Trustees' annual report
for the period

CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date 01 01 12 5 Period end date 31 1 2 2 5

Charity name Scargill's Educational Foundation

Charity No (if any) 5 2 7 0 1 2

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Provision of Special Benefits to Schools in Area of Benefit and promoting education of persons under 25 in such Area
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Provision of grants to Schools and individuals
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are so aware of the guidance and have regard to same in carrying out their charitable activities

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In these difficult financial times the Trustees believe the grants have helped the Schools in the Area of Benefit and individuals in respect of grants for Higher and Further Education

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	There is continuing increase in income generated by the Investment Portfolio
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	All land and certain elements of the Investment Portfolio are Permanent Endowment
Amount of reserves held	Para 1.22	Broad policy to hold in cash £10000 to £20000
Reasons for holding zero reserves	Para 1.22	Not Applicable
Details of fund materially in deficit	Para 1.24	Not Applicble
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None at present

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission Scheme sealed 20th January 1982
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	As per the above Scheme

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	SCARGILL'S EDUCATIONAL FOUNDATION
Other name the charity uses	None
Registered charity number	527012
Charity's principal address	Ashly House, Green Lane, Southwick, Trowbridge BA14 9NF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev. Phil Selby	Trustee		ex officio
2	Elizabeth Campbell	Trustee		ex officio
3	Alan Cooper	Trustee		West Hallam PCC
4	Carol Hart	Trustee		West Hallam PC
5	Christopher Holwell	Trustee		Derby Diocesan BofE
6	Richard Sewell	Trustee		Mapperley PC
7	Rev Christine French	Chair		ex officio
8	John Mazillius	Trustee		Stanley PCC
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Reference and Administrative details (cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Official Custodian of Charities		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicabler

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Progeny	22A The Ropewalk Nottingham NG1 5PJ

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

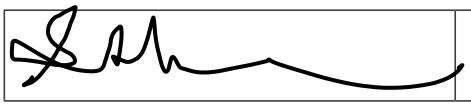
Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	STEPHEN FRANCIS	MARSHALL
Position (eg Secretary, Chair, etc)	CLERK	
Date	17.09.2026	

Statement of Assets and Liabilities

as at 31st December 2025

Section 1 FREEHOLD

Description	Acreage	Tenant Name	Term Held or Leased	£
Scargill CofE Primary School, Beech Lane, West Hallam	3.3.32	Derby Diocesan Academy Trust	Lease dated 30.8.2017 125 years	
The Village Hall, The Village, West Hallam		West Hallam Village Hall Charity	Lease dated 29.11.2023 35 years	£500.00
Agricultural land at Eastwood	25.3.32	Grass Let - A. Atkins		£500.00

Section 2 INVESTMENTS

Description	
Investments with Transact (managed by Progeny)	£1,752,797.00

Section3 BANK BALANCES

NatWest Bank Holdings	£16,000.06

Section 4 LIABILITIES £0.00

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees

Charity Name: Scargill's Educational Foundation

On accounts for the year ended	Charity no (if any)
31st December 2025	527012

Set out on pages: 1-2 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2025

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [ ] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: [signature] **Date:** 2 September 2026

Name: Joanna Madeley

Relevant professional qualification(s) or body: solicitor

(if any):	
Address:	22 Ludlow Close,Frome BA11 2ES

Section B	**Disclosure**
	Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).
Give here brief details of any items that the examiner wishes to disclose.	