AGE CONCERN APPLEBY AND DISTRICT **Charity Number 517868**

ANNUAL REPORT OF TRUSTEES

Year ended 31 December 2025

Trustees:

June Codd, 2 Burrells House, Appleby, CA16 6EG - Charity Commission contact

Debbie Knowles

Judith Gray

Elaine Mary Barraclough

Susan Bradley

Janet Martin

Mary Elizabeth Richardson

Kathryn Martin

Jean Robinson

Ann Preston-Green

Michael Boulton Saint: Independent Examiner

Structure:

10 Trustees, including Chair, Treasurer, Secretary, 2 Shop Managers. There are no paid employees. Trustee vacancies are recruited by word of mouth and local advertising. We seek to encourage people with skills and relevant experience as necessary to fill existing skills gaps. Induction for Trustees is as advised by the Charity Commission website. New Trustees are ratified at the next AGM.

We have 4 premises in Appleby and two managers who manage day to day activities in the 2 shops. There are approximately 50 volunteers who cover all activities in the shops including sorting, selling and recycling. All of our income comes from donated goods. Our volunteers are also recruited by word of mouth and local advertising.

Activities & Objectives:

We are not affiliated to any other charity or group and run completely independently. Donated goods bring in all of our income. Our objectives are to distribute the income to organisations, groups, clubs in our local area and surrounding villages – all areas covered by the CA16 postcode – who cater to older people and their needs and desires. This is done by application, giving all relevant details of the request and discussed and agreed, or not, by the Trustees. Please see our Income & Expenditure Account for details of donations made.

We have an AGM where our Accounts are presented and a Report is given by the Chair and the Treasurer of our activities over the previous year, up to 31 December. All of the organisations we have donated to are invited and give a brief update of their activities to the Meeting.

We believe that the Trustees have complied with the public benefit guidance in exercising their powers and duties.

All Trustees have had sight of this Report and are in agreement with the contents.

Signed by Elaine Barraclough

Trustee & Secretary

20 September 2026, submitted electronically

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Trustee & Secretary

16 November 2025, submitted electronically

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