

**Loanends Primary School PTAFAs
Trustees' Annual Report for the year ended 31 August 2023.
Charity Registration Number NIC 100675**

The Trustees present their report of the charity for the year ended 31 August 2023.

REFERENCE AND ADMINISTRATIVE DETAILS

Trustees

The following individuals were the charity trustees on the date the report was approved.

C Rodgers
L Minford
V McAuley
J Johnston

The following individuals served as charity trustees during the year:

C Rodgers
L Minford
V McAuley
J Johnston

Principal charity address

C/o Loanends Primary School PTAFAs
Loanends Primary School
193 Seven Mile Straight
Crumlin
BT29 4YR

GOVERNANCE

The charity was registered with the Charity Commission for Northern Ireland on 9 September 2014. It is governed by a Constitution adopted on 18 June 2014.

FINANCIAL REVIEW

This annual report covers the PTAFAs' financial year from 1 September 2022 to 31 August 2023.

A positive and satisfactory financial performance has been recorded for the current financial year.

RESERVES POLICY

The charity does not have a reserves policy. It strives to annually fulfil its purposes by financially supporting the school with funds to purchase resources for the educational needs and advancements of all the pupils of the school whilst strategically retaining sufficient reserves to cover the initial expenses to future planned events.

PUBLIC BENEFIT STATEMENT

In setting objectives and planning activities for the year the Trustees have given careful consideration to the Charity Commission for Northern Ireland's guidance on public benefit and are confident that the activities have helped to achieve the charity's purposes and provide a benefit to the beneficiaries.

OBJECTIVES AND ACTIVITIES

The purpose of the charity is to advance the education of pupils in Loanends Primary School in particular by:

- Developing effective relationships between the staff, parents and others associated with the school.
- Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

During the year the PTAFAs organised a number of events in order to achieve their charitable purpose which are detailed below.

ACHIEVEMENTS AND PERFORMANCE

Usually the school have a 'wish list' of items that they would like to purchase. The PTAFAs were able to provide additional funding towards these extra resources not provided for by the school budget. These resources are used to compliment the curriculum and make our children's learning experience more fulfilling and exciting.

PTAFA events not only raise funds but also promote a positive presence within the community and bring a feeling of togetherness within the school.

Academic year 2022-2023 felt like a bit of a whirlwind. It was the first-year post covid that we were able to run normal events. We had lots of events that included.

- Halloween and Valentines disco
- Lantern Parade
- Sponsored slide
- Crazy hair day
- Smarties (20p)
- Recipe books

The most successful event for us was the sponsored slide. I believe that a sponsored event should be in the calendar each year as it is minimum effort for a high return. The least profitable event was crazy hair day as there were a lot of families that didn't pay their £1 fee. We also gave

back to the school a lot this year by paying for the coronation tea, refreshments at sports day and the P7 leavers BBQ.

We were also very successful gaining grants up to the value of 4000 pounds. This was for sensory equipment, and coronation celebrations. Grants are a fantastic way of bringing money in for very little effort.

All the money that has been raised throughout the year all went towards the Happy Hut. To date we have paid for carpets, blinds, electric, tarmac and maths equipment.

However, none of these successes have come handed to us. It was the support of you all and the time that you dedicated to the PTA that made these outcomes. I would just like to personally thank you all for your support and I promise I will not have any crazy ideas this year such as the lantern parade, so I expect no one to resign.

Moving onto the year ahead our aim is to develop the outdoor area and create an outdoor classroom. There has been grants put in but so far, we have not had any outcome on these. We need to be realistic and understanding that there is a cost-of-living crisis going on. We want to create a fun exciting year for the pupils and the community but also create some much-needed money for our school.

.....*Carly Rodgers*.....

Carly Rodgers (Signed on behalf of the Trustees)
Chairperson

21 June 2024