



Trustees' annual report (including Directors' report) for the period

From: 01-04-2021 **Period start date** 31-03-2022 **To: Period end date**

Charity name: Shree Ram Mandir

Charity registration number:514652

Company number: N/A

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<ul style="list-style-type: none">❖ Promote awareness of Hindu Religion, Culture and Arts❖ Promote Health awareness & wellbeing. Promote practice of yoga.❖ Encourage Life Long Learning skills & provide training opportunities to Upskill the community.❖ Encourage performing arts to use the centre & train younger children.❖ Raise funds for Aid in countries/areas which have suffered disasters for relief of poverty.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none">❖ Unfortunately not all activities were performed due to Covid19 pandemic Government guide lines and restrictions. As a duty of care for the community.❖ As per last year Trustees Annual Report 2019-2020 submitted by Secretary detailed that Hindu Forum is a Sister Charity to Shree Ram Mandir which is misinformation. Shree Ram Mandir and two other local charities do not want to work with Hindu Forum, Walsall.❖ Hindu Forum Charity Registration No.1101782 is an Independent Charity and has no base and has no agreement in place with Shree Ram Mandir. They only hire the rooms for their activities and are required to have a licence to use facilities of the Community Hall.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<ul style="list-style-type: none">❖ Due to Covid19 no flyers were posted door to door. All publicity was via Facebook and social media.❖ Despite the fact that Secretary and Vice President with few other unelected co-opted members did not follow the Government

		<p>guidelines, they performed events behind the closed doors. They undermine and overrule the 5 elected trustees.</p> <ul style="list-style-type: none"> ❖ In May 2022 two priest from India were invited for 9 days programme to celebrate 30th. Patostov (Anniversary) but this was cancelled due to Covid19 restrictions
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<ul style="list-style-type: none"> ❖ The charity is not a Grant making body. ❖ All activities are run by volunteers, who devote a substantial amount of their time to organise events and preparation for festivals. ❖ As mentioned in the last year Trustees Annual Report 30th January 2021 “the deep drift are appearing between the Management Committee and the Custodian Trustees” ❖ This statement is not true; there is a conflict between Vice President, Secretary and Elected Trustees. ❖ The main reason for conflict is because Secretary dictates, is a one point of contact and makes final decisions on his own. ❖ Vice President is not a residence of Walsall Metropolitan Borough Council and should not have taken an executive role as per constitution. Secretary should have checked the terms and conditions as per constitution before appointing their leadership as Acting Vice President. ❖ There is also a conflict of interest as the Secretary is also a Treasurer of Hindu Forum, Walsall and is more focused on Hindu Forum Activities. This is clearly stated in last year Trustee Annual Report 2021. The Secretary has been asked to stop creating self-billing invoices for Hindu Forum without the knowledge of the committee. ❖ At all times during the Covid19 pandemic the elected trustees have asked Vice President and Secretary to follow the Government guidelines to safeguard the devotees, employee and community. ❖ 4 unelected co-opted members together with Vice President and Secretary held events behind the closed doors. Meetings were held privately via zoom.
Policy on social investment including program related	Para 1.38	<ul style="list-style-type: none"> ❖ Installation Project Hate Crime to prevent damages to the temple and to keep the community safe again one point of contact.

investment		<ul style="list-style-type: none"> ❖ Talbot Law Solicitor was allocated to bring peace, prosperity as well as to settle the conflict. A solicitor cost was paid. These were approved and signed by majority of the trustees.
Contribution made by volunteers	Para 1.38	<ul style="list-style-type: none"> ❖ Due to lockdown where possible every effort were made to serve the community but it was difficult to do so due to restriction of Government guidelines.
Other		<ul style="list-style-type: none"> ❖ Priest wanted volunteers to collect donation of £5.00 door to door in second lock down but was stopped by elected trustees due to Covid19 as per Government guidelines regulations.

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ul style="list-style-type: none"> ❖ Last year report stated that "sadly we were not able to celebrate any of our festivals in 2020" This is not a true statement. ❖ Holi was celebrated in the temple carpark and Navratri was celebrated inside the temple.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<ul style="list-style-type: none"> ❖ It was not possible to achieve any objectives due to Covid19 restrictions but as Shree Ram Mandir has 3 accommodations which can be rented of which income was received.
Performance of fundraising activities against objectives set	Para 1.41	<ul style="list-style-type: none"> ❖ The committee pursue where possible to achieve and maximise fund raising. ❖ Video and filming is not allowed in the Mandir/Temple a notice has always been displayed on the wall since the temple was built. ❖ A film crew used the venue in December 2021 to video Shree Ram Mandir Temple and Office in a film. This was organised by Hindu Forum, Walsall which was not approved by the elected trustees and committee.

		<ul style="list-style-type: none"> ❖ The secretary continued to allow this commercial business is not allowed,
Investment performance against objectives	Para 1.41	<ul style="list-style-type: none"> ❖ 3 flats were rented to generate income
Other		<ul style="list-style-type: none"> ❖ Due to low bank investment interest rates no income was generated from interest earned to our expectation.

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	<ul style="list-style-type: none"> ❖ End of the financial year the financial position is deficit. ❖ Due to continuation of pandemic the donation declined as there was lack of devotees/visitors attending the temple only those who chose to celebrate the festivals behind the closed doors. Elderly advised to shield who are majority of devotees who visit the temple for worship. ❖ The secretary did not furlough an employee (Priest) of the Shree Ram Mandir. Priest salary was paid in full, Secretary refused to use the furlough scheme provided by the Government hence there was a huge loss of deficit approx. over £15,000 not acting in the best interest of the Shree Ram Mandir. ❖ The temple was open during Covid19 where majority place of worship was closed.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<ul style="list-style-type: none"> ❖ As the building gets older, we find that more money needs to be spent on improving the heating system particularly in our dining room, and the committee is considering whether we can allocate a budget to undertake this project in the near future. It was planned to update the heating during 2020, but with a complete lack of income just managing to cover our overheads has become a priority.
Amount of reserves held	Para 1.22	See final accounts
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	<ul style="list-style-type: none"> ❖ Due to current climate in Covid19 and in the best interest of the Mandir to have taken up furlough scheme with a deficit. ❖ The secretary and his team agreed to keep the temple open which meant overhead increased, no activities took place, income was

		not generated, lack of visitors attendance the temple, full salary was paid to the priest, as well an ad-hoc cost paid to the solicitor to resolve the conflict between vice president, secretary and the elected Trustees.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	❖ At present there are no uncertainties, once the Covid19 restrictions are lifted the temple will be fully utilised and maximise activities.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<ul style="list-style-type: none"> ❖ Donations made by the public through celebrations of religious festivals, hall rent and hire of furniture and equipment. ❖ Expenditure has again been targeted at making the centre more inviting for community as well as relaxing and peaceful. ❖ We will continue to raise health awareness.
Investment policy and objectives including any social investment policy adopted	Para 1.46	<ul style="list-style-type: none"> ❖ Professionals covering topics most relevant to our community well being e.g. Mental, Physical, Social, Financial, Spiritual and Environmental. ❖ A further Health Event was planned to take place in April 2020 but was unfortunately cancelled for reasons explained above. <p>Investment policy- See above</p>
A description of the principal risks facing the charity	Para 1.46	<ul style="list-style-type: none"> ❖ Did not take the opportunity of furlough scheme ❖ Conflict of Interest between Hindu Forum and Shree Ram Mandir as Secretary is in both committee and Vice President. ❖ Secretary's interest is focusing more on Hindu Forum and created conflict with Elected Trustees and not acting in the best interest of Shree Ram Mandir ❖ Secretary tries to get full committee meeting with restriction on Agenda i.e. removing any other business. AOB, Autocratic leadership dictating at all times, makes his own decisions, and does not share all information with the SRM committee.
Other		<ul style="list-style-type: none"> ❖ The charity holds a Shree Ram Mandir youth club Friday evening hosting various activities.

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed , memorandum and articles of association etc	Para 1.25	Constitution
How is the charity constituted? for example limited	Para 1.25	Trust

company, unincorporated association, CIO		
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<ul style="list-style-type: none"> ❖ By nomination from public assembled at AGM 2018, then seconded by majority of votes in ascending order. However 4 IT co-opted members have not been elected into the committee which has been a constant issue of over ruling and undermining our Elected Trustees as they are part of Hindu Forum Birmingham.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<ul style="list-style-type: none"> ❖ The charity structure comprises 33 members, President Retired on 20/10/2019. ❖ 5 Elected Trustees, 8 Executive Members, 16 Committee Members and 4 Co-opted members. ❖ The charity trustees widely represent the charity with other CVO's such as, Multi Faith Forum, National Council of Hindu Temples, Hindu Forum - Walsall, NHS Trust at Manor Hospital, One Walsall and Strategic Community Representative Group: West Midlands Police. ❖ Trustees believe that they operate in a relatively risk-free environment. Our Treasurers retain a tight rein on finances, which would be a source of concern in the current economic climate. All expenditure is carefully monitored, and all trustees are involved in making decisions for capital projects undertaken. ❖ The management trustees have hardly changed over the years. However the Acting Vice President has not been keeping proper accounts for Homeless and Seva International. All executive members are trustworthy. The risk factor here is that of succession planning for the younger generation and that they can learn and carry on the work of our community.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	None
Relationship with any related parties	Para 1.51	<ul style="list-style-type: none"> ❖ Conflict of Interest for Acting Vice President of Shree Ram Mandir also a member of Hindu Forum. Husband is Secretary of Hindu Forum, Walsall.
Other		<ul style="list-style-type: none"> ❖ Conflict of Interest from Secretary of Shree Ram Mandir and also a Treasurer of Hindu Forum, Walsall. ❖ Secretary writing letters to Treasurers

		<p>amounting to bullying, harassing causing stress in Covid19 is not acceptable.</p> <ul style="list-style-type: none"> ❖ We have had only one point of contact from Secretary in many of the affairs which has been challenging with communication as information has not been shared. ❖ Secretary has not shared Building and Contents Insurance Policy within the committee and then taken AOB out of the Agenda. Breaking GDPR sharing and circulating personal information without consent of the individuals at an AGM and then sharing this information on two WhatsApp groups which is detrimental to our Shree Ram Mandir Charity. Not acting in the best interest of the Charity. ❖ Mismanagement from Secretary overruling and undermining the Elected Trustees. ❖ A complaint letter dated 13th December 2020 was submitted to the Charity Commission has been fabricated by Secretary and misleading that the President was forced to resign however the President retired at the AGM on 20th October 2019.
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Reference and administrative details

Charity name	Shree Ram Mandir
Other name the charity uses	
Registered charity number	514652
Charity's principal address	61 Ford Street, Pleck, Walsall, West Midlands WS2 9BW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Vacant	President		
2	Madhukanta Patel	Acting Vice President		Public Members
3	Pravinbhai J Rana	Deputy Vice President		Public Members
4	Vasant K Mistry	Secretary		Public Members
5	Pravinbhai D Patel	Assistant Secretary		Public Members
6	Jagubhai N Patel	Deputy Assistant Secretary		Public Members
7	Morarji B Patel	Treasurer		Public Members
8	Balubhai D Mistry	Treasurer		Public Members
9	Jayantibhai B Patel	Assistant Treasurer		Public Members
10	Alkaben Patel	Committee Member		Executive Committee
11	Gulabbhai C Patel	Committee Member		Executive Committee
12	Krishna N Patel	Committee Member		Executive Committee
13	Laxmiben S Patel	Committee Member		Executive Committee
14	Maniben A Patel	Committee Member		Executive Committee
15	Jayantibhai B Patel	Committee Member		Executive Committee
16	Ramanbhai B Patel	Committee Member		Executive Committee
17	Krupaben Patel	Committee Member		Executive Committee
18	Mahendra B Lad	Committee Member		Executive Committee
19	Maganbhai R Patel	Committee Member		Executive Committee
20	Priyesh S Patel	Committee Member		Executive Committee
21	Pushpaben P Patel	Committee Member		Executive Committee
22	Sumanbhai C Patel	Committee Member		Executive Committee
23	Sangita Patel	Committee Member		Executive Committee
24	Shardaben Patel	Committee Member		Executive Committee
25	Sunitaben Patel	Committee Member		Executive Committee
26	Jaimal P Mistry	Co-opted Member		Executive Committee

27	Bipinbhai H Patel	Co-opted Member		Executive Committee
28	Dineshbhai U Patel	Co-opted Member		Executive Committee
29	Sunil C Patel	Co-opted Member		Executive Committee
30				

Corporate trustees - names of the directors at the date the report was approved

Director name	
N/A	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year
Narshibhai M Patel	
Kantibhai B Patel	
Morarbhai S Patel	
Bachubhai C Patel	09/09/2018
Manuben B Mistry	09/09/2018

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (optional information) N/A

Type of adviser	Name	Address
N/A	N/A	N/A

Name of chief executive or names of senior staff members (optional information)

N/A

Exemptions from disclosure

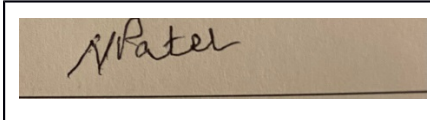
Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

Signature(s)		
Full name(s)	Narshibhai M Patel	
Position (for example Secretary, Chair, etc)	Chair Trustee	
Date	31/01/2023	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

SHREE RAM MANDIR, WALSALL

**On accounts for the year
ended**

31 March 2022

**Charity no
(if any)**

514652

Set out on pages

As per attached CC16a

I report to the trustees on my examination of the accounts of the above charity for the year ended 31/03/2022

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

14/01/2023

Name:

Mr Dhirubhai Dahyabhai Patel

**Relevant professional
qualification(s) or body
(if any):**

Address:

99 Prince Street,

Walsall
WS2 9JQ

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Total payments	44,228	6,252		50,480	57,441
Net of receipts/(payments)	1,234	- 1,425		- 191	- 34,631
A5 Transfers between funds					-
A6 Cash funds last year end	371,755	3,125		374,880	409,511
Cash funds this year end	372,989	1,700		374,689	374,880

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	372,989	1,700	
	Total cash funds	372,989	1,700	
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets				

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets				

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Mandir & Community hall			974,267
	65,67 & 73 Ford Street, Walsall			165,798
	Fixtures, Fittings & Equipments			14,423

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities				

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
N. Patel	NARSHIBHAI MPATEL	18.01.23



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

SHREE RAM MANDIR, WALSALL

**On accounts for the year
ended**

31 March 2022

**Charity no
(if any)**

514652

Set out on pages

As per attached CC16a

I report to the trustees on my examination of the accounts of the above charity for the year ended 31/03/2022

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

14/01/2023

Name:

Mr Dhirubhai Dahyabhai Patel

**Relevant professional
qualification(s) or body
(if any):**

Address:

99 Prince Street,

Walsall
WS2 9JQ

Section B

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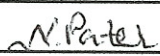
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Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
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Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities				

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	NARSHIBHAI MPATEL	18.01.23