



## Trustees' Annual Report for the period

**From** Period start date 1st January, 2023 **To** Period end date 31<sup>st</sup> December, 2023

**Charity name:** Geeta Bhawan

**Charity registration number:** 508618

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To cater for the religious, cultural, social and educational needs of the Hindu Punjabi community in particular and the other communities at large resident in the borough of Charnwood.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Regular religious discourses with devotional singing, celebration of religious festivals, varied community and cultural activities such as sports, Karate, Yoga, dance activities to cater for all the age groups. Organised day trips, communal meals, sessions on fire safety, home and personal security by inviting Police and Fire Brigade personnel. Letting public use Hall, kitchen, tables, chairs, pots and pans facilities for them to hold birthdays, weddings and funeral events. Representation of Geeta Bhawan on other statutory bodies such as Equality Action, Loughborough Council of Faiths etc.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have always conformed to the guidelines issued by the Charity Commission and to that end have always attended the monthly meetings of the Geeta Bhawan Committee. They have always ensured that all the activities are for the public benefit and are within the framework of the constitution of Geeta Bhawan.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Geeta Bhawan was established in 1976 to cater for the religious, cultural, social and educational needs of the Hindu Punjabi community and it has successfully met all its objectives. Geeta Bhawan provides a focal point for the community to meet and share its highs and lows. Sports activities for the youth, meeting sessions for the retired and the Ladies are beneficial for the mental and physical health of our members and the wider society. Lately, Geeta Bhawan has created its own website for outreaching to wider community.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Geeta Bhawan is a small charity which thrives on the voluntary donations from its members. This year the Charity has exceptionally high income due to claiming the gift aid donations of £14849 not yet claimed for the last 4 years from HMRC.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity is holding reserves to meet any emergency needs as to the repairs and maintenance of the building and other facilities.
Amount of reserves held	Para 1.22	£100,000+
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Charity is going strong.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		<b>None</b>
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	Geeta Bhawan Constitution
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Trustees are appointed by the elected committee

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Geeta Bhawan
Other name the charity uses	None
Registered charity number	508618
Charity's principal address	Lemyngton Street, Loughborough, Leicestershire. LE11 1UH

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Mr Ram Asra Sudhir	None	Whole year	Geeta Bhawan Committee
2	Mr Vinod Kumar Gumber	None	Whole year	Geeta Bhawan Committee
3	Mr Subash Jain	None	Whole year	Geeta Bhawan Committee
4	Mr Janak Raj Singh Rana	None	Whole year	Geeta Bhawan Committee
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

None
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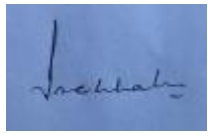
## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Dr Siri Ram Chhabra	
<b>Position (eg Secretary, Chair, etc)</b>	Hon. Secretary	
<b>Date</b>	31 <sup>st</sup> October, 2024	

GEETA BHAWAN  
Income and Expenditure Account  
For the year ended 31 December 2023

		2023		2022
		£	£	£
Income	Interest receivable	1,964		-
	Membership fees and sundry donations	15,467		15,728
	Other operating income	14,849		-
		<u>32,280</u>		<u>15,728</u>
Expenses	Cleaning	709		919
	Community service costs	1,348		60
	Depreciation	4,019		4,220
	Insurance	1,356		1,255
	Light and heat	4,654		701
	Repairs and maintenance	5,194		4,711
	Subscriptions	38		-
	Sundry	-		80
	Telephone and fax	314		267
	Water charges	301		474
	Worship and food costs	1,455		1,990
		<u>19,388</u>		<u>14,677</u>
Net income for the year		<u><u>12,893</u></u>		<u><u>1,049</u></u>

**From:** Pradeep Sood <[pradeep@pksaccountants.co.uk](mailto:pradeep@pksaccountants.co.uk)>  
**Sent:** 27 September 2024 13:53  
**To:** [srchhabra@hotmail.co.uk](mailto:srchhabra@hotmail.co.uk) <[srchhabra@hotmail.co.uk](mailto:srchhabra@hotmail.co.uk)>  
**Subject:** Geeta Bhawan Accounts 2023

Namaste Uncle

Dad asked me to forward the attached accounts to you.

Dad apologises for the delay, as Kanwal uncle and dad have been coordinating to finalise the accounts.

Best regards

**P K Sood BA (Hons) ACCA**

Director

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