CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 6.4.2025 Period start date To 5.4.2026 Period end date

Charity name: The Tracy Trust

Charity registration number: 803103

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	**To relieve the senior citizens and pensioners in need who are resident in the Parish of Hedgerley, Buckinghamshire.**
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	**Provision of financial assistance for medical expenses and other valid financial requests. Provision of transport services, a local centre for social gatherings, personal Aid Alarms and the staging of sundry other social events and activities to encourage social interaction. Bereavement counselling is also available from a professional counsellor.**
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	**The trustees follow the guidance.**

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	**N / A**
Policy on social investment including program related investment	Para 1.38	**N / A**
Contribution made by volunteers	Para 1.38	**N / A**

Other		**N / A**

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	**Providing support through classes and social gatherings, medical and shopping transportation, individual financial assistance where necessary. New events were introduced during the year.**

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	**We ensure that the charity's funds are well invested and are sufficient for present and future needs.**
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	**Ensuring that cash reserves cover at least 18 months of expected expenditure.**
Amount of reserves held	Para 1.22	**£2,333,500**
Reasons for holding zero reserves	Para 1.22	**N / A**
Details of fund materially in deficit	Para 1.24	**N / A**
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	**N / A**

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		**Declaration of Trust 8th March 1990**
Type of governing document (trust deed, royal charter)	Para 1.25	**Trust Deed**
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	**Trust**
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	**Appointed by other trustees**

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Tracy Trust
Other name the charity uses	
Registered charity number	803103
Charity's principal address	9 Hedgerley Hill, Hedgerley, Bucks. SL2 3RJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Vanessa Pilgerstorfer	Chair		
2	Gail Hurst	Vice-Chair		
3	Jim Cannon			
4	Anthony Reading			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N / A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N / A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Rainer Struck	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	1st October 2026	