CHARITY COMMISSION FOR ENGLAND AND WALES

Trustees' annual report (including Directors' report) for the period

From: 01/04/2025 **Period start date** **To** **Period end date** 31/03/2026

Charity name: Derbyshire Chinese Welfare Association

Charity registration number: 515373

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Objects of the Association: - To advance public education in all aspects of Chinese cultures, traditions, and the Chinese language. - To provide recreational and educational facilities in the interest of social welfare, with the aim of improving the quality of life for residents within the Association's area of benefit
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	• Dance Club weekly • Chinese Supplementary School weekly • Healthy Luncheons for the Elderly • Signposting and Advice • Translation Services • Cultural Events • Daily Games Room • Karaoke facilities • Tai Chi Class • Celebration activities for major traditional festivals such as Chinese New Year, Dragon Boat Festival and Mid-Autumn Festival • Participation of cultural events with other ethnic communities • Chinese Learning Classes • Mobile phone user training class
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All of these activities will gain public benefits, and reduce social isolation in the community.

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The organisation activities are run by committee members and volunteers
Other		

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We have the following key works and main activities done/organised for our members and the community in the last 12 months: • Signposting and Advice services for members: application of online bank account, application for pension, application for travelling visa, application of public housing, using of mobile phone and order repeat prescription online • Free blood pressure measurement for members • Healthy Luncheons for the Elderly • Translation Services: medical reports, Government letters • We had Chinese Dance performance for Care Home and local SEN school. • We hired a coach and organised a day trip to Birmingham for our members. • Festive celebrations for Chinese New Year, Dragon Boat Festival and Mid Autumn Festival.

		Regular activities: • Daily Games Room, Weekly Dance Club. Weekly Singing Club and Weekly Tai Chi Club. We had also engaged and support the following individuals and organisations in the last year. Individuals: elderly members from Hong Kong, students from Mainland China. Organisation: Derby City Council, Surtal Art – Seasons of light, Ivy House School – Chinese New Year event, Deby City Council – Carer event, neigbourhood residential meeting and exhibitions. Our Centre Coordinator continued to provide essential support to members in accessing a wide range of public services. This included assistance with renewing driving licences for those over 70, booking GP appointments, attending dentist appointments to provide translation, applying for Universal Credit, completing online travel documentation, paying council tax bills, applying for free bus passes, translating official documents, and submitting public housing applications, among many other needs. As more public services have moved online, our elderly members increasingly rely on the centre for guidance and practical help.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	We still have enough funds to support basic association activities and centre's maintenance.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Most of our members are not well versed in English. We need to continue looking for funding to support a bi-lingual part time centre co-ordinator who plays an important role to liaise with external parties and English speaking organisations.

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	We received grants from Post-code Lottery Fund for the last financial year. Other fund raising activities include donation and rental of facilities.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Our operating income can only cover the utilities costs, insurance and daily maintenance costs. We need extra funding to maintain a bi-lingual part time coordinator to help to deal with administration and external communications.
Other		

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed, memorandum and articles of association etc	Para 1.25	Constitution
How is the charity constituted? for example limited company, unincorporated association, CIO	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
	Para 1.51	

The charity's organisational structure and any wider network with which the charity works		
Relationship with any related parties	Para 1.51	
Other		

Reference and administrative details

Charity name	**Derbyshire Chinese Welfare Association**
Other name the charity uses	
Registered charity number	**515373**
Charity's principal address	**110-112 Abbey Street, Derby, DE22 3SS**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Wah Sun Wan			
2	Mrs Ping Chan-Ireland			
3	Mr Cheung Fat Ching			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name	
K F Tang	**Chairman**
Y M Mo	**First Vice Chairman**
L Liu	**Treasurer**
S Allen	**Vice Treasurer**

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

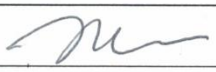
Other optional information

Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)		
Full name(s)	Yu LEE	
Position (for example Secretary, Chair, etc)	Secretary	
Date	02 / 11 / 2026	

DERBYSHIRE CHINESE WELFARE ASSOCIATION

FINANCIAL STATEMENTS

FOR

31 MARCH 2026

Charity Number 515373

DERBYSHIRE CHINESE WELFARE ASSOCIATION

FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2026

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DERBYSHIRE CHINESE WELFARE ASSOCIATION

Independent Examiner's Report to the Trustees of Derbyshire Chinese Welfare Association

I report on the accounts of the charity for the year ended 31 March 2026 which are set out on pages 2 to 5

Respective responsibilities of the trustees and examiner
As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement
I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

M.Newey

Mark Newey ACMA
Derby CAS
Babington Lodge
128 Green Lane
Derby
DE1 1RY

Date 21/1/2026

DERBYSHIRE CHINESE WELFARE ASSOCIATION

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED MARCH 31st 2026

		Unrestricted Funds	Restricted Funds	TOTAL 2026	TOTAL 2025
RECEIPTS		**£**	**£**	**£**	**£**
Grants	note 1	0	10800	10800	13086
Donations and Fundraising	note 2	24022	0	24022	29571
Sundry		5969	0	5969	5854
TOTAL RECEIPTS		29991	10800	40791	48511
PAYMENTS					
Wages and Associated Costs		5265	9600	14865	15449
Water, electricity, gas		7667	0	7667	5998
Telephone		599	0	599	470
Food		7261	0	7261	9848
Maintenance and Equipment		5600	0	5600	6032
Travel		842	0	842	825
Trade Waste		626	0	626	613
Fees		550	0	550	705
Insurance		100	0	100	96
Sundry		6623	0	6623	4558
TOTAL OVERHEADS		35132	9600	44732	44594
SURPLUS / DEFICIT FOR YEAR		**-5141**	**1200**	**-3941**	**3917**
OPENING BALANCE		41926	8020	**49946**	**46029**
CLOSING BALANCE		**36785**	**9220**	**46005**	**49946**

DERBYSHIRE CHINESE WELFARE ASSOCIATION

STATEMENT OF ASSETS AND LIABILITIES
AS AT MARCH 31st 2026

		Mar-26	Mar-25
Fixed Assets	note 3	121030	125065
Current Assets			
Debtors	note 4	0	0
Bank		44072	48858
Petty Cash		1933	1088
Current Assets		46005	49946
Current Liabilities	note 5	800	800
NET CURRENT ASSETS		45205	49146
NET TOTAL ASSETS		**166235**	**174211**

Chair Date

Treasurer Date

DERBYSHIRE CHINESE WELFARE ASSOCIATION

NOTES TO THE ACCOUNTS

Note 1
Grants

	Unrestricted	Restricted	**Total 2026**	**Total 2025**
	£	£	£	£
Derbyshire County Council	0	0	0	2186
National Lottery Community Fund	0	0	0	9600
Postcode Lottery Grant	0	10800	10800	0
DACP Ltd	0	0	0	1000
National Energy Action	0	0	0	300
	0	10800	10800	13086

Note 2
Donations and Fundraising

	2026	**2025**
	£	£
Room rental	4242	6437
Dinner payments	6456	8242
Dancing hall income	5219	3895
Donations	2222	3405
Membership	1370	1687
Activities fees	1993	2845
School fees	2520	3060
	24022	**29571**

DERBYSHIRE CHINESE WELFARE ASSOCIATION

NOTES TO THE ACCOUNTS

Note 3
Fixed Assets

	Land and buildings £	Plant and Machinery £	Total £
Cost			
At 1 April 2025	201730	21006	222736
Additions	0	0	0
At 31 March 2026	201730	21006	222736
Depreciation			
At 31 March 2025	76665	21006	97671
At 31 March 2026	4035	0	4035
	80700	21006	101706
Net book value			
As at 31 March 2026	**121030**	**0**	**121030**
As at 31 March 2025	125065	0	125065

Note 4
Debtors

	2026 £	**2025** £
Sundry	0	0

Note 5
Creditors

	2026 £	**2025** £
Wages and Associated Costs	800	800
	800	**800**

Note 6
Restricted funds

	Opening Balance £	Income £	Expenditure £	Closing Balance £
National Lottery Community Fund	8020	0	8020	0
Postcode Lottery Grant	0	10800	1580	9220
	8020	10800	9600	9220

The National Lottery Community Fund was spent on wages.
The Postcode Lottery grant was spent on wages