

**ANNETTE FOX LEUKAEMIA RESEARCH FUND**

TRUSTEES' REPORT  
AND  
FINANCIAL STATEMENTS  
FOR THE YEAR ENDED  
31 MARCH 2025

# **ANNETTE FOX LEUKAEMIA RESEARCH FUND**

## **LEGAL AND ADMINISTRATIVE INFORMATION**

FOR THE YEAR ENDED 31 MARCH 2025

### **Trustees**

J Harris  
A Jones  
S Lazar  
C Parapia  
J Bentley  
A Cuthbert  
M Heaton  
L Parapia  
A Williams

### **Charity Number**

516208

### **Registered Office**

Farnhill  
Kelcliffe Lane  
Leeds  
LS129DE

### **Bankers**

Barclays Bank  
Manningham Carlisle Street Branch  
2 Carlisle Street  
Bradford  
BD8 7PA

### **Solicitors**

Keeble Hawson  
Protection House  
16/17 East Parade  
Leeds  
LS1 2BR

# **ANNETTE FOX LEUKAEMIA RESEARCH FUND**

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# **ANNETTE FOX LEUKAEMIA RESEARCH FUND**

## **TRUSTEES' REPORT**

FOR THE YEAR ENDED 31 MARCH 2025

The trustees present their annual report and financial statements for the year ended 31 March 2025 .

### **OBJECTIVES AND ACTIVITIES**

The Annette Fox Leukaemia Research Fund has as its objectives, the relief of sickness and in particular leukaemia, lymphoma, and other related haematological diseases by implementing the improvement of patient facilities and promoting research into the cause, treatment and cure of such conditions in Bradford and surrounding districts.

### **ACHIEVEMENTS AND PERFORMANCE**

The Annette Fox Leukaemia Research Fund sadly continues to suffer from the after effects of the Coronavirus pandemic during the financial year April 24- March 25. Like many other charities we are still struggling to fundraise although our Final Smokie Ball in May 2024 was a huge success and raised £15,000

Michelle our administrator continues to work mainly from home but with some new Trustees based in the hospital our links with the ward and the day unit at Eccleshill have increased and improved.

We welcome Sarah Lazar, Andrea Jones and Jessica Harris to the board of Trustees and sadly have said goodbye to Professor Liakat Parapia who decided to step down from his role as a Trustee after over 40 years of service.

In recognition of his service and commitment he was asked and accepted the role of Honorary Chairman.

Sadly we report the death of David Robertshaw a long-standing Trustee and supporter of the AFLRF.

We ended our collaboration with Equality Together in September 2024 and Jonothan Brearley our Welfare Rights Advisor moved on. We thank him for his hard work and dedication to helping our patients.

Since January 1st 2025 we have entered into a new partnership with Cancer Support Yorkshire completely funding a worker for two days a week. This is now just beginning to provide much needed support, provided by Cath Greenwood and her Welfare Rights Team.

We continue to provide welfare grants where needed and helping patients to get the right benefits, negotiate with mortgage providers and employers is a key part of their work.

In May 2024 alone patients were helped to access over £58,000 in extra benefits.

We have provided Christmas presents to those who need to remain in hospital and also provided 12 fridges to the ward.

We also thank our hardworking Trustees and all the volunteers and those who have donated to the AFLRF over the past 12 months.

### **FINANCIAL REVIEW**

The Annette Fox Leukaemia Research Fund continues to have been severely impacted by the Coronavirus Pandemic during the financial year April 2024-March 2025 and our ability to fundraise remained limited. However with our main fundraising event backup and running our income has stabilised this year. We need to reach out to more people and make them aware we are here. In addition we have used online fundraising platforms such as Just Giving and a new information leaflet has been completed.

The Trustees took the decision to invest in the Barclays Charity Fund and there has now been some benefit from this with The Stock Market going up and providing the fund with some helpful quarterly dividends. It is early days and the financial world has been impacted by the general volatility in the world. Christmas Cards are still on sale and much loved by those who still send them, but again younger folk seem to rely on more digital ways of wishing their friends and relatives a Happy Christmas.

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

This report was approved by the trustees and signed on its behalf by:

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**J Bentley**  
**Chair**

Date : **20 November 2025**

## ANNETTE FOX LEUKAEMIA RESEARCH FUND

### STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 31 MARCH 2025

<b>Recommended categories by activity</b>	<b>Notes</b>	<b>Unrestricted funds £</b>	<b>Total Funds 2025 £</b>	<b>Total Funds 2024 £</b>
<b>Income and endowments from:</b>				
Donations and legacies	2	3,342.37	3,342.37	4,616.64
Other trading activities	3	26,961.64	26,961.64	5,500.32
Investments	4	16,814.53	16,814.53	11,930.92
<b>Total</b>		<b>47,118.54</b>	<b>47,118.54</b>	<b>22,047.88</b>
<b>Expenditure on:</b>				
Raising funds	5	15,404.35	15,404.35	510.15
Charitable activities	6	25,146.00	25,146.00	37,992.00
Other	7	40,989.44	40,989.44	39,178.60
<b>Total</b>		<b>81,539.79</b>	<b>81,539.79</b>	<b>77,680.75</b>
<b>Net income/(expenditure)</b>		<b>(34,421.25)</b>	<b>(34,421.25)</b>	<b>(55,632.87)</b>
<b>Net movement in funds</b>		<b>(34,421.25)</b>	<b>(34,421.25)</b>	<b>(55,632.87)</b>
<b>Reconciliation of funds:</b>				
Total funds brought forward		633,085.64	633,085.64	688,718.51
<b>Total funds carried forward</b>		<b>598,664.39</b>	<b>598,664.39</b>	<b>633,085.64</b>

## ANNETTE FOX LEUKAEMIA RESEARCH FUND

### BALANCE SHEET

FOR THE YEAR ENDED 31 MARCH 2025

<b>Recommended categories by activity</b>	<b>Notes</b>	<b>Unrestricted funds £</b>	<b>Total Funds 2025 £</b>	<b>Total Funds 2024 £</b>
Fixed assets				
Tangible assets	8	1,220.17	1,220.17	524.15
Investments	9	269,612.50	269,612.50	270,216.53
<b>Total fixed assets</b>		<u>270,832.67</u>	<u>270,832.67</u>	<u>270,740.68</u>
Current assets				
Cash at bank and in hand	10	333,404.08	333,404.08	367,412.00
<b>Total current assets</b>		333,404.08	333,404.08	367,412.00
Creditors: amounts falling due within one year	11	6,230.71	6,230.71	5,852.39
<b>Net current assets/(liabilities)</b>		327,173.37	327,173.37	361,559.61
Total net assets		598,006.04	598,006.04	632,300.29
<b>Funds of the Charity</b>				
Unrestricted funds	12	598,664.39	598,664.39	633,085.64
Restricted income funds	12	-	-	-
Endowment funds	12	-	-	-
Revaluation reserve		127.00	127.00	(785.35)
<b>Total funds</b>		<u>598,791.39</u>	<u>598,791.39</u>	<u>632,300.29</u>

The financial statements were approved by the trustees on 20 November 2025 and signed on its behalf by:

**J Bentley**  
**Chair**

Date : **20 November 2025**

# ANNETTE FOX LEUKAEMIA RESEARCH FUND

## NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2025

### 1. Accounting Policies

The principal accounting policies adopted by the Charity, which is a public benefit entity, in the preparation of the accounts are as follows.

#### 1.1 Basis of preparation

These accounts have been prepared under the historical cost convention, as modified by the inclusion of charitable properties and fixed asset investments and investment properties at valuation.

These accounts have been prepared in accordance with "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019) - (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Charities Act 2011.

These accounts are presented in pounds sterling and rounded to the nearest pound.

#### 1.2 Going concern

The Trustees have prepared financial projections, taking into consideration the current economic conditions and have, at the time of approving these accounts, a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus they continue to adopt the going concern basis of accounting in preparing the accounts.

### 2. Income from Donations and Legacies

Analysis	Unrestricted funds	Total funds 2025	Total funds 2024
	£	£	£
Donation and gifts	3,342.37	3,342.37	4,616.64
<b>Total</b>	<b>3,342.37</b>	<b>3,342.37</b>	<b>4,616.64</b>

### 3. Income from Other Trading Activities

Analysis	Unrestricted funds	Total funds 2025	Total funds 2024
	£	£	£
Events	26,961.64	26,961.64	5,500.32
<b>Total</b>	<b>26,961.64</b>	<b>26,961.64</b>	<b>5,500.32</b>

### 4. Income from Investments

Analysis	Unrestricted funds	Total funds 2025	Total funds 2024
	£	£	£
Interest income	11,805.91	11,805.91	8,114.11
Other	5,008.62	5,008.62	3,816.81
<b>Total</b>	<b>16,814.53</b>	<b>16,814.53</b>	<b>11,930.92</b>

### 5. Expenditure on Raising Funds

Analysis	Unrestricted funds	Total funds 2025	Total funds 2024
	£	£	£
Staging fund raising events	15,404.35	15,404.35	510.15
<b>Total</b>	<b>15,404.35</b>	<b>15,404.35</b>	<b>510.15</b>

## 6. Expenditure on Charitable Activities

Analysis	Unrestricted funds	Total funds 2025	Total funds 2024
	£	£	£
Grants paid	2,370.00	2,370.00	3,900.00
Employee costs	22,776.00	22,776.00	34,092.00
<b>Total</b>	<b>25,146.00</b>	<b>25,146.00</b>	<b>37,992.00</b>

## 7. Other Expenditure

Analysis	Unrestricted funds	Total funds 2025	Total funds 2024
	£	£	£
Premises costs	3,436.27	3,436.27	3,123.92
Employee costs	33,335.15	33,335.15	31,249.37
General administrative costs	129.30	129.30	350.00
Legal and professional costs	720.00	720.00	720.00
Printing and stationery	82.80	82.80	1,165.00
IT Software and Consumables	815.79	815.79	778.78
Bank charges	981.44	981.44	942.62
Postage, Freight & Courier	100.25	100.25	27.87
Insurance	1,083.40	1,083.40	690.00
Depreciation Charge for the Year - Computer Equipment	305.04	305.04	131.04
<b>Total</b>	<b>40,989.44</b>	<b>40,989.44</b>	<b>39,178.60</b>

## 8. Tangible Fixed Assets

### Computer Equipment

£

#### 8.1 Cost or valuation

At 01 April 2024	818.99
Additions	1,001.06
Disposals	-
Revaluations	-
Transfers	-
At 31 March 2025	<u>1,820.05</u>

#### 8.2 Depreciation and impairments

At 01 April 2024	294.84
Charge for the year	305.04
Disposals	-
Revaluations	-
Transfers	-
At 31 March 2025	<u>599.88</u>

#### 8.3 Net book value

At 01 April 2024	524.15
At 31 March 2025	<u>1,220.17</u>

## 9. Investments

### Listed Investments

£

<b>Carrying(fair) value at beginning of period</b>	269,746.27
Add / (deduct): netgain / (loss)on revaluation	(133.77)
Carrying(fair) value at end of year	<u>269,612.50</u>

## 10. Cash at bank and in hand

	<b>Total funds 2025</b>	<b>Total funds 2024</b>
	£	£
Cash at bank and in hand	333,404.08	367,412.00
<b>Total</b>	<u>333,404.08</u>	<u>367,412.00</u>

## 11. Creditors: Amounts falling due within one year

	Total funds 2025	Total funds 2024
	£	£
Bank loans and overdrafts	83.13	4.59
Accruals and deferred income	6,147.58	5,847.80
<b>Total</b>	<b>6,230.71</b>	<b>5,852.39</b>

## 12. Charity funds

### 12.1 Details of material funds held and movements during the CURRENT reporting period

Fund names	Fund balances brought forward	Income	Expenditure	Transfers	Gains and losses	Fund balances carried forward
	£	£	£	£	£	£
<b>Unrestricted funds</b>	<b>633,085.64</b>	<b>47,118.54</b>	<b>81,539.79</b>	<b>-</b>	<b>-</b>	<b>598,664.39</b>

### 12.2 Details of material funds held and movements during the PREVIOUS reporting period

Fund names	Fund balances brought forward	Income	Expenditure	Transfers	Gains and losses	Fund balances carried forward
	£	£	£	£	£	£
<b>Unrestricted funds</b>	<b>688,718.51</b>	<b>22,047.88</b>	<b>77,680.75</b>	<b>-</b>	<b>-</b>	<b>633,085.64</b>