1. CHARITY COMMISSION FOR ENGLAND AND WALES

Trustees' Annual Report for the period

2. **From 1st July 2025** **Period start date**
3. **To 30th June 2026** **Period end date**

Charity name: The Rotary Club of Aireborough

Charity registration number: 507700

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	**To raise funds to support work in the local community along with national and international projects.**
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	**Providing Dictionaries to Primary School Children in our locality. Supporting individuals and other charities in the work they do locally, nationally and internationally.**
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	**The Trustees are aware of and have full regard for the guidance issued by the Charity Commission.**

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	**We support by donations rather than grants.**
Policy on social investment including program related investment	Para 1.38	**Not Applicable**
Contribution made by volunteers	Para 1.38	**Without the work of our members volunteering to raise funds to help others the Club would not exist.**
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	**We support the Dolly Parton Imagination Library in providing books to pre-school age children in vulnerable families to receive a book monthly to help with their early education.** **We offer financial support to other small local charities to have impact in their particular field on the quality of life of others.**

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	**Our objective is to support, and help causes where we believe we can have a positive impact and we feel this has been achieved.**
Performance of fundraising activities against objectives set	Para 1.41	**Our aim is to raise funds as well as we can through the various fundraising events, we hold in our community each year and at the same time keep our profile in the community.**
Investment performance against objectives	Para 1.41	**N/A**
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	**The balance of funds within the Club Accounts are in a positive position.**
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	**The Club as no policy to hold reserves, we make donations we feel in line with our values.**
Amount of reserves held	Para 1.22	**Account Balances as Financial Report**
Reasons for holding zero reserves	Para 1.22	**N/A**
Details of fund materially in deficit	Para 1.24	**N/A**
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	**N/A**

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	**The Clubs principal source of fundraising is the events we hold in our community.**
Investment policy and objectives including any social investment policy adopted	Para 1.46	**N/A**
A description of the principal risks facing the charity	Para 1.46	**N/A**
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	**Declaration of Trust**
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	**Unincorporated**
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	**The Board and then with members approval**

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Rotary Club of Aireborough
Other name the charity uses	
Registered charity number	507700
Charity's principal address	Rotary Club of Aireborough Horsforth Golf Club Layton Rise Layton Road Horsforth LEEDS LS18 5EX West Yorkshire

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Roger Ward	Chair/Treasurer/ Trustee		Aireborough Rotary Board
2	William Hudson	Trustee		Aireborough Rotary Board
3	Sally Mohan	Trustee		Aireborough Rotary Board
4	John Moorhouse	Trustee		Aireborough Rotary Board
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name	n/a	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	n/a

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

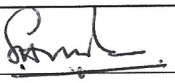
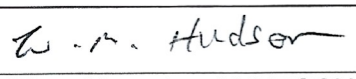
N/A

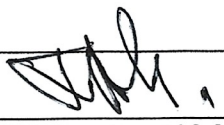
Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sally Annette MOHAN	William Murgatroyd HUDSON
Position (eg Secretary, Chair, etc)	Team Leader Community and Vocational. Trustee	Trustee

Signature 

Full name(s) John Hedley MOORHOUSE

Position (eg Secretary, Chair, etc) Team Leader Foundation. Trustee

Date **11 August 2026**

THE ROTARY CLUB OF AIREBOROUGH
BENEVOLENT ACCOUNT

Summary of Receipts and Payments for Rotary Year 1 July 2025 to 30 June 2026

	2025-26	2024-25
Receipts	33,925.31	30,319.73
Payments	29,092.94	36,170.41
Receipts minus Payments	4,832.37	- 5,850.68
Opening Bank Balance	12,546.07	18,396.75
Closing Bank Balance	17,378.44	12,546.07
	4,832.37	- 5,850.68

LEEDS BUILDING SOCIETY

Opening Balance	16,376.62	16,376.62
Plus Interest	312.25	394.72
Minus transfer to Benevolent Account	312.25	394.72
Closing Balance	16,376.62	16,376.62

President Mark J Whitfield

Treasurer R J Ward

EXAMINERS' REPORT

The above Receipts and Payments summary has been prepared from the records of the Rotary Club of Aireborough and information and explanations received by us and is in agreement therewith.

B E Hall B E Hall

J Knaggs J. Knaggs

Examiners

THE ROTARY CLUB OF AIREBOROUGH
BENEVOLENT ACCOUNT

Details of Receipts and Payments for Rotary Year 1 July 2025 to 30 June 2026

	Receipts
100 Club subscriptions	3,875.00
Alzheimers Walk - Bartlett sponsorship	500.00
Alzheimers donation - S Mohan	25.00
Alzheimers Leeds clubs contributions	90.00
Bank cashback & refunds	6.58
Bank interest	72.52
Beer Festival - advertising	1,200.00
Beer Festival - barrel & box sponsorship	2,958.25
Beer Festival - card transactions	3,561.50
Beer Festival - cash takings	1,245.54
Beer Festival - donations	20.00
Beer Festival - glasses sponsorship (Ison-H)	700.00
Beer Festival - Guiseley Theatre refund	513.16
Beer Festival - return of float	600.00
Beer Festival - Skipton Brewing Co free beers	312.00
Brass Band Concert - adverts	1,050.00
Brass Band Concert - Barry & Janet Mills donation	60.00
Brass Band Concert - proceeds	2,457.50
Brass Band Concert - return of float	700.00
Brass Band Concert TicketSource	2,010.00
Ceilidh - donation & proceeds	1,645.00
Ceilidh - return of raffle float	100.00
Christmas Santa Morrisons Yeadon	235.26
Club Christmas Card	100.00
District Grant - Dictionaries for Life	285.00
District Grant - South African orphanage books	285.00
Donation - J Knaggs	100.00
Donation - Mrs M Poucher	250.00
Donation - A Ridout	5.00
Easter Egg Hunt - cash takings	1,199.35
Easter Egg Hunt - donations	97.70
Easter Egg Hunt - return of float	600.00
Easter Egg Hunt - Ticketsource	392.18
Easy Fundraising commission	16.51
Gift Aid tax refund 06/04/24-30/06/25	2,605.31
Guiseley Lights - donation - R Mani	15.00
Guiseley Lights - cash takings	285.10
Guiseley Lights - return of float	200.00
Guiseley World Cup warmup - card takings	10.50
Guiseley World Cup warmup - cash takings	142.20

Guiseley World Cup warmup - return of float	160.00
Halloween Shop Window Trail	303.50
Kerr's BBQ for Yorkits	120.00
Leeds Building Society interest	312.25
Murgatroyds quiz	136.00
Ocean Youth Trust North - refund	500.00
Quingo - entry money - card	230.00
Quingo - entry money - cash	360.00
Quingo - return of float	100.00
Rawdon Shopping Event - cash takings	102.40
RYLA refund	675.00
Wine Raffle Foundation	400.00

	Payments
100 Club prizes	1,291.50
100 Club licence	20.00
Aireborough Children's Centre Xmas Party	380.00
Aireborough Supported Activities Scheme	500.00
Alzheimers Donation - S Mohan	25.00
Alzheimer's Walk - expenses	604.91
Beer Festival - adverts	40.00
Beer Festival - Credit card machine charge	55.39
Beer Festival - expenses	25.05
Beer Festival - float	600.00
Beer Festival - flyers & posters	116.00
Beer Festival - glasses	919.34
Beer Festival - Hoptomist beers etc	2,795.59
Beer Festival - ink & stationery etc	6.00
Beer Festival - pies etc	180.59
Beer Festival - programmes	585.00
Beer Festival - Prosecco	108.29
Beer Festival - Rawdon Church	1,828.20
Beer Festival - Skipton Brewing Co	1,800.00
Beer Festival - White House Gin	260.00
Brass Band Concert - Hepworth Band	1,500.00
Brass Band Concert - float	700.00
Brass Band Concert - printing	337.00
Brass Band Concert - misc expenses	124.11
Brass Band Concert - Yeadon Town Hall	500.00
Carers Leeds - Ceilidh proceeds	1,003.00
Carers Leeds - Murgatroyds quiz	736.00
Ceilidh - band deposit & balance	400.00
Ceilidh - Cookridge Hall deposit & balance	124.00

Ceilidh - expenses		117.16
Ceilidh - raffle float		100.00
Childrens Air Ambulance Service		100.00
Commonwealth War Graves Commission		200.00
Crocus Corms		555.00
Dictionaries 4 Life		1,474.50
Dollywood Foundation Imagination Lib		310.05
Easter Egg Hunt - flyers & posters		112.00
Easter Egg Hunt - eggs etc		159.96
Easter Egg Hunt - float		600.00
Easter Egg Hunt - prizes		154.39
Easter Egg Hunt - Rodley CC car park		50.00
Eve Roome Project Trust Cambodia		50.00
Global Sight Solutions		100.00
Guide Dogs for the Blind		200.00
Guiseley In Bloom		150.00
Guiseley Lights float		200.00
Guiseley Lights - stall hire fee		60.00
Guiseley World Cup warmup - float		160.00
Halloween Trail - Candlelighters donation		300.00
Halloween Trail - posters & flyers		14.00
Halloween Trail - prizes		60.00
Inner Wheel Shoe Boxes		100.00
Joanna Project		200.00
Katie Dowson MND fundraising		200.00
MS Society		200.00
Nipple Innovation Project		200.00
Ocean Youth Trust North		645.00
Pendsey Trust test strips & sponsorship		500.00
Quingo - credit card machine charge		3.57
Quingo - float		100.00
Quingo - HGC for meal		342.00
RC Eshowe for Thembinfundo Special School		810.00
RC Royal Hua Hin school books & lunches		230.00
Rotary Foundation from wine raffle		400.00
RYLA places & equipment		817.99
Scout Jamboree - William Greaves		100.00
St John Ambulance donation		100.00
St Mary's School - service award		20.00
Technology Tournament		150.00
Wix webpage		231.60
Yeadon Tea Club Christmas Spectacular		250.00
Yeadon Town Hall - Tree of Light		30.00
Yorkits materials & prizes		370.75
Zarach bed pack Appeal		300.00
Totals	33,925.31	29,092.94

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees/ members of	Rotary Club of Aireborough		
On accounts for the year ended	30 June 2026	**Charity no (if any)**	507700
Set out on pages	One to Four		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 June 2026.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* *Please delete the words in the brackets if they do not apply.*

Signed:	B E Hall J. Knaggs	**Date:**	11/08/26
Name:	B.E.HALL	J.KNAGGS	
Relevant professional qualification(s) or body (if any):	Retired Management Accountant		
Address:	2 DORCHESTER DRIVE	'BEACHLEA' LAYTON AVENUE	
	LEEDS	LEEDS	
	LS19 6AT	LS19 6QQ	

Section B	Disclosure
	Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).
Give here brief details of any items that the examiner wishes to disclose.	