



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	January	2024		31	December	2024

Section A Reference and administration details

Charity name Lunesdale Hall, Kirkby Lonsdale

Other names charity is known by

Registered charity number (if any) 523063

Charity's principal address

Bective Road
Kirkby Lonsdale

Postcode LA6 2BE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tina Altham			Kirkby Lonsdale Community Cupboard
2	Shirley Boyd			
3	Robert Cass			Kirkby Lonsdale Parochial Church Council
4	Paul Cassell	Deputy Chair & Secretary		Kirkby Lonsdale Town Council
5	Pat France			
6	Peter Irving			
7	Braddan Quayle		Appointed 18 March 2025	Kirkby Lonsdale Town Council
8	Rachel Ward		Appointed 18 March 2025	Chamber of Trade
10	Robin Ree	Chair		Kirkby Lonsdale Town Council
11	Liz Saunders			
12	Mike Marczynski		Resigned 22 October 2024	Kirkby Lonsdale Town Council
13	Peter Raven		Resigned 6 August 2024	

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Kirkby Lonsdale Town Council	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Indenture and Scheme

How the charity is constituted
(eg. trust, association, company)

Trust

Trustee selection methods
(eg. appointed by, elected by)

9 trustees appointed by various local organisations, and 3 trustees elected from the local community.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Summary of the objects of the charity set out in its governing document

Promoting the social, educational and religious improvement of the people of Kirkby Lonsdale and visitors thereto.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Lunesdale Hall is a much-valued community facility which runs on a self-funding basis offering rooms for hire at very competitive rates.

Being conveniently located close to the Town Centre with nearby large car parks the Hall is easily accessible.

The range of activities currently taking place regularly at the Hall are many and varied, and include:

- Concerts in the main hall, which has a stage and a good sound system.
- Classes such as slimming, zumba and keep fit.
- Exercise and dementia friendly classes for the elderly which are very popular.
- Parties for all ages, plus wedding receptions & funeral teas.
- Community subsidised lunches every Monday, prepared and served by volunteers from our well equipped kitchen.
- Public meetings held by the Town Council, The Civic Society, The WI, The Gardening Club and others.
- Small group sessions, such as Knit & Natter & other local clubs and societies.
- Weekly produce & craft fair with café.
- Parochial Church Council meetings and supporting office facilities.

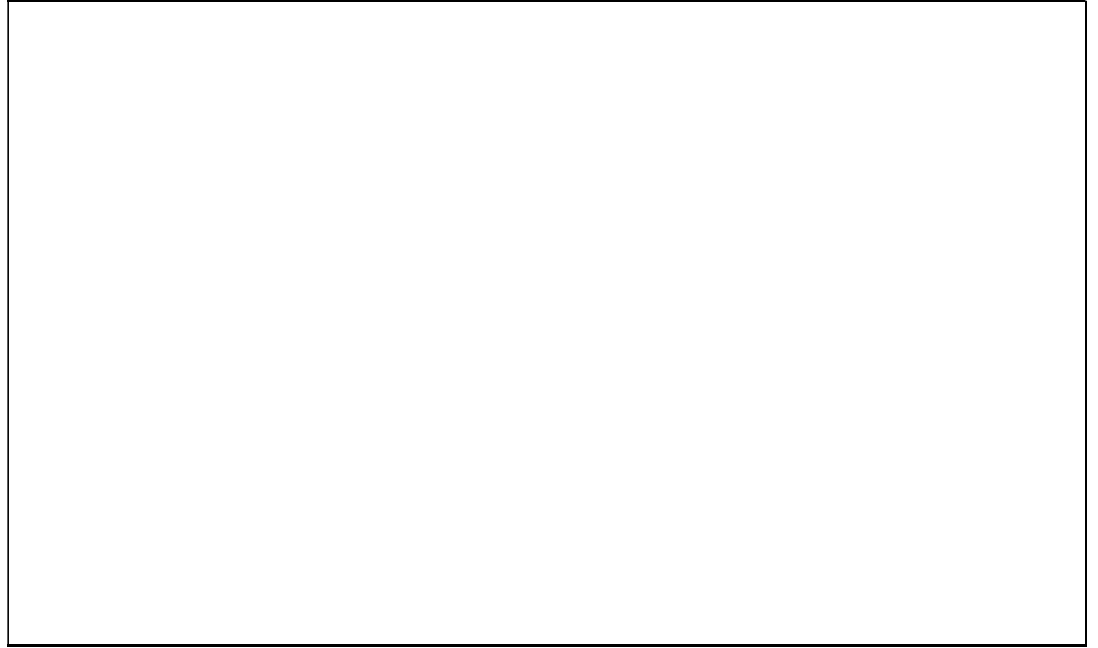
The Hall is made up of several versatile spaces downstairs, with the upstairs used as a wellbeing centre, offering various treatments, including physiotherapy and psychotherapy sessions by professional practitioners.

In making the Hall available for the above activities the Trustees have had regard to the Charity Commission guidance on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and Performance

Summary of the main achievements of the charity during the year

The substantial investment in a semi-commercial kitchen has continued to encourage bookings for larger parties, such as wedding receptions, birthday parties & funeral teas.

In the immediate aftermath of a tragic fire in the town in December 2024, the Hall played a central role as the hub for providing support to residents and emergency service personnel.

With the help of a grant from the Westmorland and Furness Council, the Hall has been able to purchase replacement lightweight chairs and storage cradles for both the chairs and tables. This has enabled much easier handling of the furniture for users.

The Management Committee is eager to take new bookings, and a proposed pop-up cinema has been trialled during the school holidays.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trustees endeavour to maintain cash reserves of £5,000, to cover unforeseen emergency expenditure or shortfalls in income.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

MR Robin Ree.

Position (eg Secretary, Chair, etc)

Chair

Date

12. AUGUST 2025



Receipts and payments accounts

For the period from

01-Jan-24

To

31-Dec-24

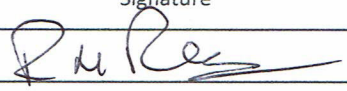
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Room bookings	21,212	-	-	21,212	28,769
Fundraising	6,729	-	-	6,729	-
Donations	-	-	-	-	1,155
100 Club	1,160	-	-	1,160	1,287
Cottage rental income	9,472	-	-	9,472	9,700
Sale of equipment	-	-	-	-	400
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	38,573	-	-	38,573	41,311
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	38,573	-	-	38,573	41,311
A3 Payments					
Cottage landlord's costs	6,099	-	-	6,099	1,894
Hall repairs and maintenance	13,864	-	-	13,864	27,923
Administration	10,782	-	-	10,782	7,032
Utilities	7,686	-	-	7,686	7,604
Insurance	1,664	-	-	1,664	2,004
100 club prizes	745	-	-	745	800
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	40,840	-	-	40,840	47,258
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	40,840	-	-	40,840	47,258
Net of receipts/(payments)	(2,267)	-	-	(2,267)	(5,947)
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	18,183	-	-	18,183	-
Cash funds this year end	15,916	-	-	15,916	(5,947)

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	15,916	-	-
		-	-	-
		-	-	-
	Total cash funds	15,916	-	-
(agree balances with receipts and payments account(s))				
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mr Robin Ree	12. August 2025



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Lunesdale Hall

**On accounts for the year
ended**

31 December 2024

**Charity no
(if any)**

523063

Set out on pages

CC16a Section A & B

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *Deborah K Harkness FCA*

Date: 15 August 2025

Name: Deborah K Harkness FCA

**Relevant professional
qualification(s) or body
(if any):**

Fellow of Chartered Accountants Ireland

Address: Meadowgarth Fairbank

Kirkby Lonsdale

LA6 2DU

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.