



Trustees' Annual Report for the period

From 01.01.2022
Period end date

Period start date To 31.12. 2022

Charity name:Haverigg Inshore Rescue Team

Charity registration number:504409

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The preservation of life at sea
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Rescuing those in difficulty at sea and on the shore and/or liaising with other bodies at these times i.e. Coastguard, RNLI, Air Sea Rescue, other independent lifeboat crews
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The service offered is solely for the public benefit. HIRT also offers membership and training to all ages from 16 years upwards in any or all of the competencies, and delivers information to local school, thus raising awareness of safety at sea.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All members of HIRT are volunteers and give freely both of their time and their skills in training others; maintaining equipment; taking part in rescues; upgrading their own skills and conducting the efficient management of the organisation
Other		Without the contribution of volunteers it would be unlikely that the organisation

		could continue to operate
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The main achievements of the charity have been to encourage and train crew members to the high standards required; to ensure that all equipment is of a high standard and operational at all times; that all call-outs are responded to quickly and professionally with regard given to the safety of both the crew and the casualties; that efficient communications are maintained between other organisations involved in the incident; the efficient management of the organisation; and increasing public awareness of safety at sea through visits by groups and schools.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Met
Performance of fundraising activities against objectives set	Para 1.41	Monies raised by the main HIRT fundraising activity, the Christmas Sleigh, and the collecting tins has continued to increase. Other fundraising activities vary depending on local events and opportunities to take part.
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	C/A Barclays Bank £5,396.45 Furness Charity Notice A/C £31,646.86 Defunct Santander A/C £11
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	The charity holds no official reserves as the demands of replacing expensive equipment and the opportunity to purchase 'bargains' swiftly mean that all monies need to be accessible. The organisation is planning to set up a reserve account as currently all equipment is not due for replacement.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The main sources of funding this year have been donations from local individuals and organisations plus HIRT's own fundraising efforts.
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	The principal risks facing the charity could be the lack of new members and the possible reduction in donations from local sources. The charity has been in operation since 1973 and has had in place programmes to encourage young people to join, and has a sub-committee which sources information on funding from LA's, national organisations and grant bodies. Applications for funding are then made.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Haverigg Inshore Rescue Team
Other name the charity uses	
Registered charity number	504409
Charity's principal address	134 Main Street, Haverigg, Millom, Cumbria LA18 4EY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin George	Chair		
2	Vernon Edmondson	Vice Chair		
3	Hilary Hampson	Secretary		
4	Charlotte Chipchase	Treasurer		
5	James McIlwraith	Training Officer		
6	Chris Wilson	Maintenance Officer/Publicity Officer		
7	Adam Swales	Fundraising Officer		
8	Nigel Hodgkinson			
9	Andrew Park			
10	Connor Horsfield			
11	Ricky Kershaw			
12	Lewis Tyson			
13	Paul Dawson			
14	Josh McIlwraith			
15				
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19				
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	HJ Hampson	
Full name(s)	Hilary Joyce Hampson	<small>6</small>
Position (eg Secretary, Chair, etc)	Secretary	
Date	23.10.23	

Haverigg Inshore Rescue Team

Balance Sheet at 31 December 2022

		2022
Bank		
Santander	11.00	
Barclays	5,396.45	
Furness Charity Notice 90 Deposit	<u>31,646.86</u>	
	37,054.31	37,054.31
Cash	42.37	
		<u>42.37</u>
		<u><u>37,096.68</u></u>
Capital b/f		15,168.65
Profit/Loss		<u>21,928.03</u>
		<u><u>37,096.68</u></u>

I confirm from the records and information supplied to me that these accounts show a true and fair view of the Charity as a going concern.

Stephanie Tyson

Date 18/06/2023



Assets now consist of the following:

Boat House (New door October 2015), Drying room and rear extension
Launching Tractor
Launching Trailer
Tractor for refurbishment (2013)
Boat House Computer upgrade (Dec 2015)
Containers 40foot-donated
Container 20foot
Boat (Atlantic 75) with 2 Honda '90's (2013) Orange tubes (engines transferred from old boat) (bought Feb17)
Jetski (Donated 2018)
John Deere Alligator (2018)
Two new Honda engines fitted to boat (2021)
Honda Pioneer Quad (Dec 22)

Haverigg Inshore Rescue Team

Income and Expenditure For the year ended 31 December 2022

	2022
Income	
Donations	38,224.31
Sales of Mugs	20.00
Collecting Tins	2,377.82
Santa Sleigh	2,589.85
Fund Raising	50.00
Sale of batteries	1,300.00
Subs	4.00
Interest	163.85
	<u>44,729.83</u>
 Expenditure	
Fund raising expenses	434.23
Santa Sleigh	202.94
Main/Equip/Repairs	3,066.83
Fuel	1,013.03
Phone	707.66
Electricity	516.00
Rates	1,075.99
Postage	16.32
Insurance	3,637.46
Gator	11,573.00
Sundries	558.34
	<u>22,801.80</u>
	<u><u>21,928.03</u></u>



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Haverigg Inshore Rescue Team

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Haverigg Inshore Rescue Team

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For the year ended 31 December 2022

2022

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Insurance	3,637.46
Gator	11,573.00
Sundries	558.34
	<hr/>
	22,801.80

21,928.03



Section A

Independent Examiner's Report

Report to the trustees	Charity Name Haverigg Inshore Rescue Team		
On accounts for the year ended	31 st December 2022	Charity no (if any)	504409
Set out on pages	8 and 9 <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2022.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: STyson **Date:** 18/6/2023

Name: Stephanie Tyson

Relevant professional qualification(s) or body (if any): MAAT

Address:

14 Market Street, Millom, Cumbria, LA18 4AH

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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