

Charity Registration Number 508018

**COPPERDALE TRUST
TRUSTEES' ANNUAL REPORT AND
FINANCIAL STATEMENTS
FOR THE YEAR April 1st 2021 -
31ST MARCH 2022**

COPPERDALE TRUST

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Obituary

We are sad to report that our Chair and Co-Founder of Copperdale Trust (Terry Panks), died in October, he was a great visionary, supporter and encourager of all and his work touched very many lives, he is very much missed. We have not yet been able to appoint a permanent Chairperson, but Mrs Cathy Forden who was at one time our Deputy Chair has agreed to step in for this interim period. A new Chairperson will be appointed in due time

COPPERDALE TRUST

TRUSTEES AND ADVISORS

Registered Charity Name	Copperdale Trust
Charity number	508018
Registered Office	Copperdale Trust Solway Rd Wythenshawe Manchester M22 9XR

TRUSTEES

Sharon Darbyshire
Lenny Robinson
Janet Pierson
Eddie Wiczorek
Amy Davis
Helen Pierson
Cathy Forden
Anthony Coulton

Officers

Secretary	Sharon Darbyshire
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Treasurer Janet Pierson

Chair Cathy Forden (Deputy Chair)

Full time staff 4

Part time staff 1

Voluntary helpers 9

Accountants 1 to 1 accountancy agency

Bankers
Lloyds Bank
223 Finney Lane
Heald Green
Cheadle
SK8 3PY

Hon Solicitors Stuart Matthews

Treadstone Solicitors
Civic Centre
Wythenshawe
M22 5RG

COPPERDALE TRUST



Trustees Report

The Trustees present their annual report and the annual accounts for the year ended 2021.

Structure, Governance and Management Governing Document

Copperdale is registered under the Charities Act 1960 as Charity number 508018. Its principle office is at the address:

Copperdale House, Solway Road, Crossacres, Wythenshawe, Manchester, M22 9XR

Managing and Governance Arrangements.

The Trust provides for a minimum of 5 and a maximum of 15 Trustees. If there should be a requirement for new trustees, these would be identified and appointed by the remaining trustees. The Chair of Trustees is responsible for the induction of any new trustee – this would involve awareness of a Trustee’s responsibilities, the governing document, administrative procedures and the history and philosophical approach of the Charity. A new trustee would receive copies of the previous year annual report and would, of course be aware and support the Charity’s overall Mission Statement, Vision and Values.

VISION STATEMENT

We strive to provide relevant support and activities which can meet the needs of young people in our community, with particular regard for those who do not have family support and who may be attracted to alternative (sometimes criminal) lifestyles which can detract from the lifestyle of the wider community as well as their own detriment. Alongside this we strive to provide activities and facilities within our wider community which address real needs and help give a sense of empowerment and self worth.

MISSION STATEMENT

We work in partnership with families, LA agencies and voluntary agencies in order to gain optimum help for all who use our facilities and service. We are also of the firm belief that a well nourished person will flourish so are always active in promoting access to food through our close links with various Food Banks.

VALUE STATEMENT

We value all who use our service as the unique people they are with the ability to make life better or worse . We feel privileged that we have the opportunity to help become socially individuals.

History, Objectives and Activities of the Copperdale Trust

In 1972 the redundant and derelict Benchill Police Station was purchased to provide a base for the first Detached Youth Work Project in Wythenshawe. The building was quickly re-named COPPERDALE and the work amongst our community began, under the original title Wythenshawe Community Trust.

Over the past four decades the original objectives have widened to keep up with changing needs. Projects in the

1970/80s included Youth Exchanges across the whole of Europe, including Eastern bloc countries (International Social Educational Exchange). Many other innovative projects began here including the first FARESHARE Franchise and the large scale Christmas Food distributions in the North West. International Exchanges are still available today and our furniture recycling scheme still operates.

At this present time Copperdale Trust now operates two Projects – The Copperdale Trust Hostel which provides supportive accommodation for 10 young single homeless people, and the United Estates of Wythenshawe which provides a Gymnasium and many other community/leisure activities. We are also a part of the Mums Mart food bank for our area. We are about to launch a “Community Grocer” in partnership with Mums Mart and Healthy Me, Healthy Communities.

As always, both projects are managed by local people who are aware of the real needs of our own community. We always aim to be at the forefront with support and care and innovation.

We are very glad to say that despite the severe financial cut backs most of us have had to face, this year we have continued to provide the best possible support service– we are fortunate in that we have always relied on voluntary helpers and this year they have been more than ever our mainstay.

We are hoping for an upturn again in the future, but whatever, we will continue to go that ‘extra mile’

Copperdale Trust

Copperdale Hostel Review of Achievements and Performance for the Year

We survived the year remarkably well in view of the shutdowns which did affect us. We were not able to move any residents on and therefore could not receive any new ones, so we were quite static. However, there has been great advantages, at the beginning five of our residents were serving enhance probation orders, yet at the end of our enforced isolation, all of these residents had become socially responsible and were in employment. We also had good news from the Broom Family Trust, who made a generous donation to us which enabled us to work on a scheme to help us become more self-sufficient. Sadly Terry who was the Co-Founder of The Copperdale Trust died in October, but not before he was able to contribute many good ideas for our future development, and the many tributes which was paid to him has strengthened our resolve to carry on.

UNITED ESTATES OF WYTHENSHAW

United Estates of Wythenshawe Year end report 2021 – 2022

Year end Report, 2021 – 2022.

Following our re-opening after the pandemic on Monday 12th April 2021, from what was a turbulent and challenging couple of years; our lovely building once again flew back into life in a whirl of vibrant activity. Most of the projects and schemes inside

UEW rejoined the lively merry-go-round that is the United States, some casualties, and as you will see, some completely new activities joined the melee. Unfortunately though, the (almost) two years of pandemic and lockdown had taken their toll on some of our clients and customers with two of the dance groups, regular users of our studio space folded and deciding not to re-form as a troupe.

The initial excitement of reopening drew in some fairly big numbers and for some time the Gym, music room and especially the Street Grocer that had really come into its own during the height of the lockdown were all incredibly busy, however this was a spike in numbers that over the next three to four months soon settled down resulting in the next few months dipping and from September of 2021 numbers using the Gym and users in the dance room actually fell slightly, numbers lifted slightly in the New Year Period (as is usually expected in the Gym) but still remain under pre-covid numbers.

I will detail

These relatively poor numbers continue today, which is frustrating as the both the Gym and Music room underwent complete refurbishments before our reopening and look, feel and sound absolutely magnificent. Detailed below are the projects of UEW and how we fared in 2021.

The Street Grocer grew tremendously in all aspects in the last year, in terms of clients helped, produce collected, donations received and food producing companies providing greater quantities and greater varieties of food.

In this year we have regularly collected, on a daily basis high quality and nutritious food from 15 different companies including Hill's Bakery, Marks and Spencer Stores, Aldi, Lidl supermarkets, BP Garages and Methodist Church Circuit of Bramhall and Wythenshawe who donate tins and dried goods, along with practical items like sanitary products and pet food on a regular basis. We are extremely grateful to all for such kindness, generosity and consideration.

During the period of lockdown the Street Grocer was providing food for 30 individuals and families on the Wythenshawe estate on a weekly basis. As the year has progressed this number has steadily risen and now we find we are making food parcels for 15 individuals and families every day, amounting to over 100 households and potentially 400 meals provided every single day. We are currently collecting and distributing some 100kg of quality food every day of the week.

Streams of Living Water, (Vision Document). We have made steady progress with our going vision for UEW. During this year the Orchard was planted. 15 apple trees and one plum tree were planted, a fancy wall with gate (complete with ornamental iron butterflies) constructed and items and equipment purchased for the building of allotments for local people to grow their own produce. A pagoda is also in the plans with outdoor seated area and a water feature will also be added to create serene and peaceful surrounds.

Mums Mart, with no real Markets this year unfortunately forfeited their annual family holiday away, instead opting for a bigger than usual Christmas party, 48 people both young and old joined the festive fun having an absolute blast.

Mums Mart has remained strong as a group all throughout this challenging period and was very much responsible for driving forward the success of the Street Grocer throughout the year.

Their success continued with the granting of permission from the Methodist Church to develop the old caretakers flat at the back of our building into a community hub with catering space, comfortable meeting rooms, counselling facilities and will act as the HQ for the group. To date £50K has been raised towards the refurbishment and estimates are now being sought from local builders and developers to take on the task of creating the space.

Mums Mart has continued to run the **Saving Community** and now has 90 members. A new group was started in the New Year of 2021, 'Women of Wythenshawe'. This is a collective of already existing local women's groups coming together to see what work needs to be conducted and where possible implementing these changes through the strength and number in the group.

The planned visit to Nairobi in 2020 was unfortunately postponed and will now go ahead in 2022.

Music Studio is down to just two regular clients with only occasional 'walk in' use from young people from the estate. The two groups now using the space regularly are both incredibly good musicians with one in particular now seeking to record their music onto a demo and seeking to play live sets soon.

We have maintained our links with the professional musicians that have in the past acted as mentors and hope that we can kick-start Music for Cities again in the very near future.

There has been some discussion over the writing of a musical to reflect some of the challenges of the past two years.

The UEW Gymnasium (along with the Music Studio) was completely refurbished during the lockdown period. As mentioned, numbers using the Gym initially spiked by 20% on our re-opening, but then gradually dropped off leaving current numbers underneath this period in the pre-covid years. This is particularly frustrating as the Gym looks and feels absolutely fantastic.

Mo's Cabin had a case of 'out with the old and in with the new'. The old and in some places leaky cabin was replaced this year with a brand new and much more modern cabin complete with running water and much more efficient heating system. 50 local people attended the (grand) re-opening ceremony and speeches were (reluctantly) made by Mo herself and one or two of the shop volunteers. The new cabin looks great and shrubs and plants have been placed all around the cabin brightening up the entire area.

Street Peace (Un) Conference. A Street Peace conference was scheduled for the summer of 2020 but was unfortunately postponed. We are now seeking to reschedule this event possibly for mid 2023.

Our **Business Development** Post came to an end in December 2021, and Sam Barlow, who had done an excellent job in steering UEW through an extremely difficult and

challenging period decided to leave her post and seek pastures new. The vacant position will hopefully be filled soon and work of business development can hopefully resume. We wish Sam the very best for the future with thanks for a difficult job extremely well done.

Dance Studio, although down in numbers and in the absence of some of our regular users, we are still consistent with existing groups including the MMA Group and Keep Fitters. We regularly host enquiries as to potential usage including regular children's parties and also enquiries from, (for example) Yoga Groups and Groups seeking to set up well being groups. Numbers are down, but the mod remains optimistic that this be merely a temporary situation.

We wish to thank the following for their unwavering support, generosity and Kindness throughout this year

Tudor Trust

Asda Supermarket

M&S Supermarkets

Aldi Supermarkets

Lidl Supermarkets

Hills Bakery

BP Garages

Neighbourly

Holts Brewery

Forever Manchester

The Bramhall and Wythenhsawe Methodist Church Circuit

COPPERDALE TRUST

TRUSTEES ANNUAL REPORT.

Trustees Responsibilities

Charity Law requires the trustees to prepare annual financial statements which show a true and fair view of the state of the affairs of the charity and of its financial activities for each year. In preparing these financial statements the trustees are required to :

- a) Select suitable accounting policies and then apply them consistently
- b) Make judgements and estimates that are reasonable and prudent.
- c) State whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statement and,
- d) Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operational existence.

The Trustees are responsible for keeping proper accounting records which disclose, with reasonable accuracy at any time, the financial position of the charity, and enable them to ensure that the financial statements comply with applicable Accounting Standards and Statement of Recommended Practice and the regulations made under section 130 of the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud or other irregularities.

By Order of the Trustees.

Cathy Forden

Chair (interim)

Copperdale Trust

REPORT TO THE MEMBERS ON THE UNAUDITED FINANCIAL STATEMENTS
OF COPPERDALE TRUST
YEAR ENDED 31ST MARCH 2022

I report on the accounts for the year ended 31st March 2022 set out on pages

Respective Responsibilities of Trustees and Examiner

The Charity's trustees are responsible for the preparation of the accounts. The Charity's Trustees consider an audit is not required for this year under section 144 of the Charities Act 2011 and that an independent examination is needed.

It is my responsibility to :

Examine the accounts under section 145 of the Act
Follow the procedure laid down in the General Directions given by the Charity Commission (under section 145 of the Act, and
To state whether particular matters have come to my attention.

Basis of Independent Examiners Opinion.

My examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items of disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently, no opinion is given as to whether the accounts present a "true and fair" view and the report is limited in those matters set out in the statement below.

Independent Examiner's Statement

No matters have come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 130 of the Act and

To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act.

Have not been met., or

2. To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Julie Birrane CIMA Dip MA

1 to 1 Accountancy and Bookkeeping Services

44 Newcroft Crescent

Urmston Manchester M42 9NW

Receipts and Payments for the year ending
31.3.22

	COPPERDALE TRUST	COPPERDALE	UEW	Total Funds 2022	Total funds 2021
<u>Receipts</u>					
grant income	7500	5606	33760	46866	135907
Supporting People donations		27711		27711	25401
Contracutal Payments		49663	200	49663	2427
Other income		4000	14615	18615	48133
less bbl					-10000
total income	7500	86979	48575	143055	212168
<u>Payments</u>					
provisions	615	13894	746	15256	13641
Gardening / Maintenance			4883	4883	2738
Wages / sub contractor		28047	56492	84540	85361
Pension Contributions		2244	600	2844	3114
Grant expenditure				0	3211
Residents	52	2057		2109	677
Travel and Subsistence		79		79	150
Rent and Rates and Service chgs		3798	6120	9918	9462
insurance	2409	3120		5528	1646
Light and Heat		6060	2829	8889	6732
Motor Vehicle	632			632	14000
Premises Repairs and Renewals		14673	5618	20291	34231
telephone	596	999	293	1889	1132
stationery and Printing		196	18	214	541
subscriptions		48		48	48
motor expenses		6963	2749	9712	7637
donations		121	610	731	108
Bank Charges		0		0	307
Cleaning			577	577	712
Accountancy		1430		1430	907
Legal and Professional		40		40	0
Purchase of Equipment			2272	2272	13376
Advertsising				0	1442
Events Costs	288		2647	2935	442
Other Expenditure	5350	7627	1871	14848	66
Total Payments	9942	91395	88326	189663	201681
Net of receipts (payments)	-2442	-4416	-39751	-46609	10487
Cash funds at 31 March 2021				82224	0
Cash funds at 31 March 2022				35616	82224

includes bounce back loan

STATEMENT OF ASSETS AND LIABILITIES

AS AT 31/3/22

31/03/2022

31/03/2021

CASH FUNDS

Cash at Bank and In Hand

35616

82224

ASSETS RETAINED FOR THE CHARITY'S OWN USE

Furniture and Equipment

15940

15672

Vehicles

14925

18201

66481

116097

Less Liabilities

10000

10000

56481

106097

