

Trustees' Annual Report
for the period

From (start date) D D M M Y Y to (end date) D D M M Y Y

Section A Reference and administration details

Charity name: The Friends Of Ceredigion Museum

Other names the charity is known by: NONE

Registered charity number (if any): 5 0 6 3 0 8

Charity's principal address:
The Friends Of Ceredigion Museum
Coliseum, Terrace Road,
Aberystwyth
Postcode S Y 2 3 2 A Q

Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Cyril E. Evans	Chair		
2	Mr Martin N. Ives	Secretary		
3	Mr Keith Lewis	Treasurer		
4	Mrs Bronwen Morgan	President		
5	Mrs Lona Mason			
6	Mr Brian Golding			
7	Mrs Kay Edwards			
8	Ms Blod Jones			
9	Mr Matt Davies	GDPR Lead		
10				
11				
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20				

Names of the trustees for the charity, if any (for example, any custodian trustees)

Name	Dates acted if not for whole year

Section A Reference and administration details (continued)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg trust deed, constitution: Constitution

How the charity is constituted (eg trust, association, company): Association

Trustee selection methods (eg appointed by, elected by): Elected by membership and/or also appointed by other trustees

Additional governance issues (optional information

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

THE EDUCATION OF THE PUBLIC BY PROMOTION, SUPPORT, ASSISTANCE AND IMPROVEMENT OF THE CEREDIGION MUSEUM THROUGH THE ACTIVITY OF A GROUP OF FRIENDS

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Friends undertake a variety of events to help promote the museum, including raising funds to purchase items and help improve the museum and its exhibits. These include social events such as coffee mornings, informative talks and presentations on museum related topics. Some events are free and have voluntary donations. Others are ticketed to cover costs and generate revenue to use for the charity's objectives but provide aspects of interest for the public in-line with the charity's overarching objects in education of the public . The charity also fund raises for specific items of interest for the museum to aquire. This will include use of other platforms for example the GoFundMe platform and similar. These are usually for higher cost items that the Friends would otherwise not be able to purchase and preserve for the public benefit within the museum. The charity has its own website which also gives further information on events and activities. Also there is the opportunity for members of the public to donate to help the charity in its support of the museum. There are also donation boxes within the museum which visitors may use to give donations to help preserve the history, understanding and development of the museum. All trustees have access to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The charity actively seeks to apply for approriate funding and grants to help achieve its objectives. This may include match funding and other initiatives that allow the Friends to fulfil its overall objects.

All trustees are volunteers and are expected to help share the overall workload within the charity. Some have specific roles, whilst others have no specifically identified role, but all are expected to help in the day to day running of the charity in various forms and through the regular trustee meetings ensure that the charity is fulfilling its objectives to the best of its ability. All trustees have a vote on the various proposals and management of the charity.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

Section E — Financial review

Brief statement of the charity's policy on reserves

The Charity has a policy on reserves. Any remaining balance is carried forward to the next year to use in future projects, events and activities to help support and develop the museum.

Details of any funds materially in deficit

None

Further financial review details (optional information)

You **may choose** to include additional information, where relevant, about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal source of funds is through membership fees and donations. In addition on occasions specific fundraising maybe targeted for specific items or projects. This may then include other platforms such as GoFundMe to draw attention to the campaign or objective for which funds are needed. The charity is also sometimes fortunate to recieve gifts from wills.

Expenditure has bought many items for the museum that it would otherwise not have been able to attain. Also it has allowed the friends to be able to support with resources, materials and services that help the general public understand and appreciate the wide cultural heritage of Ceredigion.

The charity ensures that it invests where appropriate and protects the interests and funds raised. Ethically the charity ensures that it uses ethical suppliers and makes sure it meets its moral and legal obligations.

Section F — Other optional information

Section G — Declaration

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date D D M M Y Y

FRIENDS OF CEREDIGION MUSEUM
RECEIPTS AND PAYMENTS FOR THE YEAR ENDING 30 SEPTEMBER 2025

	2024/25 Total Funds	2023/24 Total Funds
Receipts		
Subscritions	800	895
Legacy Gift	230465	0
Donation Boxes	2965	2526
Ticket Sales	420	0
Hoard	0	4978
GSK Shares - Dividends	315	325
Bank Interest	269	297
	235234	9021
Payments		
Hoard	0	4850
Painting	1760	0
Photographs	2260	0
Museum Donation	4000	0
House of memories Project	0	400
Administration Costs (inc. website)	83	253
Bank Charges	70	74
Project Costs - Stuart Evans	0	549
Miscellaneous	313	285
	8486	6411
Net of Receipts (Payments)	226748	2610
Opening Bankk Balance	50614	48004
Bank Balance at year end	277362	50614

Investment Asset - 448 GSK shares - Market Valus at 30 September 2025 £7056 (£6684 30 September 2024)
561 Haleon Shares - Market Value at 30 September 2025 £1862 (£2346 30 September 2024)

Treasurer

Independent Examiner

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A **Independent Examiner's Report**

Report to the trustees/ members of	Charity Name FRIENDS of CEREDIGION MUSEUM
On accounts for the year ended 30.9.2027	**Charity no (if any)** 506308
Set out on pages	(remember to include the page numbers of additional sheets)
Responsibilities and basis of report	I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY. As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act"). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.
Independent examiner's statement	I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect: • accounting records were not kept in accordance with section 130 of the Act or • the accounts do not accord with the accounting records I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached. ** Please delete the words in the brackets if they do not apply.*
Signed:	**Date:** 6/10/26.
Name: ANTHONY MORGAN	
Relevant professional qualification(s) or body (if any):	Retired Bank Manager
Address:	8 Maes Wyre Llanrhystud Ceredigion SY23 5AH.

Section B **Disclosure**

	Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).
Give here brief details of any items that the examiner wishes to disclose.	