REPORT SMALL CHARITY

TRUSTEES ANNUAL REPORT JAN-DEC 2025

Bosbury Educational Foundation

Charity No – 527140

Trustees

Mr Peter Thomas (chair)

Mr Sven Bosley

Mrs Shirley Eyles

Mr Harold Powles

Mr Nigel Box

Mrs Jane Sale

Mrs Sharon Gray

Secretary – Mrs Nicola Ruddick

The purpose of the charity is to provide grants to young people going into further education. To qualify for a grant the applicant must have lived in the parish of Bosbury for at least 3 years and be undertaking further education or completing a vocational course. The amount of the grant awarded is decided by the trustees each year.

Grants are advertised through the local parish magazine, posters in the village and social media.

The number of grant applicants was down this year, 5 in total, as several previous applicants have now finished their courses.

Three new Trustees have been appointed this year, all from the local community – Mr Nigel Box, Mrs Jane Sale and Mrs Sharon Gray, bringing the number of trustees up to 7.

Trusts achievements and objectives in 2025.

The Foundations activities are restricted by the original trust deed.

In 2025 the foundation generated income from the rental of residential and commercial properties it owns, comprising of 4 cottages and the former village school and a small parcel of land. To increase the annual income the Foundation would like to increase the income generated by The Old School – either by increasing the halls lettings or conversion into rentable housing.

The income generated was used to award grants to 5 local students towards the costs of their further education at university or college vocational courses. Some of the income was also used to maintain and update the trusts properties.

The planning application to convert the Old Boys School into housing was rejected by Herefordshire Council. The Foundation will look at other options for the site.

Financial Review 2025

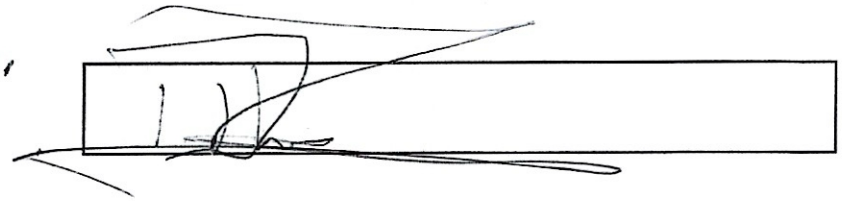
The Bosbury Educational Foundations annual accounts confirm the sound financial footing of the charity. Reserves are invested in funds recommended by the Charity Commission. The Foundation has no debts.

The Foundations accounts were independently examined on 10.09.2026

Declarations

The trustees declare that they have approved the trustees report above.

Signed on behalf of the charity's trustees

Signature	
Full Name	PETER MALCOLM THOMAS
Position (eg Chair)	CHAIR
Date	14TH OCT. 2026.

BOSBURY EDUCATIONAL FOUNDATION Charity NO: 527140

Income and Expenditure for year ending 31 December 2025

INCOME

Rents/Deposit (including caretaker salary)	£ 31,380.00
Old Boys school Hire	£ 335.00
Land Rent	£ 50.00
Bank Interest	£ 1,663.07
Dividends	£ 2,991.60
Wayleaves	£ 21.76
Bank Transfer	£ 5,000.00
Total Income	**£ 41,441.43**

EXPENDITURE

Bank Charges	£ 2.84
Bank Transfer	£ 5,000.00
OBS Conversion/Planning	£ 6,326.10
Insurance	£ 2,365.46
Utilities	£ 833.64
Property Upkeep	£ 5,955.54
Student Grants	£ 2,700.00
Salaries	£ 1,085.00
Deposit transfer (1 The Cross)	£ 850.00
Total Expenditure	**£ 25,118.58**

Bus Bank Account balance at 31/12/2025 £ 186,342.82

Treasurers Account balance at 31/12/2025 £ 11,398.22

Statement of Investments

COIF Income Shares (units) 4709.35 value	£ 90,993.59
COIF Acc interest (units) 564.05 value	£ 9,233.72
Total	**£ 100,227.31**
COIF Deposit Fund	
Balance from 2024	£ 8,855.26
Interest	£ 378.46
Total	**£ 9,233.72**