# Sully School Association

*(known as Sully Primary School PTA)*

**Trustees' Annual Report for the year ended 30 September 2025**

## A. Reference and administrative details

| | |
|---|---|
| **Charity name** | Sully School Association |
| **Registered charity number** | 525549 |
| **Principal address** | Sully Primary School, Burnham Avenue, Sully, Vale of Glamorgan, CF64 5SU |
| **Contact email** | sullypta@gmail.com |
| **Governing document** | Model constitution, as amended 19 October 1971 |

### Trustees who served during the year

- Amy Hoddinott — Chair
- Silta Kabatia — Trustee, Secretary
- Stephanie Thomas — Trustee, Co-Treasurer
- Rachel Chalke — Trustee, Co-Treasurer
- Natalie Cuthill — Trustee
- Allison Mitchell — Trustee

## B. Structure, governance and management

Sully School Association is an unincorporated charity, constituted under a model constitution as amended on 19 October 1971.

Trustees are elected by members at the charity's Annual General Meeting (AGM). All trustees give their time voluntarily and no trustee received any remuneration or other benefit from the charity during the year.

## C. Objectives and activities

### Charitable objects

To advance the education of pupils at Sully C.P. School and, as ancillary thereto and in furtherance thereof, to: (i) improve the facilities for primary education at the school; (ii) provide amenities not given by the LEA for the use of pupils at the school; and (iii) facilitate discussion between teachers and members on general educational matters and encourage social contact.

### Activities during the year

In furthering these objects, the Association organised and delivered the following activities during the year:

- Regular fundraising events for the whole school community, including the Halloween Disco, Christmas Movie Night, Christmas Raffle, Circus visit, Summer Fete and Sponsored Obstacle Course
- Seasonal sales and workshops, including Christmas Cards, Wreath Workshop, Photobooth Frames and the Ice Pops stall, Wonderful Women and Marvellous Men.
- Community and wellbeing events, including the Welcome Event for new families, Sponsored Obstacle Course and Dydd Santes Dwynwen (St Dwynwen's Day) activities
- A School Lottery and ongoing donations from parents, carers and the wider community
- Funded enrichment workshops for pupils, including Rap, Graffiti, Storytelling, Drama and Dance workshops, and an Enterprise Event

## D. Achievements and performance

In deciding on the activities to undertake during the year, the trustees have had regard to the Charity Commission's guidance on public benefit. The trustees confirm that the charity's activities set out below were carried out to further its charitable purposes for the public benefit.

- Donated £12,412.08 to Sully Primary School during the year, supporting the school's ability to provide facilities and amenities for pupils beyond LEA funding
- Funded £5,002 of outdoor play equipment, £944.45 of outdoor equipment for Years 1 and 2, and £1,872 towards wicker huts to enhance outdoor learning
- Contributed £1,400 in class donations directly supporting teaching resources across the school
- Funded a defibrillator (AED) donation of £300 for the school site
- Funded enrichment activities not otherwise covered by school budgets, including dance, rap, storytelling, graffiti and drama workshops, and basketball hoops for the playground
- Facilitated regular contact between parents, carers, teachers and the wider school community through fundraising and social events

Total income for the year was £27,039.92, generating a profit of £16,026.01 available for donation to the school and for the charity's running costs and reserves.

## E. Financial review

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|---|---|
| **Opening bank balance (1 October 2024)** | £16,708.19 |
| **Income for the year** | £27,039.92 |
| **General expenses** | £150.00 |
| **Fundraising activity expenses** | £11,013.91 |
| **Donations to Sully Primary School** | £12,412.08 |
| **Closing bank balance** | £13,832.86 |
| **Full balance (incl. float)** | £14,032.86 |
| **Movement in year** | -£2,675.33 (see note) |

*Note: the movement figure includes stock purchased for events in the following financial year that had not yet been expensed at the year end.*

### Reserves policy

The trustees have implemented a reserves policy to maintain a working float of £200 and to hold £5,000 in reserve to cover the charity's running costs.

### Debts

The charity had no outstanding debts at the year end.

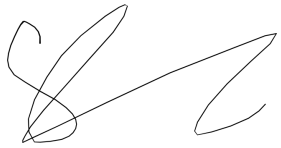
### Funds held as custodian trustee

The charity did not hold any funds as custodian trustee during the year.

## F. Declaration

This report was approved by the trustees on [date] and signed on their behalf by:

Signed:



Name: Stephanie Thomas

Position: Treasurer

Date: 29/07/26