

**St. Finian's Parent Teacher Association NIC100363 (St. Finian's PTA)  
TRUSTEES ANNUAL REPORT**

Financial Year the report relates to: **2016/2017**

**Address Of Charity**

St. Finian's PTA  
c/o St. Finian's Primary School  
Ann Street  
Newtownards  
BT23 7AD

**Public Benefit Statement On CCNI**

What benefit flows from this purpose?  
Supporting the educational progress and attainment of pupils in the school through the provision of resources, events and activities and by building links with the local community.

Can you demonstrate this?  
By people having access to resources, events, activities and links with the local community which are not available through direct school funding.

Is any harm or possibility of harm outweighed by the benefit?  
This purpose does not lead to harm.

Who is the benefit for?  
The benefit is for children at St. Finian's Primary School, Newtownards.

Is there any private benefit? Is it incidental or necessary?  
Charity trustees (PTA committee members) are usually also parents of the school which their children attend and hence gain benefit in the same way as all other beneficiaries. This benefit is incidental and necessary to ensure the benefit is provided to all beneficiaries.

**What The Charity Does On CCNI**

What benefit flows from this purpose?  
Having an active PTA which is able to fundraise, provide a number of events and activities for pupils at the school and their families, fund additional resources for the school and build links with the local community.

Can you demonstrate this?  
By having an active PTA that works in partnership with the school and engages parental support.

Is any harm or possibility of harm outweighed by the benefit?  
This purpose does not lead to harm.

Who is the benefit for?  
The benefit is for children at St. Finian's Primary School, Newtownards.

Is there any private benefit? Is it incidental or necessary?  
Charity trustees (PTA committee members) are usually also parents at the school which their children attend and hence gain benefit in the same way as all other beneficiaries. This benefit is incidental and necessary to ensure the benefit is provided to all beneficiaries.

**The Purpose Of The Organisation On CCNI**

The purpose of the Association (the Purpose) is to advance the education of pupils in the school in particular by:  
2.1 Developing effective relationships between the staff, parents and others associated with the school  
2.2 Engage in activities or provide facilities or equipment which support the school and advance the education of the pupils

**How Is The Charity Constituted?**

The Charity is governed by a constitution derived from the generic document available from PTALK with minor changes. The constitution and amendments are available from the PTA Chairperson at [info@stfiniansps.newtownards.ni.sch.uk](mailto:info@stfiniansps.newtownards.ni.sch.uk).

**What Events has the Charity Held this Financial Year, What Funds were Raised & What Funds were donated**

A total of £3,000 was donated to St Finians PS and a further £62 was gifted to Ethel Coey for baking cakes. All monies raised is listed in the treasurers report.

x  
x

Please Tick to confirm the Trustees have had regard to the Commissions Public Benefit requirement statutory guidance:

<https://www.charitycommission.gov.uk/media/339/charity-fundraising-2016-17-public-benefit-requirements/>

**A Review Of The Charity's Financial Position At The End Of The Year**

Include details of any debts held by the charity and any reserves policy

no debts have been recorded in this financial year.

x  
x

Details of any fund held by the charity that was materially in deficit at the end of the year and steps taken by the charity trustees to eliminate the deficit

None

x  
x

**How Are Trustees Appointed?**

The requirement for new trustees is generally discussed at the PTA AGM. Potential new trustees are identified and agreed by the current committee. The chairperson then approaches the potential candidate(s) for their agreement and signing of forms prior to upload on the CCNI website.

In the event that a new trustee is needed mid school/financial year then the PTA committee can discuss and appoint within a committee meeting.

**Current Trustee Details**

All Trustees MUST be listed but only one need sign to say the report has been read

NAME: Gemma Pilson

SIGNATURE:   
(CONFIRMING REPORT WAS READ)

DATE: 7th November 2018

NAME: Barry Coulter

SIGNATURE:  
(CONFIRMING REPORT WAS READ)

DATE: 7th November 2018

NAME: Janine Martin

SIGNATURE:  
(CONFIRMING REPORT WAS READ)

DATE: 7th November 2018