



Trustees' Annual Report for the period

From 01-04-2023 Period start date To 31-03-2024 Period end date

Charity name: Shree Ram Mandir

Charity registration number: 514652

Company number: N/A

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<ul style="list-style-type: none">❖ Promote awareness of Hindu Religion, Culture and Arts❖ Promote Health awareness & wellbeing. Promote practice of yoga.❖ Encourage Life Long Learning skills & provide training opportunities to up skill the community.❖ Encourage performing arts to use the centre & train younger children.❖ Raise funds for Aid in countries/areas which have suffered disasters for relief of poverty.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none">❖ Celebrated over 12 Hindu festivals throughout the calendar year to promote better understanding of Hindu Culture & religion. Charity faced an uphill struggle due to problematic handover from previous Secretary.❖ Shree Ram Mandir is a Sole Charity Organisation and plays no part in any other charities organisations.❖ We circulated details of all festivals by distributing leaflets using Whatapp and three active women's groups namely 60+, Mahila Mandal, Radha Krishna plus volunteers.❖ Shree Ram Mandir hosts visit from local schools.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<ul style="list-style-type: none"> ❖ This year a Learned Priest from India GIRI BAPU performed Shiv Katha in June 2023. Donations were raised for planting of trees “Billi Patra” in support of Environmental Issues Worldwide. An excellent public response was received with voluntary support in all areas of event organizing. ❖ Hall bookings have reduced dramatically since Covid. This was our main source of income. We had tried reducing charges in effort to make the venue more attractive.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<ul style="list-style-type: none"> ❖ The charity is not a Grant making body. ❖ As mentioned above, problematic transfer of information and data by previous secretary resulted in having to reestablish contacts with Banks, utility suppliers, Broadband, CCTV providers and others. ❖ No Charity data was found neither on desktop nor Laptop. We assume relevant data was either erased or stored on external devices, such as USB drives. Also access to cloud based backup not granted. ❖ Fixed Deposit at Banks were reinvested and now earning Interest also Bank details brought up to date. ❖ Sage Payroll system was implemented for our single employee. ❖ Registered new domain “srmwalsall.co.uk” and with Microsoft non-profit organisation. Obtained 5 free Microsoft office 365 licenses, email facility and cloud backup. All digital data will now remain in possession of Shree Ram Mandir.

		<ul style="list-style-type: none"> ❖ Many of the above tasks were actioned and completed, a joint effort by a former trustee of Shree Ram Mandir on a voluntary basis with assistance from committee members.
Policy on social investment including program related investment	Para 1.38	<ul style="list-style-type: none"> ❖ Installation Project Hate Crime to prevent damages to the temple and to keep the community safe.
Contribution made by volunteers	Para 1.38	<ul style="list-style-type: none"> ❖ Public donations.
Other		

D Achievements and Performance

	SORP reference	
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>Significant increase in devotees attendance to the temple for celebration of festivals due to hard work by management committee and volunteers.</p> <p>Number of active committee members have reduced which meant greater workload for the remaining trustees.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>The elderly members 60+ group is running smoothly with most members aged 70 plus. The main emphasis is providing them with exercise classes which are delivered by a qualified professional. Visitors are invited periodically to give advice on Falls & Prevention. Also help available with Dementia issues.</p> <p>Two ladies groups (1) Bhartiya Mahila Mandal which runs on Tuesday afternoon (2) Radha Krishna group which runs on Wednesday evening.</p> <p>Youth club runs on Friday evening helping to bring more younger members. Sporting activities are provided.</p> <p>These activities are run by volunteers who devote a lot of time and effort to organize events & participation in festivals.</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>		<p>.</p> <p>.</p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>		

Other			

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<ul style="list-style-type: none"> ❖ End of the financial year the financial position is deficit reduced from previous year by almost 50%. ❖ The donation increased due to greater public support.
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		<ul style="list-style-type: none"> ❖ Due to old building maintenance cost are high. ❖ Other expenses are higher than previous year because of higher inflation of cost of living.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<ul style="list-style-type: none"> ❖ As the building gets older, we find that more money needs to be spent on improving the heating system particularly in our dining room, and the committee is considering whether we can allocate a budget to undertake this project in the near future. It was planned to update the heating but due to lack of income and just managing to cover our overheads has become a priority.
Amount of reserves held	Para 1.22	❖ See final accounts
Reasons for holding zero reserves	Para 1.22	❖ N/A
Details of fund materially in deficit	Para 1.24	❖ Increase in overhead costs
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	❖ Restrictions are lifted the temple is fully utilised and maximise activities are now being achieved

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	❖ By nomination from public assembled at AGM 2018, then seconded by majority of votes in ascending order.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		.

Reference and Administrative details

Charity name	Shree Ram Mandir
Other name the charity uses	
Registered charity number	514652
Charity's principal address	Ford Street, Pleck, Walsall, West Midlands WS2 9BW

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Vacant	President		
Pravinbhai J Rana	Deputy Vice President	Acting President	Executive Committee
Jagubhai N Patel	Deputy Assistant Secretary		Executive Committee
Morarji B Patel	Treasurer		Executive Committee
Balubhai D Mistry	Treasurer		Executive Committee
Jayantilal B Patel	Assistant Treasurer		Executive Committee
Gulabbhai C Patel	Committee Member		Public Member
Krishna N Patel	Committee Member	Acting Secretary	Public Member
Laxmiben S Patel	Committee Member		Public Member
Maniben A Patel	Committee Member		Public Member
Shardaben Patel	Committee Member		Public Member
Pushpaben P Patel	Committee Member		Public Member
Parvatiben B Patel	Committee Member		Public Member
Sunitaben Patel	Committee Member		Public Member
Narshibhai M Patel	Trustee		Executive Committee
Kantibhai B Patel	Trustee		Executive Committee
Morarbhai S Patel	Trustee		Executive Committee
Bachubhai C Patel	Trustee		Executive Committee
Manuben B. Mistry	Trustee		Executive Committee

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Narshibhai M Patel	Non attendance – Health Issue	
Kantibhai B Patel		
Morarbhai S Patel	Non attendance – Health Issue	
Bachubhai C Patel	09.09.2018	
Manuben B. Mistry	09.09.2018	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser Name Address

N/A	N/A	N/A

Name of chief executive or names of senior staff members (Optional information)

N/A

Section

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

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Declarations

The trustees declare that they have approved the trustee's report above.

Signed on behalf of the charity trustees

Signature(s)	M Mistry	
Full Name(s)	MANUBEN MISTRY	
Position	TRUSTEE	
Date	11-01-2025	



Section A

Independent Examiner's Report

Report to the trustees/
members of

SHREE RAM MANDIR, WALSALL.

On accounts for the year
ended

31 MARCH 2024

Charity no
(if any)

514652

Set out on pages

CC16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2024

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

1. accounting records were kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

11 January 2025

Name:

Mr Dhirubhai Dahyabhai Patel

Relevant professional
qualification(s) or body
(if any):

Address:

99 Prince Street,
Walsall
WS2 9JQ

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



Receipts and payments accounts

For the period from	Period start date 01/04/2023	To	Period end date 31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	19,431	-	-	19,431	17,535
Hall hire & Other property income	14,548	-	-	14,548	18,728
Fund raised from religious events	21,327	-	-	21,327	17,532
Bank interest	2,043	-	-	2,043	898
Fund raised from Sports activities	50	-	-	50	110
Insurance claim	3,600	-	-	3,600	
Walsall Council grant	500	-	-	500	
Yoga class	100	-	-	100	400
Hall deposit	-	4,530	-	4,530	4,404
	-	-	-	-	-
<i>Sub total (Gross income for AR)</i>	61,599	4,530	-	66,129	59,607
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
Total receipts	61,599	4,530	-	66,129	59,607
A3 Payments					
Cost of Fundraising	4,575	-	-	4,575	4,874
Wages & pension	17,947	-	-	17,947	15,956
Utilities	16,162	-	-	16,162	12,536
Repairs & maintenance	10,055	-	-	10,055	9,990
Insurance	8,188	-	-	8,188	7,111
Administration charges	1,914	-	-	1,914	1,859
Audit fee	570	-	-	570	570
Property expenses	675	-	-	675	1,184
Sundry expenses	1,034	-	-	1,034	1,351
Hall deposit		2,278		2,278	4,303
<i>Sub total</i>	61,120	2,278	-	63,398	59,734

A4 Asset and investment purchases, (see table)	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
Total payments	61,120	2,278	-	63,398	59,734
Net of receipts/(payments)	479	2,252	-	2,731	- 127
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	372,761	1,801	-	374,562	374,689
Cash funds this year end	373,240	4,053	-	377,293	374,562

Section B Statement of assets and liabilities at the end of the period

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds			
Cash at bank	370,495	4,053	-
Cash in hand	2,745	-	-
	-	-	-
Total cash funds	373,240	4,053	-
(agree balances with receipts and payments account(s))			

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			
Details			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			
Details			
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			
Details			
Mandir & Community		-	974,267
65,67,69 & 73 Ford		-	165,798
Fixtures, Fittings &		-	9,230
		-	-
		-	-
		-	-
		-	-
		-	-

	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			
Details			
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
M. Mistry	MANUBEN MISTRY	11-01-2025



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