



Ballinderry Primary School PTA

Northern Ireland Charity Number: 100365

Trustee Annual Report

Financial Period 01 August 2018 – 31 July 2019



1. Principal activities of the Charity

Ballinderry Primary PTA provide educational resources for the school and organises family-friendly community events to generate funds. Regular fundraising events include Spring and Winter fairs, Movie nights, Easter Egg Rolling and decorating competitions and quiz nights. During the year we celebrated the 10th Anniversary of the new school building with a band and BBQ summer fair. Recent purchases have included a new interactive white board and replacement bulbs for other projectors. Parents are encouraged to take an active part in school life through their membership in the PTA, which not only actively fundraises throughout the school year for many additional resources for the children but also manages and runs a variety of key events in the school calendar.

2. Objectives

The Charity's objective is to advance the education of pupils in the school in particular by:

Developing effective relationships between the staff, parents and others associated with the school;

Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils.

3. Administrative details

Ballinderry Primary School
8D Crumlin Road
Ballinderry Lower
Lisburn
BT28 2BF

4. PTA Committee members

Chairs – Mrs C Morton and Mrs N Duncan
Treasurer – Mr P Cardy
Secretary – Mrs E Barbour

5. Achievements and Performance

PTA Events 2018/19:

- Quiz Night
- Christmas Cards (based on children's designs)
- Movie Night
- Christmas Fair
- Secondhand Uniform Sale
- Movie Night
- Easter Egg Rolling/Decorating Competitions
- Visit of an Author/Illustrator
- Netball for Parents and Community
- Summer Fair/10th Anniversary BBQ
- Sports Day refreshments
- End of Year Disco and Class Parties
- Leavers Assembly

Purchases in 2018/19 from PTA funds included:

- Outdoor Adventure Trail for the playground (ordered 2017 payment late 2018)
- New Interactive White Board
- Replacement bulbs for Projectors
- Cash for classroom supplies
- Sports' Day medals
- Year 7 Autograph Books and school ties for their post- primary school
- PTA UK membership

6. Financial Review

This year the PTA team and with support from all the school families and local community achieved the following income and profit for the year 2018 to 2019:

Income: £10,057.83

Expences: £3,776.92

Profit: £6,280.91

7. Public Benefit Reporting

The Trustees have had and continue to have, regard to the Charity Commission's Public Benefit requirement statutory guidance.

Purpose 1: To advance the education of pupils in the school

The direct benefits which flow from this purpose are increased educational progress and attainment of pupils within the school and links built with the local community. These benefits are evidenced by pupils having access to resources, events, activities and links with the local community, which are not available through direct school funding.

Purpose 2: To improve relationships between staff, parents & others associated with the school.

The direct benefits which flow from this purpose include funding for additional resources for the school and links built with the local community. These benefits are evidenced by having an active PTA that works in partnership with the school and engages parental support.

These purposes do not lead to any harm and the benefit is for children at Ballinderry Primary School and nursery unit. Charity Trustees are usually also parents at the school, which their children attend and hence gain benefit in the same way as all other beneficiaries. Any benefit is incidental and necessary to ensure the benefit is provided to all beneficiaries.

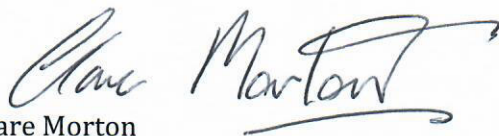
8. Future Plans for 19/20

The school is growing every year and extra space to teach would be beneficial. We could not afford a new building but an outdoor classroom or teaching space might be a good investment.

In the past we have run a couch to 5k programme and this year did an adults Netball club. These are very popular with the community, promote healthy lifestyles and raise a little bit of money too. It would be nice to run a fitness programme each year.

The Financial Statements and Reports have been prepared in line with the Northern Ireland Charity Commission guidance, the Charities Act (Northern Ireland) 2013, the Charities (Accounts and Reports) Regulations (Northern Ireland) 2015 and the Charities Statement of Recommended Practice (SORP) (FRS102).

Signed:



Name: Clare Morton

Position: PTA Chair 2017 - 2019

Date: 2 March 2021