SOUTH KIRKBY MINERS' WELFARE SCHEME

CHARITY REGISTRATION NUMBER 523945

REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2025

SOUTH KIRKBY MINERS' WELFARE SCHEME
CHARITY REGISTRATION NUMBER 523945

INDEX TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2025

	PAGE
Legal and Administrative Details	1
Trustees' Report	2 - 3
Independent Examiner's Report	4
Statement of Financial Activities	5
Balance Sheet	6
Notes to the Financial Statements	7 - 10

SOUTH KIRKBY MINERS' WELFARE SCHEME
CHARITY REGISTRATION NUMBER 523945

LEGAL AND ADMINISTRATIVE DETAILS
YEAR ENDED 31 DECEMBER 2025

Address of Charity:	Millars Walk Off Stockingate South Kirkby Pontefract WF9 3DP
Trustees:	Mrs C Harrison Mr D Whitehouse Mr M Maguire Mr A Brown (Appointed 1/4/2025) Mr M Stringfellow (Resigned 7/1/2025) Miss A Bannister (Resigned 21/11/2025) Mr R Johnson (Resigned 21/11/2025)
Secretary	Mrs C Harrison
Bankers:	Santander 62 Hadley Road Birmingham B16 8PE
Independent Examiner:	J Wallage FCA CISWO Trading Limited The Old Rectory Rectory Drive Whiston Rotherham S60 4JG

SOUTH KIRKBY MINERS' WELFARE SCHEME
CHARITY REGISTRATION NUMBER 523945
REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 DECEMBER 2025

The trustees present their report along with the financial statements of the charity for the year ended 31 December 2025. The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the accounts which can be found on page 7 and comply with the charities trust deed, applicable law and the Charities SORP FRS 102.

Constitution, Objectives and Activities for the Public Benefit

The charity is constituted by a Scheme dated 25 February 2003 and was registered on 10 January 1962 with the number 523945.

Its objects are to provide a recreation ground and a welfare institute for the purposes of exercise and recreation for use by those who are workers in and around coal mines in the parish of South Kirkby and Moorthorpe.

The trustees have referred to the guidance given by the Charity Commission on public benefit when reviewing the charity's aims and objectives and details of the activities that have taken place during the year can be found later in this report.

Organisational Structure

The trustees who have served the charity during the year are shown on page 1.

The charity is responsible for maintaining the premises and its contents and grounds in a suitable state of repair for use by those who live in the surrounding area. It raises income through various charitable activities, the main one being the hiring out of its facilities to the general public, but a substantial amount of its income comes from its connected trading company, South Kirkby Colliery Miners' Welfare Scheme Social Club Limited, which pays an annual occupational licence fee to the charity in order to run its business from the Charity's premises. In addition to this, the company also transfers any profits it makes to the charity under a Gift Aid agreement so the trustees work closely with the directors to try and ensure the company is profitable, thus ensuring extra income for the charity.

Trustee vacancies are advertised and interested parties are asked to apply in writing. Interviews will be held and suitable candidates are then notified to their nominating body being either CISWO, Trade Union or members. The Trustee Board is made up of equal numbers of each nominating body.

Financial Review

The trustees consider this has been an improved year overall even though the day to day running of the welfare had a deficit of £6,540 (2024 deficit £1,292). Further improvements and repairs have been undertaken which have improved the facilities, savings have been made in energy costs and other expenses, this along with a surplus of £7,076 for the connected sections and a surplus in restricted funds of £23,309 has resulted in an overall surplus in funds. In 2025 the total movement in funds was a surplus of £23,845 (2024: deficit of £16,824).

Review Of Activities

During the year the trust has been able to continue to undertake improvements to the buildings and grounds so as to maintain and extend their use. This is an ongoing situation with trustees continually monitoring and assessing projects and suggestions. Full use has been made of the facilities available and the sections have again been active throughout the year. The trustees would like to thank the continued support of the many individuals who give their work and efforts, voluntarily, in maintaining, promoting and supporting the various sections and the Charity itself.

Continued...

Investment Policy
The charity does not have investment policy in place as such but the trustees have taken the sensible approach and have placed most of the liquid assets in interest bearing bank accounts.

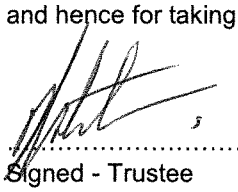
Reserves Policy
It is the policy of the trustees to maintain unrestricted funds which are the free reserves of the charity, at a level to provide sufficient funds to cover anticipated administration and support costs for a period of 12 months. Any additional reserves are held to provide a capital fund for repairs that will be required for the upkeep of the premises.

Risk Management
The trustees are aware of the operational and financial risks which the charity faces and regularly reviews those risks to mitigate against any impact they may have on the charity. The major risks facing the charity are the continued success of the social club from which it derives its main funding, the support of individuals and the community in using the facilities and the introduction of the younger generation to provide for the future. The trutees work closely with directors, committee and members to address these risks.

Statement of Trustees' Responsibilities
Law applicable to charities in Englad and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the charity and of the incoming resources and application of resources of the charity for that period. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.



.....
Signed - Trustee

D. WHITEHOUSE
.....
Print Name - Trustee

31 March 2026

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF SOUTH KIRKBY MINERS' WELFARE SCHEME

I report to the Trustees on my examination of the accounts of the above named charity (Registered Number 523945) for the period ended 31st December 2025, set out on pages 5 to 10.

Responsibilities and basis of report

As the charities trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Trustees' accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiners Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:
(1) accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
(2) the accounts do not accord with those records; or
(3) the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of accounts to be reached.



31 March 2026

J Wallage FCA
On Behalf of CISWO Trading Ltd
The Old Rectory
Rectory Drive
Whiston
Rotherham
S60 4JG

SOUTH KIRKBY MINERS' WELFARE SCHEME

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2025

	Note	Unrestricted Funds	Designated Funds	Restricted Funds	Total 2025	Total 2024
		£	£	£	£	£
Income and Endowments						
Grants and donations	4	3,683	-	34,969	38,652	2,470
Occupational licence		12,000	-	-	12,000	12,000
Members efforts and subscriptions		1,329	-	-	1,329	1,345
Sections Income	5	-	57,457	-	57,457	51,122
Ground Rent		-	-	-	-	875
Bank interest receivable		116	506	-	622	993
Other income		1,907	-	-	1,907	2,096
South Kirkby MWSC Limited		27,610	-	-	27,610	37,348
Total Income		**46,645**	**57,963**	**34,969**	**139,577**	**108,249**
Expenditure						
Maintaining the welfare institute and grounds						
Insurance		6,722	-	-	6,722	6,413
Rates and water rates		3,236	-	-	3,236	2,814
Light and heat		23,030	-	-	23,030	24,065
Repairs and renewals		9,375	-	-	9,375	11,646
Depreciation	6	6,991	-	971	7,962	7,848
Management and Administration						
Accountancy		1,070	-	-	1,070	1,018
Sundries		219	-	-	219	229
Direct charitable expenditure						
Cost of members efforts		-	-	-	-	2,700
Sections Expenditure	5	-	50,887	-	50,887	67,177
Entertainment costs		2,542	-	-	2,542	1,034
Grant Expenditure		-	-	10,689	10,689	129
Total expenditure		**53,185**	**50,887**	**11,660**	**115,732**	**125,073**
Net movement in funds		**(6,540)**	**7,076**	**23,309**	**23,845**	**(16,824)**
Fund balances brought forward		61,441	43,067	2,371	106,879	123,703
Fund balances carried forward		**54,901**	**50,143**	**25,680**	**130,724**	**106,879**

SOUTH KIRKBY MINERS' WELFARE SCHEME
BALANCE SHEET AS AT 31 DECEMBER 2025

	NOTE	2025		2024	
		£	£	£	£
FIXED ASSETS					
Tangible assets	6		52,540		36,222
CURRENT ASSETS					
Debtors	7	19,987		14,614	
Cash at bank and in hand		14,246		20,520	
Sections cash and bank	9	50,143		43,067	
		84,376		78,201	
LESS: CURRENT LIABILITIES					
Creditors falling due within one year	8	(6,192)		(7,544)	
NET CURRENT ASSETS			78,184		70,657
NET ASSETS			130,724		106,879
REPRESENTED BY:					
Unrestricted funds			54,901		61,441
Designated funds - Sections	9		50,143		43,067
Restricted funds	2		25,680		2,371
			130,724		106,879

The financial statements were approved by the trustees and signed on their behalf by:

.....
Signed - Trustee

D. WHITEHOUSE
.....
Print Name - Trustee

31 March 2026

SOUTH KIRKBY MINERS' WELFARE SCHEME
NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31 DECEMBER 2025

1. ACCOUNTING POLICIES

a) Basis of preparation and assessment of going concern

The financial statements have been prepared under the historical cost convention unless otherwise stated in the relevant notes to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities (FRS102), the Financial Reporting Standard (FRS102) and the Charities Act 2011.

The trustees consider that there are no material uncertainties about the Trust's ability to continue as a going concern. The trustees have a reasonable expectation that the Trust has adequate reserves to continue in operational existence for the foreseeable future. Accordingly the trustees continue to adopt the going concern basis in the preparation of the accounts.

b) Income Recognition

Income is recognised once the Charity has entitlement to the income, it is probable that the income will be received and the amount of income receivable can be measured reliably.

Donations are recognised when they are received.

c) Expenditure recognition

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that settlement will be required and the amount of the obligation can be measured reliably. All expenditure is accounted for on an accruals basis.

2. RESTRICTED FUNDS - GRANTS RECEIVED

During 2020 there was a grant of £2,500 received from the South Kirkby and Hemsworth Miners Welfare Fund. This grant came with the condition that it should be used towards an old folk's treat and was added to the restricted fund.

During the year a grant was received from Wakefield MDC for to provide funds to convert the old bowling green into a Junior Football Pitch The total grant received amounted to £24,280. The grant has been credited to to the restricted fund, against which the depreciation of these improvements was charged.

A project to replace the lights in the welfare to LED lights is ongoing with funding coming from various funders. During the year £11,000 was received of which £9,389 has been used with £1,611 left unpent at the year end.

Other grants received during the year were £1,000 towards bowling mats and £500 towards Football nets. At the year end £200 of the football nets grant was left unspent.

Included in the unpent grants is £2,000 received from Prosper Together. This money has been given to the welfare to be redistributed to local familes in hardship through small grants.

3. STAFF COSTS

No remuneration was paid to the trustees in the year and no staff costs were incurred. (2024: Nil)

4. DONATIONS

Donations were received during the year from football, Unite and Slimming World.

5. **SECTIONS**

INCOMING RESOURCES	Angling £	Darts £	Cricket £	Dance £	Football £	Flying Club £	Total 2025 £	Total 2024 £
Members efforts and subscriptions								
Match fees, takings etc	-	-	2,457	-	413	816	3,686	1,982
Presentation events etc	-	-	-	-	-	-	-	-
Fundraising, raffles, tote etc	-	434	15,298	816	125	-	16,673	13,001
Subscriptions	13,207	373	-	1,753	7,932	180	23,445	14,939
Grants	-	-	1,000	-	-	-	1,000	7,037
Sponsorship	-	-	6,570	-	1,950	-	8,520	13,098
Other efforts	150	209	2,520	460	204	590	4,133	1,065
	13,357	1,016	27,845	3,029	10,624	1,586	57,457	51,122
Investment income								
Interest receivable	506	-	-	-	-	-	506	652
TOTAL INCOMING RESOURCES	13,863	1,016	27,845	3,029	10,624	1,586	57,963	51,774
RESOURCES EXPENDED								
Cost of members efforts etc								
Match bookings and expenses	3,770	-	13,115	-	1,691	625	19,201	21,483
League fees etc	-	116	-	-	1,360	15	1,491	927
Annual prizes, presentations etc	790	150	1,685	169	1,010	336	4,140	1,574
Equipment	696	74	-	-	-	-	770	5,345
Refreshments, catering etc	1,276	-	-	792	-	-	2,068	1,605
Welfare Scheme charge	1,793	-	-	-	-	-	1,793	1,553
Donations to Welfare	-	-	-	-	-	-	-	12,456
Section Closed Transfer to Welfare	-	-	-	-	-	-	-	2,046
Other expenses	5,691	607	9,873	2,314	2,329	610	21,424	20,188
TOTAL RESOURCES EXPENDED	14,016	947	24,673	3,275	6,390	1,586	50,887	67,177
Net movement in funds	(153)	69	3,172	(246)	4,234	-	7,076	(15,403)

SOUTH KIRKBY MINERS' WELFARE SCHEME

NOTES TO THE ACCOUNTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2025

6. FIXED ASSETS	Land & Buildings	Fixtures & Fittings	Total
	£	£	£
Cost			
At 1 January 2025	308,426	142,992	451,418
Additions	24,280	-	24,280
At 31 December 2025	332,706	142,992	475,698
Depreciation			
At 1 January 2025	279,936	135,260	415,196
Charge for period	5,063	2,899	7,962
At 31 December 2025	284,999	138,159	423,158
Net Book Value			
At 31 December 2025	47,707	4,833	52,540
At 31 December 2024	28,490	7,732	36,222

7. DEBTORS	2025	2024
	£	£
Prepayments	651	623
Amount Due from South Kirkby Miners Welfare Social Club Ltd	19,336	13,991
	19,987	14,614

8. CREDITORS: Amounts falling due within one year		
Accruals	1,302	7,347
VAT	79	197
Unspent Grants	3,811	-
Amount owed to South Kirkby Colliery Cricket Club	1,000	-
	6,192	7,544

SOUTH KIRKBY MINERS' WELFARE SCHEME

NOTES TO THE ACCOUNTS (CONTINUED)
FOR THE YEAR ENDED 31 DECEMBER 2025

9. SECTIONS FUNDS

Movement in year	Balance B'fwd £	Receipts £	Payments £	Balance C'fwd £
Angling	10,623	13,863	(14,016)	10,470
Darts	-	1,016	(947)	69
Cricket (including Junior Cricket)	28,247	27,845	(24,673)	31,419
Dance	370	3,029	(3,275)	124
Football	3,202	10,624	(6,390)	7,436
Flying Club	625	1,586	(1,586)	625
	43,067	57,963	(50,887)	50,143