

Friends of Abbey PTA
Charity Registration Number NIC100978
Trustees' Annual Report for the year ended 1 October 2022

The Trustees present their report of the charity for the year ended 1 October 2022.

Reference and administrative details

Trustees

The following individuals were the charity trustees on the date the report was approved:

J Manning
J Martin
V McClelland
E Mearns
J Thompson

The following individuals served as charity trustees during the year:

J Manning
J Martin
E Mearns
D Taylor
J Thompson

Principal charity address

C/O Friends of Abbey PTA
Abbey Primary School
90 Movilla Road
Newtownards
Co Down
BT23 8RQ

Governance

Governing Document

The Charity was registered with the Charity Commission for Northern Ireland on 9 October 2014. It is governed by a Constitution adopted on 2 October 2014.

Objectives and activities

The purpose of the charity is to advance the education of pupils in the school in particular by:

- Developing effective relationships between the staff, parents and others associated with the school;
- Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

Friends of Abbey PTA

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Trustees' Annual Report for the year ended 1 October 2022

Objectives and activities (continued)

During the year the charity organised a number of events in order to achieve their charitable purposes. Due to COVID restrictions within the year we ran events such as a movie day during school hours, a Christmas Ballot, and a clothing collection. Our main focus in the latter part of the year was on getting back to face-to-face events after the lifting of restrictions. The committee organised a very successful and much enjoyed Spring Fair and P7 Disco.

Achievements and Performance

Usually the school have a 'wish list' of items that they would like to purchase. The PTA were able to provide additional funding towards these extra resources not provided for by the school budget. These resources are used to compliment the curriculum and make our children's learning experience more fulfilling and exciting,

PTA events not only raise funds, but also promote a positive presence within the community and bring a feeling of togetherness within the school.

Public Benefit Statement

In setting objectives and planning activities for the year the Trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit and are confident that the activities have helped to achieve the charity's purposes and provide a benefit to the beneficiaries.

Financial Review

In the financial year from 2 October 2021 to 1 October 2022, the charity had an income of £12,745 and an expenditure of £12,701 resulting in a closing reserves balance of £8,916.

Reserves Policy

The Charity does not have a reserves policy. It strives to annually fulfil its purposes by financially supporting the school with funds to purchase resources for the educational needs and advancement of all the pupils of the school whilst strategically retaining sufficient reserves to cover the initial expenses to future planned events.

Signed on behalf of the trustees



J Thompson

Approved by the Trustees on 31 July 2023