



Chairman: Mr S J Baker
Hon. Secretary: Dr P R Weller
Hon. Treasurer: Mr P J Hughes

Registered Charity No. 328685
www.cbdennistrust.org.uk

Charity Information for the year ended 31 December 2023

Trustees: Mr Simon Baker, BSc, MSc

Dr David Aston, BSc, MSc, PhD, NDB

Ms Brenda Ball, BSc.

Prof Mark J F Brown MA, PhD

Dr Nicola Bradbear, BSc, PhD.

Mr Norman Carreck, BSc, NBD.

Mr Philip Hughes BSc, ACA

Prof Juliet Osborne BA, PhD

Dr Peter Weller BA, MSc, PhD (appointed 18th April 2023)

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Registered Office: West View, Churchill, Axminster, Devon, EX13 7LZ

Charity number: 328685

Independent Examiners: Heartwood Accountants Ltd, Chartered
Accountants Riverside House 3 Place Farm Wheathampstead
Herts AL4 8SB

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Prof. J.Osborne, BA., PhD., P.R.Weller BA, MSc, PhD

Trustees Annual Report for the year end 31st December 2023

Report on Activities

Trustees

The trustees have all continued to serve the Trust throughout 2023.

Dr Peter Weller was appointed Secretary and Trustee as of 18th April 2023.

Grants paid in 2023 - £97,227

The following grants were paid, some of which were approved for support by the Trust in prior years.

1. Joint studentship with Bee Diseases Insurance £5,318.

This joint initiative in partnership with Bee Diseases Insurance Ltd. was a landmark in the history of the Trust. For the first time we were able to initiate research by invitation and help to train young scientists to secure a future for bee research in this country.

The project funded is entitled: Transmission of *M. plutonius* and the establishment of symptomatic European Foul Brood disease during pesticide exposure at field realistic levels. Led by P Graystock & R Gill, Imperial College London & S. Evison, University of Nottingham. The C B Dennis Trust is managing the administration of the project funding. In 2023 the Trust paid the 2023 grant to Imperial and will recover the funds from Bee Diseases Insurance Ltd in 2024 once the Annual report of the research is received.

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Start date: 1 st May 2023. **Duration:** 2 years **Total requested:** £17,516

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9th April 2024

The CB Dennis British Beekeepers' Research Trust

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Chairperson.

XX April 2024

The CB Dennis British Beekeepers' Research Trust

Statement of Financial Activities for the year ended 31 December 2023

	Notes	Unrestricted Funds 2023 £	Total Funds 2023 £	Total Funds 2022 £
Income Resources				
Donation	5	0	0	531
Interest Received		3,665	3,665	2,540
Dividends		43,527	43,527	43,562
		<u>47,192</u>	<u>47,192</u>	46,633
Resources expended				
Grants awarded	2	97,227	97,227	24,377
Administration				
Trustee expenses		819	819	592
Room Hire		530	530	190
Bank Charges		85	85	81
Advert		730	730	503
Accountancy		840	840	600
Investment managed costs		9,870	9,870	10,681
		<u>110,101</u>	<u>110,101</u>	37,024
Net incoming resources before other recognised gains and (losses)		(62,909)	(62,909)	9,609
Net realised (losses)/gains on investment assets	4	16,559	16,559	(2,888)
Unrealised net (losses)/gains on investment assets	4	(48,615)	(48,615)	(118,593)
Net movement in funds		<u>(94,965)</u>	<u>(94,965)</u>	(111,872)
Total funds brought forward		1,214,154	1,214,154	1,326,026
		<u>1,119,189</u>	<u>1,119,189</u>	<u>1,214,154</u>

The CB Dennis British Beekeepers' Research Trust

Balance Sheet as at 31 December 2023

	NOTES	2022 £	2022 £
CURRENT ASSETS			
LISTED UK INVESTMENTS			
Securities as valued by Walker Crips Weedle Beck PLC		1,064,219	1,162,180
Managed Deposit account		20,466	0
Income Deposit account		28,537	24,687
		<u>1,113,222</u>	<u>1,186,867</u>
DEBTORS			
Prepayments		5,318	
Cash at Bank - CAF		1,369	27,887
		<u>1,119,909</u>	<u>1,214,754</u>
CURRENT LIABILITIES			
Sundry Creditors		720	600
NET CURRENT ASSETS			
		<u>1,119,189</u>	<u>1,214,154</u>
REPRESENTED BY:			
ACCUMULATED FUND	1	<u>1,119,189</u>	<u>1,214,154</u>
Approved _____			Trustee
			Trustee
DATE			

The CB Dennis British Beekeepers' Research Trust

Notes to the accounts for the year ended 31 December 2023

Note 1	2023 £	2022 £
Accumulated funds		
Balance as at 1 January	1,214,154	1,326,026
Net (decrease)/increase in value of investments	(32,056)	(121,481)
Deficit of (expenditure)/income over expenditure	(62,909)	9,609
	<u>1,119,189</u>	<u>1,214,154</u>

Note 2	2023 £	2022 £
Grants awarded		
Imperial College	5,318	16,718
University of Sussex	27,689	
National Honey Show	5,670	2,500
BBKA Spring Conference	2,750	2,459
University of Aberdeen		
University of Cumbria		2,700
Royal Botanical gardens Kew	23,600	
Bournemouth University	5,140	
Auburn University	27,060	
	<u>97,227</u>	<u>24,377</u>

Note 3

Dividend Income

The brokers Walker Crips Weddle Beck plc are holding dividend income earned in 2001 to 2023 on behalf of the trust. They are also holding interest earned on the funds held by them for the same years.

Note 4

Realised and unrealised gains and losses on Securities

Realised and unrealised profit and losses have been identified in the revenue account

Note 5

Donations

Includes donations from Individual donors

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

THE CB DENNIS BRITISH BEEKEEPERS' RESEARCH TRUST

On accounts for the year
ended

31 December 2023

Charity no
(if any)

328685

Set out on pages

1-2

(Remember to include the page numbers of additional sheets)

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view, and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention (other than that disclosed below *)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:



Date: 21/03/2024

Name:

CHARLES GOLDSTEIN

Relevant professional

CHARTERED ACCOUNTANT

**qualification(s) or body
(if any):**

--

Address:

HEARTWOOD ACCOUNTANTS LTD

RIVERSIDE HOUSE, 3 PLACE FARM

WHEATHAMPSTEAD HERTS. AL4 8SB

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

A large, empty rectangular box with a thin black border, occupying the central portion of the page. It is intended for the user to provide details of items for disclosure as requested in the text above.

The CB Dennis British Beekeepers' Research Trust

Accounts for the Year ended 31 December 2023



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The CB Dennis British Beekeepers' Research Trust

Statement of Financial Activities for the year ended 31 December 2023

	Notes	Unrestricted Funds 2023 £	Total Funds 2023 £	Total Funds 2022 £
Income Resources				
Donation	5	0	0	531
Interest Received		3,665	3,665	2,540
Dividends		43,527	43,527	43,562
		<u>47,192</u>	<u>47,192</u>	46,633
Resources expended				
Grants awarded	2	97,227	97,227	24,377
Administration				
Trustee expenses		819	819	592
Room Hire		530	530	190
Bank Charges		85	85	81
Advert		730	730	503
Accountancy		840	840	600
Investment managed costs		9,870	9,870	10,681
		<u>110,101</u>	<u>110,101</u>	37,024
Net incoming resources before other recognised gains and (losses)		(62,909)	(62,909)	9,609
Net realised (losses)/gains on investment assets	4	16,559	16,559	(2,888)
Unrealised net (losses)/gains on investment assets	4	(48,615)	(48,615)	(118,593)
Net movement in funds		<u>(94,965)</u>	<u>(94,965)</u>	(111,872)
Total funds brought forward		1,214,154	1,214,154	1,326,026
		<u>1,119,189</u>	<u>1,119,189</u>	<u>1,214,154</u>

The CB Dennis British Beekeepers' Research Trust

Balance Sheet as at 31 December 2023

	NOTES	2022 £	2022 £
CURRENT ASSETS			
LISTED UK INVESTMENTS			
Securities as valued by Walker Crips Weedle Beck PLC		1,064,219	1,162,180
Managed Deposit account		20,466	0
Income Deposit account		28,537	24,687
		<u>1,113,222</u>	<u>1,186,867</u>
DEBTORS			
Prepayments		5,318	
Cash at Bank - CAF		1,369	27,887
		<u>1,119,909</u>	<u>1,214,754</u>
CURRENT LIABILITIES			
Sundry Creditors		720	600
NET CURRENT ASSETS			
		<u>1,119,189</u>	<u>1,214,154</u>
REPRESENTED BY:			
ACCUMULATED FUND	1	<u>1,119,189</u>	<u>1,214,154</u>
Approved _____			Trustee
			Trustee
DATE			

The CB Dennis British Beekeepers' Research Trust

Notes to the accounts for the year ended 31 December 2023

Note 1	2023 £	2022 £
Accumulated funds		
Balance as at 1 January	1,214,154	1,326,026
Net (decrease)/increase in value of investments	(32,056)	(121,481)
Deficit of (expenditure)/income over expenditure	(62,909)	9,609
	<u>1,119,189</u>	<u>1,214,154</u>

Note 2	2023 £	2022 £
Grants awarded		
Imperial College	5,318	16,718
University of Sussex	27,689	
National Honey Show	5,670	2,500
BBKA Spring Conference	2,750	2,459
University of Aberdeen		
University of Cumbria		2,700
Royal Botanical gardens Kew	23,600	
Bournemouth University	5,140	
Auburn University	27,060	
	<u>97,227</u>	<u>24,377</u>

Note 3

Dividend Income

The brokers Walker Crips Weddle Beck plc are holding dividend income earned in 2001 to 2023 on behalf of the trust. They are also holding interest earned on the funds held by them for the same years.

Note 4

Realised and unrealised gains and losses on Securities

Realised and unrealised profit and losses have been identified in the revenue account

Note 5

Donations

Includes donations from Individual donors

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

THE CB DENNIS BRITISH BEEKEEPERS' RESEARCH TRUST

On accounts for the year
ended

31 December 2023

Charity no
(if any)

328685

Set out on pages

1-2

(Remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view, and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention (other than that disclosed below *)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:



Date: 21/03/2024

Name:

CHARLES GOLDSTEIN

Relevant professional

CHARTERED ACCOUNTANT

**qualification(s) or body
(if any):**

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Address:

HEARTWOOD ACCOUNTANTS LTD
RIVERSIDE HOUSE, 3 PLACE FARM
WHEATHAMPSTEAD HERTS. AL4 8SB

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

A large, empty rectangular box with a thin black border, occupying the central portion of the page. It is intended for the user to provide details of items for disclosure as requested in the text above.