Trustees' Annual Report for the period

	Period start date				Period end date		
	1	1	2025		12	12	2025
From				To			

Section A Reference and administration details

Charity name	Bury Athenaeum
Other names charity is known by	
Registered charity number (if any)	521057

Charity's principal address	Moss Street	
	Bury	
	Lancashire	
	Postcode	**BL9 0DF**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Neville Edmond-son	President		Elected annually by the body of the membership as a whole
2	Robert Sloss	Vice- President		Ditto
3	Suzanne Ken-dall	Hon. Secretary		Ditto
4	Janet Gander	Hon. Treasurer		Ditto
5	Catherine Wor-thy			"

6	Pauline Stand-bridge	"
7	David Thomas	"
8	Kathleen Tonks	"
9	Stuart Mahon	"
10	Tom Wilson	
11	Ruth Leaver	"
12	Kathleen Bray	
13		"
14		"
15		
16		
17		
18		
19		
20		

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Official Custodian of Charities - Holding Trustee	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed supplemented by a Constitution
How the charity is constituted (eg. trust, association, company)	Unincorporated Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Elected annually by the membership

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document	The charity's objective is the diffusion of knowledge for the moral , intellectual and cultural benefit of the residents of Bury and its vicinity.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

To meet these objectives, the charity facilitates a wide range of different activities. These currently include bridge , diverse board games, philosophy, creative writing ,rock music ,canasta, mahjong ,conversational French,German, art, music appreciation and a quiz group. The charity actively seeks to expand the number of available activities. Each year (dependent on the deemed level of any surplus income) the Trustees also make available funds for grants to other local charities who broadly meet its own charitable objectives. Over the years , a large number of different local charities have benefitted from these grants .During each year, specific charity events are also organised where the proceeds go to nominated local charities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

[redacted]

Summary of the main achievements of the charity during the year	During the course of the year, one or more of the activities described above were taking place every weekday at the charity's premises , thereby providing a valuable outlet for Bury residents. Over 450 residents took part in these activities. Grants totallng £ 2870 were made to 5 different local charities, Re-engage, Rammymen, Storyline, Mustard Seeds and Whitefield Guides.

Section E Financial review

Brief statement of the charity's policy on reserves	Via its Holding Trustees, the charity has ownership of a Grade 2 listed building which dates back to the mid 19th century. Maintence costs for such a building are potentially very high and accordingly the charity holds significant reserves to ensure that all potential future contingencies can be met in full. For example, in recent times asbestos has had to be removed from a cellar area, outdated toilet facilities revamped and an old fire alarm system overhauled. The total cost from just these items alone was over £26,000.Possible significant (and costly) work on both the roof of the building and replacement of original wooden sash windows is foreseen in coming years.
Details of any funds materially in deficit	

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about: • the charity's principal sources of funds (including any fundraising); • how expenditure has supported the key objectives of the charity; • investment policy and objectives including any ethical investment policy adopted.	The charity's principal sources of income are annual membership fees together with additional fees associated with participation in individual activities. At their discretion, the Trustees can waive fees for young people and those experiencing hardship.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	John Neville Edmondson	
Position (eg Secretary, Chair, etc)	President	
Date	30/08/2026	

BURY ATHENAEUM
INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2025

INCOME 2025		
Subscriptions		6,320.00
Activity		44,177.43
Charity events		
Trustees Cup		
Bury Hospice		
Other Charities		1,499.00
Children in Need		200.00
LCBA Teams of 8		0.00
Catering		224.83
Tuition		1,982.00
Room hire		4,765.00
Interest received		2,253.58
Other income		10.00
TOTAL INCOME		61,431.84
EXPENDITURE		
Insurance		5,043.44
LCBA subs		
Administration		142.14
Software subscription		699.60
Consumables		516.12
EBU Club Affiliation Fee		75.00
EBU P2P		6,749.53
EBU Director training		144.00
EBUTA Subs		0.00
Simultaneous pairs		0.00
LCBA teams of 8		288.00
Catering expenses		3,012.94
Xmas/NY/Cor events		785.15
Tuition		2,080.00
Repairs and renewals		515.32
Travel expenses		0.00
Cleaning		1,088.06
Premises expenses		9,961.64
IT		1,558.29
Cleaning service		11,629.68
Postage & Carriage		0.00
Legal fees		0.00
Services		
Waste dis	141.70	
Water	1,147.56	
Gas	2,674.57	
Electricity	2,197.90	
Postage	6.95	
Internet (	380.68	
		6,549.36
TOTAL EXPENDITURE		50,838.27
SURPLUS		10,593.57
Donations		
Trustees		3,000.00
Bury Hospice		
Children in Need		200.00

BURY ATHENAEUM
INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2024

INCOME 2024		
Subscriptions		6,005.00
Activity		46,370.41
Charity events		
Trustees Cup		
Bury Hospice		
Other Charities		1,902.00
Children in Need		190.00
LCBA Teams of 8		0.00
Catering		214.33
Tuition		3,944.00
Room hire		3,800.00
Interest received		1,474.69
Other income		
TOTAL INCOME		63,900.43
EXPENDITURE		
Insurance		4,953.60
LCBA subs		
Administration		274.16
Software subscription		750.79
Consumables		953.00
EBU Club Affiliation Fee		74.00
EBU P2P		6,880.36
EBU Director training		0.00
EBUTA Subs		0.00
Simultaneous pairs		0.00
LCBA teams of 8		0.00
Catering expenses		2,147.89
Xmas/NY/Cor events		657.25
Tuition		3,262.90
Repairs and renewals		697.57
Travel expenses		0.00
Cleaning		702.20
Premises expenses		4,262.84
IT		202.08
Cleaning service		11,003.20
Postage & Carriage		106.89
Legal fees		772.20
Services		
Waste dis	141.70	
Water	1,137.51	
Gas	2,916.51	
Electricity	2,433.63	
Postage		
Internet (	376.99	
		7,006.34
TOTAL EXPENDITURE		44,707.27
SURPLUS		19,193.16
Donations		
Trustees		3,000.00
Bury Hospice		
Children in Need		190.00

Samaritans	
Age Concern	956.00
Just Giving	160.00
Total	4,316.00
NET PROFIT/LOSS FOR	**6,277.57**

Samaritans	1,744.00
Bury Cancer Care	720.00
Bury Blind Society	700.00
Total	6,354.00
NET PROFIT/LOSS FOR	**12,839.16**

BURY ATHENAEUM
INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2025

	2025
Skipton 2 Year Bon	31,459.26
Skipton 1 Year Bon	12,369.92
Lloyds TSB	9,901.51
Lloyds Savings Acc	30,404.70
Cash in Hand	246.82
	84,382.21
Profit and Loss Res	78,104.64
Profit / Loss for Yea	**6,277.57**
	84,382.21

Hon Treasurer____J Gander J Gander

Auditor_____A Horrocks

Trustees Yorkshire £33.13

Figures supplied by N. Edmondson

BURY ATHENAEUM
INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2024

	2024
Skipton 2 Year Bon	30,004.06
Skipton 1 Year Bon	11,797.73
Lloyds TSB	16,063.52
Lloyds Savings Acc	20,178.51
Cash in Hand	60.82
	78,104.64
Profit and Loss Res	65,265.48
Profit / Loss for Yea	**12,839.16**
	78,104.64

Hon Treasurer____J Gander_____

Auditor_____A Horrocks_____

Trustees Yorkshire £1,020.71

Figures supplied by N. Edmondson

Our Constitution does not require us to have an examiner’s/auditor’s report