered Accountants 25 Shore Road Holywood Co Down BT18 9HX

Structure, governance and management

The charity's governing document is a trust deed.

The objects of the charity are detailed in the objectives and activities paragraph below.

Objectives and activities

1. Charitable purposes

The income of the trust shall be applied in making grants and donations for any charitable purposes including in particular the advancement of education, the relief of poverty, the protection and preservation of health, the relief of the aged and disabled persons, the protection of the natural environment, the provision of facilities for recreation or other leisure time occupation in the interests of social welfare, the promotion of urban and/or rural regeneration in areas of social and economic deprivation for the benefits of inhabitants of Northern Ireland and the remainder of the United Kingdom.

2. Charitable activities

Lunn's Charitable Trust is a grant making charity and its charitable activities are as follows:

- Providing grants to organisations for specific projects to help towards the advancement of education.
- Providing grants to help improve the environment through either the protection of the natural environment, the provision of facilities for recreation or other leisure time occupations in the interests of social welfare or the promotion of urban and/or rural regeneration in areas of social or economic deprivation.

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- Providing grants to organisations for specific projects to help with the relief of poverty, ill health, the aged or disabled persons.

Achievements and performance

The charity was dormant during the year but the trustees envisage that the charity will commence its charitable activities in the near future.

Public Benefit

The charity was dormant during the year but the charity will operate for the public benefit when charitable activities commence.

The trustees have had regard to the Charity Commission (Northern Ireland) guidance on public benefit in managing the activities of the charity.


Appointment of Charity Trustees

The charity shall actively promote a board of trustees which include a range of skill, experience and knowledge in keeping with pursuance of its objects.

Financial review

As at 28 February 2024 the charity holds an amount of £1,255 in reserves. This is to ensure that there is adequate cover for any contingencies.

The trustees' annual report was approved on 30 June 2025 and signed on behalf of the board of trustees by:

Signed by:

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Mr W McKeown
Trustee