



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 10	Year 2021		Day 30	Month 09	Year 2022

Section A Reference and administration details

Charity name CUMBRIA FEDERATION OF YOUNG FARMERS' CLUBS SOUTHERN DISTRICT

Other names charity is known by

Registered charity number (if any) 504833

Charity's principal address CUMBRIA YFC COUNTY OFFICE,
CIVILS STORE, BARBARY PLAINS, EDENHALL, PENRITH,
CUMBRIA
Postcode CA11 8SR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	CHLOE DAWSON	DISTRICT CHAIR		ELECTED AT THE CUMBRIA FEDERATION OF YOUNG FARMERS' CLUBS SOUTHERN DISTRICT AGM
2	GEORGIA HUNTER	DISTRICT VICE CHAIR		ELECTED AT THE CUMBRIA FEDERATION OF YOUNG FARMERS' CLUBS SOUTHERN DISTRICT AGM
3	BRADLEY TROUGHTON			ELECTED AT CLUB AGM
4	LIUSAIDH MCMASTER			ELECTED AT CLUB AGM
5	STEVEN HODGSON			ELECTED AT CLUB AGM
6	WILL ROGERSON			ELECTED AT CLUB AGM
7	JADE PEARSON			ELECTED AT CLUB AGM
8	JACK FISHER			ELECTED AT CLUB AGM
9	BROGAN JACKSON			ELECTED AT CLUB AGM
10	JOHN HANDLEY			ELECTED AT CLUB AGM
11	ELLIE BURROW			ELECTED AT CLUB AGM
12	CHRIS CALDER			ELECTED AT CLUB AGM
13	REBECCA DENNEY			ELECTED AT CLUB AGM
14	BEN COOPER			ELECTED AT CLUB AGM
15	HAYLEY SIMPSON			ELECTED AT CLUB AGM
16	SHAUN HALL			ELECTED AT CLUB AGM
17	REBECCA BALMER			ELECTED AT CLUB AGM
18	JOHN WOOF			ELECTED AT CLUB AGM
19	MELISSA HARTLEY			ELECTED AT CLUB AGM
20	JAMES CASSON			ELECTED AT CLUB AGM
21	LUCY DICKINSON			ELECTED AT CLUB AGM
22	JENNY WOOD			ELECTED AT CLUB AGM

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

JOANNE MILLS (CHIEF OFFICER)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	BY THE CUMBRIA FEDERATION OF YOUNG FARMERS' CLUBS SOUTHERN DISTRICT
Trustee selection methods (eg. appointed by, elected by)	BY ELECTION WITHIN CLUBS

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Summary of the objects of the charity set out in its governing document

- To advance the education of young members of the public at large in agriculture, home crafts, country life and related subjects; and
- In the interests of the social welfare of such members of the public to provide and promote the provision of facilities for recreation and other leisure time occupations, being facilities which will improve their conditions of life and will assist in the development of their spiritual and mental capacities, self- reliance and individual responsibility so that they may grow to full maturity as individuals and members of the community.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

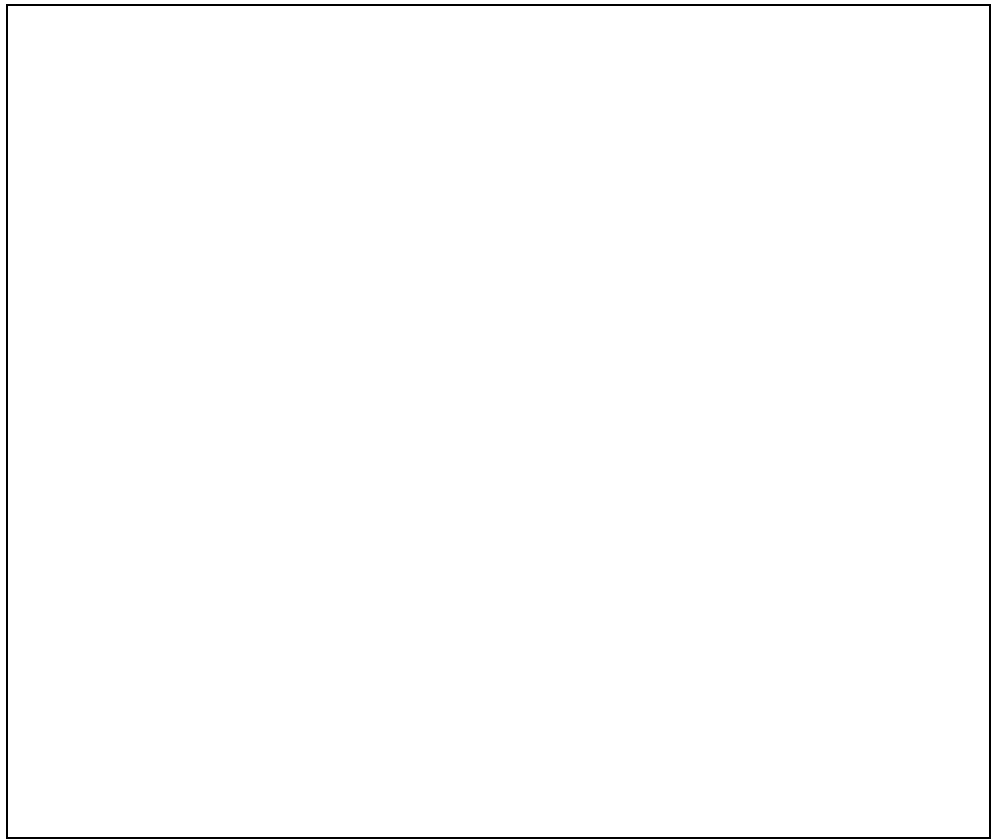
In setting objectives and planning activities, events, competitions and training for the members of the Cumbria Federation of Young Farmers' Clubs Southern District, the Trustees gave careful consideration to the Charity Commission's Public Benefit guidance.

- Membership of the Southern District of Cumbria YFC is open to anyone aged 10 – 28 years of age. Membership is not restricted to those from within a farming background and clubs actively recruit for new members from within schools, at shows and via their social media. This enables the organisation to have a broad reach and be of public benefit, not only to the young people of Cumbria, but to the broader communities that they are linked to.
- All young farmer clubs take part in annual voluntary work within their local communities. This not only provides much needed help and support to the broader community, but also gives the young farmers opportunity to strengthen links and play an integral part within these communities. Voluntary work undertaken has included, rebuilding church walls, clearing school playgrounds, re-hedging common land, painting village halls and tidying up village greens.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

Membership:

For the purposes of this report, the figures given for the annual total will be those up to the end of July 2022, when the membership year came to a close. The Southern District of Cumbria YFC (YFCSD), has had a very positive year, with membership returning to pre-pandemic levels with a total of 735 members (excluding Advisory Members and Club Leaders) across 10 clubs. This is an 85% increase year to date which the Southern District are incredibly proud to have achieved.

The Southern District of Cumbria YFC clubs operate as a democratic charitable organisation for young people living in rural areas. Individual clubs within the district elect their own club officers and plan club events, activities and socials throughout the year.

As noted in previous reports, becoming a young farmer in the 21st century does not mean that you must be a farmer. Members come from a variety of back grounds however they all have the common interests of community, rural life and agriculture in general as well as farming in particular. The district's young farmers have careers in a wide variety of disciplines including teaching, medicine, finance and farming to name but a few. Our members have in common an understanding of the importance of being part of a youth organisation that supports and celebrates the county, its young people and rural life in general. The Southern District continues to work hard to ensure that their competitions and field days embrace and promote this ethos.

Competitions:

Despite some restrictions still being in place at the start of the young farmer year, the Southern District continued to work hard to reengage members and to organise activities and events.

The young farmers took part in all of the speaking competitions and achieved great success. Southern District officers were also very proactive in helping to organise and take part in stock judging tug of war competitions.

A successful Field Day also took place, the first since 2019 with all the Southern District clubs taking part and working very hard to ensure that the day was a great success.

Fundraising, Community and Charity Work:

Club and district fundraising activities returned to full strength in 2021 – 2022 with the Southern District raising an incredible £30,766.31 for local and national charities. Crook YFC raised an outstanding £18,000 for the North West Air Ambulance, Blood Cancer UK and the Christie NHS Foundation Trust. The club undertook a number of activities to raise the funds including a 3 peaks challenge a summer sports day and a grand draw.

Community is also important to the Southern District young farmers and clubs take part annually in the Club Community Challenge. The High Sheriff of Cumbria presents an annual award for the Best Community Project annually at the Cumbria YFC County AGM and in January 2022, the award was presented to Cartmel YFC for their work at a local care

home. The Cartmel young farmers had visited the care home to find out if they needed any jobs doing and it was highlighted that the grounds and gardens needed tidying up and the hedges cut back so that the residents could once again see the spectacular views surrounding their home. After 3 weekends of hard work, the garden was back to its former glory and the residents were very grateful to the young farmers for their help.

The Coming Year:

The aims for the Southern District for the coming year will continue to concentrate the development of the district's young farmers. The district is back to full strength and is already working on a full calendar of events, training and activities for the coming year. To help achieve these goals, the following objectives are in place:

- Continue to increase membership.
- Ensure that elected club officers are given training and support to fulfil their roles and run clubs safely and effectively.
- Encourage members to take part in competitions at club, district, county, area and national level and to take pride in representing their district.
- Host a successful Field Day.
- Continue to encourage members to plan fundraising and volunteering activities.

Brief statement of the charity's policy on reserves**1. Dissolution of the County Federation**

If in the event of the dissolution of the County Federation there remains after the satisfaction of all its debts and liabilities any property or funds whatsoever to which it is beneficially entitled, the same shall be transferred to the National Federation of Young Farmers' Clubs to be held on trust by the National Federation at its discretion and used for the benefit of the Young Farmers' Clubs organisation in the area concerned and shall not be distributed among the Member Clubs of the County Federation unless the said National Federation is no longer in being at the time of dissolution.

2. Restricted Reserves

The restricted reserves are:

- Monies received from closed clubs is restricted for 7 years during which it will be transferred back to the said club if any point during this period it reforms. After this period, it will be transferred to the unrestricted reserves.
- Monies received from Friends of Cumbria is restricted to the specific use it was originally provided for. If, after a period of 3 years, from when the monies were originally transferred, there are remaining funds, these may be transferred to the unrestricted reserves with the agreement of the finance and general-purpose committee. If, during the 3-year period, it becomes apparent the original use of the funds is no longer appropriate, the finance and general-purpose committee may redesignate the funds to a different purpose.
- Monies received from organisations is restricted to the specific use or event it was originally provided for. If, after the specific use or event has been delivered, there are remaining funds, these may be transferred to the unrestricted reserves or any other restricted reserve with the agreement of the finance and general-purpose committee.

3. Unrestricted Reserves

The unrestricted reserves are available for the general operating expenditure of the charity. The charity's reserve policy is to maintain freely available reserves equivalent to 12 months of budgeted operating expenditure, based on previous 6-year average. The trustees consider that unrestricted reserves of at least £110,277 should be maintained for the Cumbria Federation of Young Farmers' Clubs as a whole.

This will be reviewed at each finance and general-purpose committee meeting. Action will be taken to maintain the level of reserves by the finance and general-purpose committee.

Details of any funds materially in deficit**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

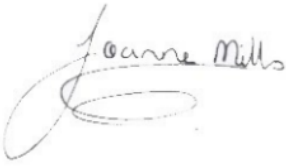
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JOANNE MILLS	
Position (eg Secretary, Chair, etc)	CHIEF OFFICER	
Date	21/6/2023	

THE CUMBRIA FEDERATION OF YOUNG FARMERS' CLUBS - SOUTHERN DISTRICT

Income and Expenditure Account for the Year Ending 30 September 2022

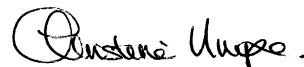
<u>INCOME</u>	2022	2021	<u>EXPENDITURE</u>	2022	2021
Field Day '22	5,850.00	-	Field Day '22	9,884.56	-
Activities/Events Skydive	-	6,866.49	AGM Expenses '22	997.50	-
			AGM Expenses '23	100.00	
Competitions	87.00	138.00	Competitions	597.04	-
Bar Stock (glasses)	213.00		Bar Stock (glasses)	2157.46	
Club Challenge	1,800.00	200.00	Club Challenge	-	500.00
Donations	-	-	Blood Cancer UK	500	
Bank Interest	217.52	449.42	Lake District Calvert Trust	-	4,000.00
Sundry Income			Hire of Rooms and Fields	540.00	-
			Training and Promotion	200.36	-
			Office Expenses	-	120.32
			Contribution to Officers' Expenses	900.00	850.00
			Contribution to County Staff Fund	8,000.00	0.00
			Contribution to National Levy	-	14,370.00
Miscellaneous	-	200.00	Miscellaneous	-	-
			Bank Charges	-	-
Social Account Surplus	11,661.53	7,586.73			
	<u>19,829.05</u>	<u>15,440.64</u>		<u>23,876.92</u>	<u>19,840.32</u>
			Excess of Income over Expenditure	-4,047.87	-4,399.68
	<u><u>£19,829.05</u></u>	<u><u>£15,440.64</u></u>		<u><u>£19,829.05</u></u>	<u><u>£15,440.64</u></u>

Social Account

<u>INCOME</u>			<u>EXPENDITURE</u>		
Mystery Bus Tour	2,320.00	-	Mystery Bus Tour	1,565.00	-
Clubland	10,768.00	-	Clubland	9,950.51	-
Field Day Dance	22,885.53	-	Field Day Dance	10,362.57	-
Westmorland Show Dance '22	1,068.00		Westmorland Show Dance '22	5,043.35	
Westmorland Show Dance '21	1,938.87	31,573.00	Westmorland Show Dance '21	-	23,986.27
Bongo Bingo	-	-	Bongo Bingo	397.44	-
	<u>38,980.40</u>	<u>31,573.00</u>		<u>27,318.87</u>	<u>23,986.27</u>
			Excess of Income over Expenditure	11,661.53	7,586.73
	<u><u>£38,980.40</u></u>	<u><u>£31,573.00</u></u>		<u><u>£38,980.40</u></u>	<u><u>£31,573.00</u></u>

Statement of Funds as at 30 September 2022

<u>Balances as at 30 September 2021</u>		<u>Balances as at 30 September 2022</u>	
Bank Account - Current	14,936.21	Bank Account - Current	10,161.82
Business Reserve Account	256.72	Business Reserve Account	256.89
Cumberland Building Society	50,137.63	Cumberland Building Society	50,354.98
Cash in Hand	187.00	Cash in Hand	696.00
	<u>65,517.56</u>		<u>61,469.69</u>
Excess of Income over Expenditure	-4,047.87		
	<u><u>£61,469.69</u></u>		<u><u>£61,469.69</u></u>



16-Jan-23



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Cumbria Federation of Young Farmers Clubs – Southern District

**On accounts for the year
ended**

30 September 2022

**Charity no
(if any)**

504833

Set out on pages

1
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2021.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

16 January 2023

Name:

CHRISTINE A KNIPE FRAGS

**Relevant professional
qualification(s) or body
(if any):**

Address:

HIGH CARLINGILL
TEBAY, PENRITH
CUMBRIA CA10 3XX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

No areas of concern.