

Trustees' Annual Report for the period

Period start date			Period end date				
From	Day 1	Month July	Year 2021	To	Day 30	Month June	Year 2022

Section A Reference and administration details

Charity name	Bishop's Development Fund
Other names charity is known by	
Registered charity number (if any)	700588
Charity's principal address	Bishop's Area Office
	Thornes Campus, Thornes Park
	Wakefield
Postcode	WF2 8QZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anthony Robinson	Chair		
2	Peter Townley			
3	Anne Dawtry		To 11 October 2021	
4	Angela Byram			
5	Alison Dean	Treasurer		
6	Liz Morton			
7	Brian Pearson			
8	Nicholas Baines			
9	Matthew Ambler			
10	William Braviner		From 27 February 2022	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>eg. Trust deed, company articles</i>	Trust Deed dated 12 August 1988 (as amended on 11 November 2019 by supplemental deed.)
How the charity is constituted <i>eg. Trust association, company</i>	Trust
Trustee selection methods <i>eg. appointed by, elected by</i>	The Trust has 4 ex-officio Trustees (Bishop of Leeds, Archdeacons of Halifax and Pontefract, Chair of the House of Laity), 2 nominated Trustees and 3 co-opted trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objectives of the Trust are:

- a) to promote any charitable purposes within the area of the former diocese of Wakefield, which are in need of spiritual or material assistance by reason of social or economic changes with a view to reinforcing the work of the Church of England among the people of that area.
- b) To promote and assist the charitable work of the Church Urban Fund.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In planning for activity for the year the Trustees considered the impact on the wider community (for the public benefit) of the grants made.

The key aim of the Trust remains to support locally based projects where mission not maintenance is the mainstay of church life.

The Trustees continue to consider the impact of the Covid-19 pandemic and its aftermath on the churches and communities of the area.

During the year 32 grant applications were considered and grants (either in full or in reduced amounts) were awarded to 25 of the applicants.

The Trustees met virtually on two occasions – using Zoom software – a practice established during the pandemic and continued because of its convenience.

The Trustees are aware of and have considered the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees consider grant applications from church organisations with the purpose of supporting mission within the former diocese of Wakefield specifically encouraging:

- congregational growth – projects which provide new facilities or initiatives to encourage increased attendance and support for churches
- attracting young people – new initiatives to attract and retain young worshippers
- community outreach – new projects to bring wider benefits to the wider local community, helping and working with local people.

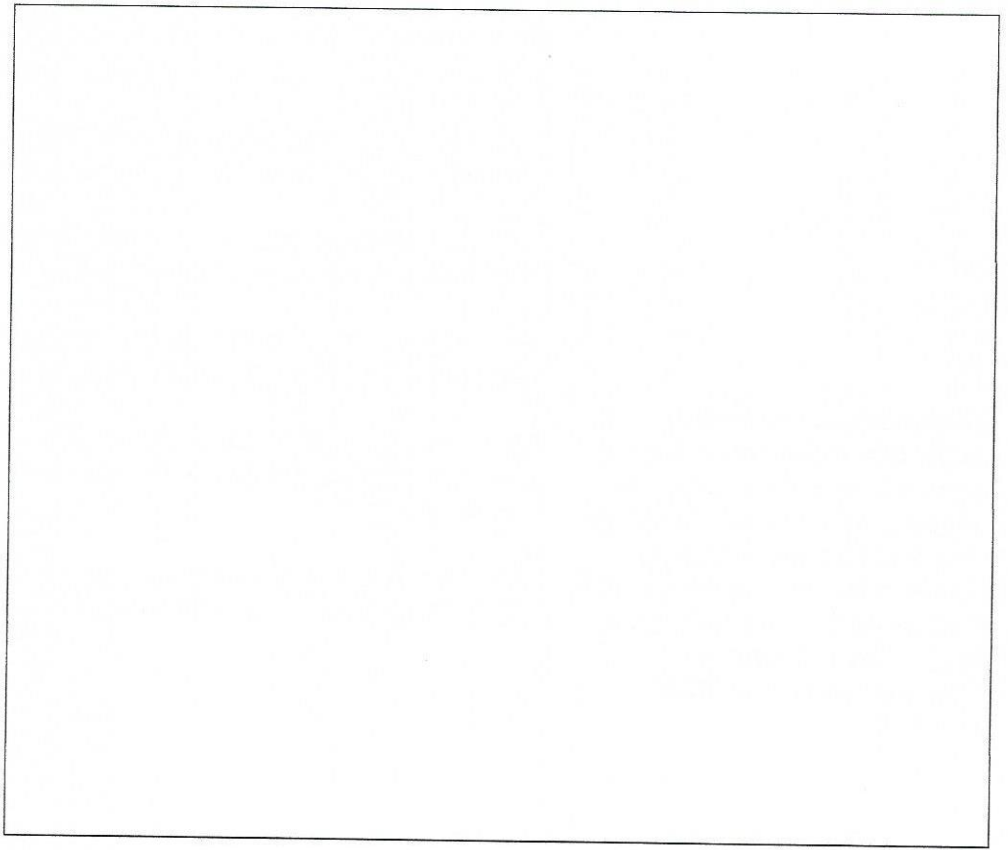
The Trustees look favourably on applications for:

- initiatives to encourage the formation of new Christian communities and groups
- projects working across parish boundaries
- environmental and green community initiatives

Applications are not normally approved for:

- salaries of paid staff
- purchase of equipment for “normal” patterns of worship
- building work – including the repair and restoration of church buildings.

Examples of the projects benefitting from grants in the period are: children’s church (Messy church) and community café clubs, asylum seeker support, heritage trails, all-age worship, holiday clubs, musical outreach.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

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Section E Financial review

Brief statement of the charity's policy on reserves

The Trustees do not have a reserves policy. Funds held by the Trust do not have restrictions placed on them other than to be used for the purposes of the Trust.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

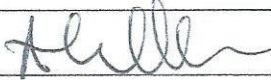
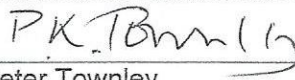
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Anthony Robinson	Peter Townley
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	17/10/2022	



Charity Name: Bishop's Development Fund No (if any) 700555
700588

CC16a

Receipts and payments accounts

For the period from 01/07/2021 To 30/06/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
CBF Property Fund	4,663	-	-	4,663	4,334
CBF Investment Fund	28,245	-	-	28,245	27,707
CBF Deposit Account Interest	117	-	-	117	84
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	33,025	-	-	33,025	32,125
A2 Asset and investment sales, (see table).					
Share Sale	30,000	-	-	30,000	-
	-	-	-	-	-
Sub total	30,000	-	-	30,000	-
Total receipts	63,025	-	-	63,025	32,125
A3 Payments					
Grants	62,432	-	-	62,432	51,415
Bank Charges	97	-	-	97	91
Administration	1,150	-	-	1,150	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	63,679	-	-	63,679	51,506
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	63,679	-	-	63,679	51,506
Net of receipts/(payments)	- 654	-	-	- 654	- 19,381
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	26,919	-	-	26,919	46,300
Cash funds this year end	26,265	-	-	26,265	26,919

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Virgin Money	2,085	-	-
	CBF Deposit Account	24,180	-	-

	-	-	-
Total cash funds (agree balances with receipts and payments account(s))	26,265	-	-

Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
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B2 Other monetary assets

Details

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
CBF CoE Investment Fund - Income Shares	Unrestricted	456,710	953,514
CBF CoE Property Fund - Income Shares	Unrestricted	78,844	115,247
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

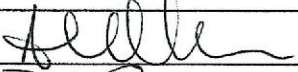
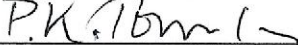
Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Anthony Robinson	17/10/2022
	Peter Townley	17/10/2022

**INDEPENDENT EXAMINATION OF THE BISHOPS DEVELOPMENT FUND FOR THE YEAR ENDED 30
JUNE 2022**

I have examined the documents and financial records provided to me for The Bishop's Development Fund for the year ended 30 June 2022.

The accounts presented on form CC16a show a true and fair view of the activities of the charity and there are no issues to bring to the attention of the Trustees.

Lisa Hutton

15 October 2022