

Trustees' Annual Report for the period

	Period start date				Period end date		
From	Day 1	Month July	Year 2020	To	Day 30	Month June	Year 2021

Section A Reference and administration details

Charity name	Bishop's Development Fund		
Other names charity is known by			
Registered charity number (if any)	700588		
Charity's principal address	Bishop's Area Office		
	Thornes Park Campus, Thornes Park		
	Wakefield		
	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Postcode</td> <td style="border: 1px solid black; padding: 2px;">WF2 8QZ</td> </tr> </table>	Postcode	WF2 8QZ
Postcode	WF2 8QZ		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anthony Robinson	Chair		
2	Peter Townley			
3	Anne Dawtry			
4	Angela Byram			
5	Alison Dean	Treasurer		
6	Liz Morton			
7	Brian Pearson			
8	Nicholas Baines			
9	Matthew Ambler			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 12 August 1988 (as amended on 11 November 2019 by supplemental deed)
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	The Trust has 4 ex-officio Trustees (Bishop of Leeds, Archdeacons of Halifax and Pontefract, Chair of the House of Laity), 2 nominated Trustees and 4 co-opted Trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- The objectives of the Trust are:
- a) to promote any charitable purposes within the area of the former diocese of Wakefield, which are in need of spiritual or material assistance by reason of social or economic changes with a view to reinforcing the work of the Church of England among the people of that area.
 - b) To promote and assist the charitable work of the Church Urban Fund.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In planning the activity for the year the Trustees considered the impact on the wider community (for the public benefit) of the grants made.

The key aim of the Trust remains to support locally based projects where mission not maintenance is the mainstay of church life.

An additional consideration this year was the impact of the Covid-19 pandemic on the churches and community of the area.

During the year 28 grant applications were considered and grants (either in full or in reduced amounts) were awarded to 25 of the applicants. (A decision on two of the grants was deferred until additional information was supplied).

The Trustees met virtually on two occasions – using Zoom software – as required by the pandemic restrictions.

The Trustees are aware of and have considered the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees consider grant applications from church organisations with the purpose of supporting mission within the former diocese of Wakefield specifically encouraging:

- congregational growth – projects which provide new facilities or initiatives to encourage increased attendance and support for churches;
- attracting young people – new initiatives to attract and retain young worshippers;
- community outreach – new projects to bring wider benefits to the wider local community, helping and working with local people.

The Trustees look favourably on applications for:

- Initiatives to encourage the formation of new Christian communities and groups
- Projects working across parish boundaries
- Environmental and green community initiatives.

Applications are not normally approved for:

- Salaries of paid staff
- Purchase of equipment for “normal” patterns of worship
- Building work – including the repair and restoration of church buildings.

Examples of projects benefiting from grants in the period are: equipment to support live streaming, asylum seekers support, children’s (messy) clubs and holiday clubs, toddler groups, school assembly support, contactless donation station, outdoor exploration trails.

Summary of the main achievements of the charity during the year

A large, empty rectangular box with a thin black border, occupying the majority of the page. It is intended for the user to provide a summary of the charity's main achievements during the year.

Section E Financial review

Brief statement of the charity's policy on reserves

The Trustees do not have a reserves policy. Funds held by the Trust do not have restrictions placed on them other than to be used for the purposes of the Trust.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Anthony Robinson	Peter Townley
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date		



Charity Name: Bishop's Development Fund

Receipts and payments account

For the period from	Period start date 01/07/2020	To
---------------------	---------------------------------	----

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
A1 Receipts			
CBF Property Fund	4,334	-	-
CBF Investment Fund	27,707	-	-
CBF Deposit Account Interest	84	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total (Gross income for AR)	32,125	-	-
A2 Asset and investment sales, (see table).			
Share sale	-	-	-
	-	-	-
Sub total	-	-	-
Total receipts	32,125	-	-
A3 Payments			
Grants	51,415	-	-
Bank Charges	91	-	-
Administration	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total	51,506	-	-
A4 Asset and investment purchases, (see table)			
	-	-	-
	-	-	-
Sub total	-	-	-
Total payments	51,506	-	-
Net of receipts/(payments)	- 19,381	-	-

A5 Transfers between funds	-	-	-
A6 Cash funds last year end	46,300	-	-
Cash funds this year end	26,919	-	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £
B1 Cash funds	Virgin Money (formerly Yorks Bank)	25,255
	CBF Deposit Fund	1,664
		-
	Total cash funds	26,919

(agree balances with receipts and payments account(s))

OK

Categories	Details	Unrestricted funds to nearest £
B2 Other monetary assets		-
		-
		-
		-
		-
		-

Categories	Details	Fund to which asset belongs
B3 Investment assets	CBF Investment	
	CBF Property	

Categories	Details	Fund to which asset belongs
B4 Assets retained for the charity's own use		

B5 Liabilities

Details

Fund to which liability relates

Signed by one or two trustees on behalf of all the trustees

Signature

Print N

	Anthony R
	Peter Tc

o (if any)
00588

units

Period end date
30/06/2021

CC16a



Total funds

Last year

to the nearest £

to the nearest £

4,334	5,323
27,707	27,207
84	169
-	-
-	-
-	-
-	-
-	-
32,125	32,699

-	40,000
-	-
-	40,000

32,125	72,699
--------	--------

51,415	47,881
91	102
-	2,032
-	-
-	-
-	-
-	-
-	-
-	-
51,506	50,015

-	
-	
-	-

51,506	50,015
--------	--------

- 19,381	22,684
----------	--------

-	
46,300	23,616
26,919	46,300

od

Restricted funds to nearest £	Endowment funds to nearest £
-	-
-	-
-	-
-	-

OK OK

Restricted funds to nearest £	Endowment funds to nearest £
-	-
-	-
-	-
-	-
-	-
-	-

Cost (optional)	Current value (optional)
-	-
-	-
-	-
-	-
-	-

Cost (optional)	Current value (optional)
-	-
-	-
-	-
-	-
-	-
-	-
-	-

-	-
-	-

**Amount due
(optional)**

**When due
(optional)**

-	
-	
-	
-	
-	

Name

Date of approval

Robinson	01/03/2022
ownley	01/03/2022

Audit 2021

I have examined all the documents and financial records provided to me for the Bishop's development fund for the year July 2020 to 30 June 2021. The accounts present a true and fair view of the activities of the charity and there are no issues I wish to bring to the attention of the trustees.

Michael Benn

19 February 2022