Charity Number: 529709

YORKSHIRE PHILOSOPHICAL SOCIETY

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

for the year ended

31 DECEMBER 2025

UNAUDITED

YORKSHIRE PHILOSOPHICAL SOCIETY
FOR THE YEAR ENDED 31 DECEMBER 2025
TRUSTEES' REPORT AND ACCOUNTS

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YORKSHIRE PHILOSOPHICAL SOCIETY
FOR THE YEAR ENDED 31 DECEMBER 2025
MEMBERS OF THE BOARD AND PROFESSIONAL ADVISORS

Trustees who are Officers of the Society

Mr D Harbourne, Chair
Miss C Brophy Lecture Secretary
Prof T Hughes (elected Vice Chair 27 November 2025)
Mrs F Hurst, Hon Editor
Dr D A Nott, Commissioning Editor
Mrs S Osgerby, Treasurer
Dr R M Pinder, Vice Chair
Mrs C Y Smith, Vice-Chair and acting Minute Secretary (resigned 24 June 2025)
Prof G Thomas, Hon Web Officer

Trustees who are not Officers of the Society

Dr A K G Jones
Prof A C Marvin
Mr J Coulson

Officers who are not a Trustee

Mrs R Anderton, Hon Social Secretary
Mr P Thornley, Chair of YPS Geology Group
Prof D Smith OBE, Hon President

Charity registered number: 529709

Principal office

The Lodge
Museum Gardens
YORK
YO1 7DR

Bankers

Lloyds Bank Plc
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YO1 2NE

Independent examiner

Sarah Wearing FCA DChA
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YO30 7XZ

Investment adviser

Brewin Dolphin
10 Wellington Place
LEEDS
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YORKSHIRE PHILOSOPHICAL SOCIETY
FOR THE YEAR ENDED 31 DECEMBER 2025
TRUSTEES' REPORT

The Trustees present their annual report together with the unaudited financial statements of the Society for the year ended 31 December 2025. The Trustees have adopted the receipts and payments basis.

Further, the financial statements have been prepared in accordance with the Charity's governing document and the Charities Act 2011.

STRUCTURE, GOVERNANCE AND MANAGEMENT

a) Constitution

The Yorkshire Philosophical Society was founded in 1822. It is governed by a Charity Commission scheme dated 13 December 1960, which gives authority to the Laws of the Society.

The Society continues to review and update its policies in accordance with Charity Commission and statutory guidance.

b) The Trustees

The Trustees who served the Society during the period were as follows:

Miss C Brophy
Mr J Coulson
Mr D Harbourne (Chair)
Prof T Hughes
Mrs F Hurst (Hon Editor)
Dr A K G Jones
Professor A Marvin
Dr D A Nott
Mrs S Osgerby (Hon Treasurer)
Dr R M Pinder (Vice-Chair)
Mrs C Y Smith (Vice-Chair) (resigned 24 June 2025)
Prof G Thomas (Hon Web Editor)

c) Methods of appointment or election of Trustees

The Trustees, who are all members of the governing Council, comprise between six and twelve elected ordinary members who are elected at the Annual General Meeting. All officers are nominated by Council and confirmed at the next Annual General Meeting and serve for a term of five years, which may be extended for a further term. There are various restrictions on length of service.

Council also includes the non-voting honorary president and vice presidents, and it has the power to fill casual vacancies including honorary officers.

Professor Deborah Smith is honorary president of the Society; she is not a Trustee.

STRUCTURE, GOVERNANCE AND MANAGEMENT (continued)

d) Organisational structure and decision-making policies

The Council, which meets regularly, administers the Charity and may delegate any of its powers to appointed individuals, groups or committees in compliance with Section II of the Trustee Act 2000. Officers are appointed by the Council. The Charity employs a part-time Clerk, Miss Frances Chambers, who manages the Charity's day-to-day administration and record-keeping.

The post of Hon. Secretary has been advertised but is currently vacant. Minute-taking and other aspects of the role were undertaken by Vice-Chair, Mrs Carole Smith, until her resignation at the Annual General Meeting on 24 June 2025. Thereafter, minutes were prepared by the Chair.

The Hon. Treasurer, Mrs Sally Osgerby, presents financial reports to each Council meeting, drawing on records and supporting information prepared by the Clerk.

e) Policies

The Council ensures that the Society is GDPR compliant. The Chair is the Society's Data Protection Officer.

The Society maintains a Safeguarding Policy. Miss Catherine Brophy was the Society's Safeguarding Lead until May 2025 when the role passed to the Chair, with Miss Brophy as Deputy Safeguarding Lead.

In November 2024 the Council commenced a full review of all policies and procedures. Policies revised and adopted by the Council in 2025 included:

- Complaints and grievance
- Lone worker
- Safeguarding
- Investment and fund management
- Risk
- Privacy

OBJECTIVES AND ACTIVITIES

a) Public Benefit Statement

The Trustees confirm that they have complied with their duty to have due regard to Charity Commission guidance on public benefit when exercising their power or duties. In setting objectives and planning for activities, the Trustees have given due consideration to general guidance published by the Charity Commission relating to public benefit, including the guidance 'Public benefit: running a charity (PB2)'.

b) Mission and Objectives

The Society's **mission** is to stimulate public understanding of the sciences, including natural, physical, social and archaeological sciences, and their effects on society, past, present, and future.

The Society's objectives are to:

- Arrange lectures for Society members and the general public.
- Initiate and/or promote projects, programmes, activities or events in line with the Society's mission.
- Support research, publications and appropriate causes, primarily in the Yorkshire region, by the issue of grants and prizes.
- Support the interests of the Yorkshire Museum, its collections and the Museum Gardens.
- Support voluntary initiatives by members in promoting the Society's objectives.

OBJECTIVES AND ACTIVITIES (continued)

c) Lectures

The Society runs an annual programme of public lectures between September and July, often with mini themes. In 2024-5 the Society continued to hold lectures in person in the Tempest Anderson Lecture Theatre in the Yorkshire Museum and under the name "Café Scientifique" at City Screen, Lendal, and other locations in York. Lectures are occasionally presented remotely, using Zoom. The Society is an ally of The British Science Association (BSA).

Lectures continued to be planned and held in partnership with other societies and groups including the York Museums Trust, York Festival of Ideas, Yorkshire Geological Society, the Institution of Engineering and Technology North Yorkshire Branch, PLACE, the Institute of Physics Yorkshire Branch, Friends of York Archaeological Trust and the Yorkshire Gardens Trust.

In November 2025 the Society and the Yorkshire Geological Society hosted a symposium, 'Women in Geology', to hear from and about professional women working within the fields of geology and earth science and learn how opportunities, careers and working conditions have developed over time.

d) Activities

The Activities Group of the Society, in keeping with its wider remit of providing educational and social activities for members, organises several stimulating one-day visits as well as longer study tours. The following visits took place in 2025:

23 January 2025: Visit to Locomotion, Shildon
14 February 2025: Geology-themed walk round Knaresborough
25 February 2025: Local History Workshop
13 March: Visit to Saltaire and Salts Mill
28 March: Historic Holgate and Ancient Acomb with York's Hidden History Walk
15-18 May 2025: Tour to Hampshire
17 June 2025: Local History Workshop
20 June 2025: Garden Party
4 July 2025: Historic Holgate and Ancient Acomb Walk
8 July: Local History Workshop
11 August 2025: Tour around York Minster Precinct
27 August 2025: Visit to Cliffe Castle Museum Ice Age Art exhibition
4 September 2025: Visit to Quarry Bank
11 September 2025: Visit to Austen/Turner exhibition at Harewood House.
2 October 2025: Visit to Hopetown Museum and Cruise on the Tees Princess
9 October 2025: Visit to Bolsover Castle
23 October 2025: Visit to Burniston Foreshore and Betton Farm Quarry
2 November 2025: Visit and walk around the Retreat, York
15 November 2025: Women in Geology Symposium (see separate report)
2 December 2025: Annual Dinner at Novotel, York

Regular get-together lunches continued throughout the year at York Theatre Royal.

OBJECTIVES AND ACTIVITIES (continued)

e) Grants and Prizes

The following grants and prizes were awarded in 2025:

The Charles Wellbeloved Prize (£200)

Chloe Massarella, University of York Department of Archaeology, for her dissertation "Art versus Life: Value, Change and What we have Chosen to Protect"

The Herman Ramm Prize (£400)

Ben Reeves, University of York Department of Archaeology, for his dissertation "A theatrical entrance: Theatre Graffiti and the York Theatre Royal Gateway Folly"

The Malden Owen Engineering Award (£250)

Sam Locock, University of York School of Physics Engineering and Technology, whose final year project was "Development of a ballistic projectile demonstration with object tracking using AI computer vision techniques"

The Malden Owen Physics Award (£250)

Kit Brown, University of York School of Physics Engineering and Technology, whose final year project was "Using Bosonic Density Functional Theory to Accelerate Finite Displacement Calculations"

Scarborough Sixth Form College (£391.17)

To enable a party of students to attend the "Women in Geology" conference on 15 November 2025 (including Yorkshire Museum entry and train travel).

f) Trailblazers Project

York Civic Trust with Make it York launched the Trailblazers Sculpture Trail in summer 2024 with funding from the Heritage Lottery Fund. The Yorkshire Philosophical Society nominated Mary Kitson Clark, 1905-2005, as their Trailblazer for her contribution to Yorkshire Archaeology, to the Philosophical Society and to the Yorkshire Museum. The Museum Gardens hosted a tansy beetle sculpture in her memory, and the Yorkshire Museum mounted a small display celebrating her work in the Museum entrance.

In addition to the tansy beetle, the Society was one of 12 local groups granted an award to encourage involvement in heritage projects, particularly among new participants. We hosted small groups in York Explore library taking their first steps in researching local history as part of the Trailblazer's Community Project. York Museum Trust's Heritage Hunter's pack was the basis for this work, which included exploring free history resources such as the British Newspaper Archive. This project continued throughout 2025 and will be completed in 2026.

g) Working Parties

The Lecture Planning Group sets a strategy for the lecture programme themes, working with partners to host some joint lectures. The Activities Group develops plans for instructive and educational trips, visits and study tours. The Geology Group has provided a wealth of opportunities for members, including the John and Anne Phillips prize announcement and lecture, and monthly updates online and in newsletters which highlight available online and in-person geological activities.

In October volunteers once again opened the YPS Lodge for "York Unlocked" when many of the secrets of York buildings are opened for the public. There was also a themed walk in Museum gardens. History displays and fossil handling were offered, and we estimate that about 100 people visited during the day.

YORKSHIRE PHILOSOPHICAL SOCIETY
FOR THE YEAR ENDED 31 DECEMBER 2025
TRUSTEES' REPORT

ACHIEVEMENTS AND PERFORMANCE

a) Review of activities

The Trustees were delighted to recruit a social media volunteer, Ms Alex Higdon, who made a major contribution to raising public awareness of the Society through Instagram and Facebook.

The total number of paying members rose from 489 to 507. In 2025 82 people joined the Society (2024: 48) while 52 did not renew their subscriptions. Very sadly, twelve members died during the year.

Membership is free to people in full-time education. For the first time, the Society attended both the postgraduate and undergraduate freshers' fairs at the University of York; as a result, student membership rose from two in 2024 to 139 in 2025.

Participation in the lecture programmes has been maintained: for in-person lectures attendance has varied from 60 to 198 and for online lectures participation was between 50 and 96 households. Café Scientifique attendance has generally been in the range of 30 to 52 participants. The Society organised a total of 33 lectures (including Café Scientifique) in 2025: titles and speakers are listed below.

1. Magnetic Surgical Robots: a "Fantastic Voyage" deep inside the human body - Pietro Valdastri
2. Generation Research: Providing scientific adventure for young career scientists - Dr Jillian Barlow
3. Navigating Natural Turbulence to Protect Youth Athlete Health - Jamie Salter
4. Displaying the Mesolithic – 'Star Carr: Life after the ice' at the Yorkshire Museum - Adam Parker
5. Why can't we cure all cancers? - Thomas Hughes
6. A Failed Railway Technology? The Atmospheric Railway and its Successors - Roger Backhouse
7. The Railway Station: Two Centuries of Transformation - Dr Bill Fawcett
8. Is Healthcare AI Safe? – Mark Nicholson
9. Fifty Years Behind the Scenes: digitizing the archives of York Archaeology Ellie Drew
10. Ethelburga: the life & after-life of a Princess of Kent and Queen of Northumbria in a newly Christian age - Rob Baldwin
11. A 'Druid's Temple' between Ingleborough and Ribblehead: the Sleights Pasture prehistoric monument complex - Yvonne Luke
12. What are Sustainable Drainage Solutions (SuDS), and their environmental benefits for cities like York? - Kevin Smalley
13. New Tools for Old Pots: Using scientific approaches to investigate Yorkshire's medieval pottery - Yannick Signer
14. What is a superbug? The global threat of Antibiotic Resistance - Jessica Blair
15. Bacteriophages: the "good viruses" - Martha Clokie
16. Archaeology and Ideas of Progress in 1970s York - Richard Morris
17. Crawling to an understanding of early events in Parkinson's - Sean Sweeney
18. So Bracing: A Potted History of the Railway Poster - Roger Backhouse
19. 'Electrifying York': Urban Electrification: A Breath of Fresh Air or a Hidden Hazard? - Volker Pickert and PhD students from the Universities of Nottingham and Newcastle
20. Yorkshire's Amazing Dinosaur Coast - James McKay
21. Ice Age Art Now - Jill Cook, British Museum
22. Conservation in the 21st Century - David Craven
23. Snow White to George Stephenson – the 'Prehistory of Railways' - Bob Gwynne
24. Septimius Severus: Rome's African Emperor - Simon Elliott
25. Building the Retreat: the first 60 years (1794-1854) - Dr Victoria Hopgood
26. Antibiotics from the Abyss - Dr Katherine Duncan, University of Newcastle

ACHIEVEMENTS AND PERFORMANCE (continued)

27. Conservation Engineering: Philosophy, Principles and Practice - Gez Pegram
28. Deathworks amongst the earliest farmers in Central Europe: investigating invisible funerary rites - Iseabail Wilks
29. Is Healthcare AI Safe? An update - Dr Mark Nicholson
30. Does citizen science have a role in protecting tree and plant health? - Charles Lane
31. The Viking Great Army and its Legacy - Dawn Hadley & Julian Richards
32. Engineering the James Webb Space Telescope - Andy Marvin
33. Little Kingdoms: an A-Z of Early Medieval Britain - Alex Harvey

Thanks in part to Ms Higdon's posts on Facebook and Instagram, the number of non-members attending lectures rose significantly. Non-members pay £5 to attend most lectures, but thanks to the generous support of partners, entry charges are waived for selected lectures at the Yorkshire Museum. All Café Scientifique lectures are offered free of charge as part of the Society's mission to reach a wider public.

Three lectures on antibiotic resistance were filmed by York Student Television, a voluntary group at the University of York. The edited videos will be made available free of charge via the Society's YouTube channel. They will be particularly useful to students studying A-level biology.

b) Annual Report and Newsletters

The 2024 annual report to members, which as usual included the 2024 statement of accounts, was published in spring 2024 and distributed to all members. Mrs Felicity Hurst served as Hon. Editor and Dr Dorothy Nott as Commissioning Editor. The quarterly newsletter, edited by the Clerk, Miss Frances Chambers, continues to include a mixture of news and articles. Most members receive the newsletter by email, but print copies continue to be sent to members without online access.

FINANCIAL REVIEW

a) Review and Going Concern

In 2025 the Society accounts continued to be managed on Xero online. We are grateful to Miss Frances Chambers, Clerk to the Society, for the smooth operation of this system. A useful range of reports from Xero were available for Trustees in 2025.

During the year, the Trustees decided to adopt receipts and payments accounting. Total receipts in the year were £171,182 (2024: £249,471) and total payments were £162,458 (2024: £263,813), resulting in a surplus of £8,724 (2024: deficit of £14,342). Cash held for unrestricted purposes totalled £24,043 at the year end.

The Charity holds investments, largely for endowed funds. Notes 8 and 9 show the value of restricted funds and endowed funds held in cash and investments.

The investment portfolio, managed by Brewin Dolphin, showed an unrealised gain of £25,910 (2024: £20,001). Trustees are aware that these are long term investments but nevertheless regularly review the portfolio.

b) Investments

The Society's approach to reserves and investments has three main objectives:

1. To establish appropriate funds for specific purposes, in order to give greater clarity to the Society's accounts.
2. To address the erosion over time of the Society's funds.
3. To emphasise the need to protect the long-term sustainability of the Society and its charitable works.

The Trustees are satisfied that reasonable long-term returns on investments are being achieved within the bounds of reasonable risk, and sufficient income is generated to allow the various charitable activities to be financed in a sustainable manner. As noted above, fund values rose in 2025.

FINANCIAL REVIEW (continued)

c) Reserves

The unrestricted cash reserves of £24,043 and investment of £45,000 held by the Society, which amounted to £69,043 on 31 December 2025 covers the target range of 6 to 12 months' operating costs. They also cushion against unforeseen future events such as increased costs, fluctuations in the stock market and investment income, or reduced income from subscriptions and educational excursions.

The Trustees review the investments and reserves on at least an annual basis.

FUTURE PLANS

Trustees are considering ways to recruit new members and in particular new Trustees who can take on officer roles. As many other longstanding voluntary societies are finding, recruiting new volunteers is becoming a problem although in 2025 we were glad to welcome several new recruits.

The Society maintains close links with partner organisations, particularly with York Museums Trust, York Explore, other learned societies, and the Universities of York, York St John and Hull.

During 2024, the Trustees established objectives for recruiting and retaining a growing number of members over a five-year period, building the Society's activities and ensuring the Society's long-term financial viability. As this report has made clear, we have started to make good progress.

In 2026 we will make it easier to join the Society via a new online membership system called Membermojo. We will continue to explore mutually beneficial relationships with kindred societies in and around York.

Approved by order of the members of the board of Trustees and signed on their behalf by:



Mr D W Harbourne
CHAIR

21 May 2026

YORKSHIRE PHILOSOPHICAL SOCIETY
FOR THE YEAR ENDED 31 DECEMBER 2025
INDEPENDENT EXAMINER'S REPORT

I report to the Trustees on my examination of the accounts of the Charity for the year ended 31 December 2025.

This report is made solely to the charity's Trustees, as a body, in accordance with section 154 of the Charities Act 2011. My independent examiner's work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity, the charity's members as a body and the charity's Trustees as a body for my independent examiner's work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

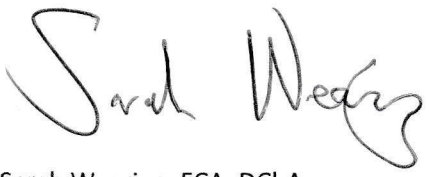
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

1. accounting records were not kept in accordance with section 130 of the Charities Act; or
2. the accounts did not accord with the accounting records; or
3. the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Sarah Wearing, FCA, DChA
HPH, Chartered Accountants LLP
54 Bootham
YORK
YO30 7XZ

15 May 2026

THE YORKSHIRE PHILOSOPHICAL SOCIETY
FOR THE YEAR ENDED 31 DECEMBER 2025
RECEIPTS AND PAYMENTS ACCOUNTS

	Notes	*Unrestricted Funds* £	*Restricted Funds* £	*Endowment Funds* £	*Year to 31 Dec 2025* £	*Year to 31 Dec 2024* £
Receipts						
Donations and legacies	3	14,834	-	28	14,862	13,226
Charitable activities	4	14,812	-	-	14,812	7,977
Other trading activities		6	-	-	6	15
Investment income	5	16,044	-	-	16,044	13,454
		45,696	-	28	45,724	34,672
Investment sales		12,230	-	113,228	125,458	214,799
Total receipts		57,926	-	113,256	171,182	249,471
Payments						
Investment management fees		4,639	-	-	4,639	4,083
Activities programme		5,549	3,663	-	9,212	4,356
Lecture programme		3,246	-	-	3,246	4,936
Publications		447	-	-	447	127
Annual report		1,296	-	-	1,296	2,163
Grants, prizes and subscriptions		1,491	-	-	1,491	2,251
Website		2,120	-	-	2,120	2,240
Other costs		124	841	-	965	567
Support costs	6	20,801	-	-	20,801	24,386
		39,713	4,504	-	44,217	45,109
Investment purchases		11,501	-	106,740	118,241	218,704
Total payments		51,214	4,504	106,740	162,458	263,813
Net of receipts / (payments)		6,712	(4,504)	6,516	8,724	(14,342)
Transfers between funds		455	(4,665)	4,210	-	-
Net movement in funds		7,167	(9,169)	10,726	8,724	(14,342)
Funds brought forward at 1 January 2025		16,876	9,373	-	26,249	40,591
Funds carried forward at 31 December 2025		£ 24,043	£ 204	£ 10,726	£ 34,973	£ 26,249

THE YORKSHIRE PHILOSOPHICAL SOCIETY
STATEMENT OF ASSETS AND LIABILITIES
AS AT 31 DECEMBER 2025
(charity number: 529709)

	Notes	*Unrestricted Funds* £	*Restricted Funds* £	*Endowment Funds* £	*Total Funds 2025* £	*Total Funds 2024* £
Cash funds						
Bank and cash accounts		21,039	204	-	21,243	22,415
Investment cash accounts		3,004	-	10,726	13,730	3,834
		£ 24,043	£ 204	£ 10,726	£ 34,973	£ 26,249
Fixed assets						
Office equipment		7,123	-	-	7,123	7,123
Computer equipment		2,421	-	-	2,421	2,421
		£ 9,544	£ -	£ -	£ 9,544	£ 9,544
Investment assets						
Listed investments at market value		£ 45,000	£ -	£ 429,074	£ 474,074	£ 444,751
Other assets						
Stock		2,806	-	-	2,806	2,824
		£ 2,806	£ -	£ -	£ 2,806	£ 2,824
Total assets	8,9	**£ 81,393**	**£ 204**	**£ 439,800**	**£ 521,397**	**£ 483,368**
Liabilities						
Supplier invoices unpaid		328	-	-	328	357
Accruals		3,189	-	-	3,189	3,280
Total liabilities		**£ 3,517**	**£ -**	**£ -**	**£ 3,517**	**£ 3,637**

The attached notes form part of these financial statements.

Approved and authorised by the Trustees on 21 May 2026.

David Harboune
Chair

THE YORKSHIRE PHILOSOPHICAL SOCIETY
FOR THE YEAR ENDED 31 DECEMBER 2025
NOTES TO THE ACCOUNTS

1 GENERAL INFORMATION

The Yorkshire Philophical Society is governed by a Charity Commission scheme dated 13 December 1960. The Trustees are appointed from among the members of the Society.

Registered address:
The Lodge, Museum Gardens, YORK, YO1 7DR.

2 BASIS OF ACCOUNTS

The Trustees have taken advantage of section 144 (2) of the Charities Act 2011 and have prepared the accounts on a receipts and payments basis. Cash-based accounts are not prepared on an accruals basis and therefore the Charities SORP does not apply to their preparation. The figures for 2024 have been restated on this basis.

3 DONATIONS AND LEGACIES

	Unrestricted	*Restricted*	*Endowment*	*Year to 31 Dec 2025*	*Year to 31 Dec 2024*
	£	£	£	£	£
Donations and Legacies	-	-	28	28	1,082
Subscriptions	13,834	-	-	13,834	11,644
Grants	1,000	-	-	1,000	500
	£ 14,834	£ -	£ 28	£ 14,862	£ 13,226

In 2024 £500 of Grants were restricted.

4 INCOME FROM CHARITABLE ACTIVITIES

	Unrestricted	*Restricted*	*Endowment*	*Year to 31 Dec 2025*	*Year to 31 Dec 2024*
	£	£	£	£	£
Activities Programme	12,621	-	-	12,621	6,970
Lecture Programme	1,396	-	-	1,396	511
Sales of Garden History Books	246	-	-	246	203
Publications	529	-	-	529	248
From Cave to Cosmos Books	20	-	-	20	45
	£ 14,812	£ -	£ -	£ 14,812	£ 7,977

In 2024 £6,654 of income from activities programme and £511 of income from lecture programme were restricted.

5 INVESTMENT INCOME

	Unrestricted	*Restricted*	*Endowment*	*Year to 31 Dec 2025*	*Year to 31 Dec 2024*
	£	£	£	£	£
Investment Income from Listed Investments	15,319	-	-	15,319	8,916
Bank and Building Society Interest	725	-	-	725	4,538
	£ 16,044	£ -	£ -	£ 16,044	£ 13,454

THE YORKSHIRE PHILOSOPHICAL SOCIETY
FOR THE YEAR ENDED 31 DECEMBER 2025
NOTES TO THE ACCOUNTS

6 SUPPORT COSTS

	Year to 31 Dec 2025 £	*Year to 31 Dec 2024* £
Printing and Stationery	185	413
Telephone and Broadband	412	365
Postage	744	1,227
Salaries	12,026	11,608
Insurance	491	788
Cleaning and Office Supplies	1,153	1,170
Copier Lease and Maintenance	1,392	1,467
Other Support Costs	1,058	2,227
Accountancy Fees	3,340	5,121
	£ 20,801	£ 24,386

7 DESIGNATED FUNDS (included with unrestricted funds)

	Balance b/f 01.01.2025 £	*Receipts* £	*Payments* £	*Transfers In/(out)* £	*Gains /(Losses)* £	*Balance c/f 31.12.2025* £
Designated Funds - Life Membership Fund	4,736	1,050	-	(578)	-	5,208
	£ 4,736	£ 1,050	£ -	£ (578)	£ -	£ 5,208

	Balance b/f 01.01.2024 £	*Receipts* £	*Payments* £	*Transfers In/(out)* £	*Gains /(Losses)* £	*Balance c/f 31.12.2024* £
Designated Funds - Life Membership Fund	3,987	1,275	-	(526)	-	4,736
	£ 3,987	£ 1,275	£ -	£ (526)	£ -	£ 4,736

8 RESTRICTED FUNDS (including cash and investments)

	Balance b/f 01.01.2025	*Receipts*	*Payments*	*Transfers In/(out)*	*Gains /(Losses)*	*Balance c/f 31.12.2025*
	£	£	£	£	£	£
Archaeology & H G Ramm	10,466	-	-	(10,466)	-	-
YPS Science Prize Fund	3,704	-	-	(3,704)	-	-
Activities Programme	3,663	-	(3,663)	-	-	-
Geology Group Fund	506	-	-	(506)	-	-
Trailblazers Project Fund	1,500	-	(841)	(455)	-	204
Total	£ 19,839	£ -	£ (4,504)	£ (15,131)	£ -	£ 204

	Balance b/f 01.01.2024	*Receipts*	*Payments*	*Transfers In/(out)*	*Gains /(Losses)*	*Balance c/f 31.12.2024*
	£	£	£	£	£	£
Archaeology & H G Ramm	11,507	4,114	(5,589)	-	434	10,466
YPS Science Prize Fund	4,055	-	(351)	-	-	3,704
Lecture Programme	-	1,011	(5,193)	4,182	-	-
Activities Programme	4,031	6,654	(7,022)	-	-	3,663
Geology Group Fund	506	-	-	-	-	506
Trailblazers Project Fund	1,500	-	-	-	-	1,500
Total	£ 21,599	£ 11,779	£ (18,155)	£ 4,182	£ 434	£ 19,839

On reviewing the history of the funds held by the charity and after consultation with the Charity Commission the trustees have transferred several funds to expendable endowed funds.

Archaeology & H G Ramm Fund - To support YPS initiatives in archaeology, including awards to selected undergraduates and postgraduates studying arhaeology in a higher education establishment based in York. This fund has been reclassfied as an expendable endowed fund.

YPS Science Prize Fund - To provide an annual science prize for secondary school children in Yorkshire, made possible by a generous donation from John Hampshire. This fund has been merged with the John Hampshire Bequest fund in expendable endowments.

Lecture Programme Fund - To support the YPS broader lecture programme, including lectures and talks in the Tempest Anderson Hall, Café Scientifique, outreach lectures, and joint lectures with kindred organisations. Emphasis will be given to science, engineering, and technology topics, as well as other lecture topics broadly within the Society's mission.

Activities Programme - To fund visits and excursions, social events and the Presidents evening, with any surplus being used for the Society's charitable activities in general.

Geology Group Fund - To support the initiatives of the YPS Geology Group and was merged with the John Hampshire Bequest fund during the year.

Trailblazers Project Fund - To fund a community project celebrating the heritage of the Yorkshire Museum and Gardens.

9 EXPENDABLE ENDOWMENT FUNDS (cash and investments)

	Balance b/f 01.01.2025	*Receipts*	*Payments*	*Transfers In/(out)*	*Gains /(Losses)*	*Balance c/f 31.12.2025*
	£	£	£	£	£	£
Archaeology & H G Ramm	-	2,404	(2,265)	10,466	562	11,167
Tempest Anderson Bequest	297,865	84,024	(79,190)	-	19,639	322,338
Owen/Malden Memorial	71,557	20,364	(19,193)	-	4,760	77,488
John Hampshire Bequest	22,714	6,464	(6,092)	4,210	1,511	28,807
Total	£ 392,137	£ 113,256	£ (106,740)	£ 14,676	£ 26,472	£ 439,801

	Balance b/f 01.01.2024	*Receipts*	*Payments*	*Transfers In/(out)*	*Gains /(Losses)*	*Balance c/f 31.12.2024*
	£	£	£	£	£	£
Tempest Anderson Bequest	282,704	146,473	(146,473)	-	15,161	297,865
Owen/Malden Memorial	68,517	34,866	(36,000)	500	3,674	71,557
John Hampshire Bequest	21,749	11,066	(11,267)	-	1,166	22,714
Total	£ 372,970	£ 192,405	£ (193,740)	£ 500	£ 20,001	£ 392,137

Archaeology & H G Ramm Fund - To support YPS initiatives in archaeology, including awards to selected undergraduates and postgraduates studying arhaeology in a higher education establishment based in York.

Tempest Anderson Bequest - To provide long term sustainability of the Society and its charitable purposes, by providing a base level of guaranteed income.

Owen/Malden Memorial Fund - To promote Alan Owen's interests in the public understanding of electrical engineering and other STEMM subjects, his love of the outdoors, and his desire to give young people educational and other opportunities to make progress in their lives.

John Hampshire Bequest - To support initiatives in areas of interest to John Hampshire, including geology, archaeology, Roman history, Museum Gardens, education and YPS history.

10 TRUSTEES REMUNERATION AND EXPENSES

No Trustees received remuneration for work as an employee of the Charity during this year (2024 - £Nil). No expenses were reimbursed to Trustees (2024 - £Nil). The Trustees have due regard to the guidance issued by the Charity Commission in respect of the payment of remuneration to Trustees.

11 RELATED PARTY TRANSACTIONS

There were no related party transactions in the year (2024 - no transactions).