



Trustees' Annual Report for the period

From 1st January 2023 Period start date To 31st December 2023
Period end date

Charity name: INDIGENT WELFARE & EDUCATION TRUST

Charity registration number: 328148

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of need, hardship or distress of the poor in particular poor orphan children and widows and the relief of sickness of the disabled and the advancement of education in England and throughout the world by providing sustainable aid concentrating on education, digital and welfare projects.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Trustees have continued to make donations during the year to other charities whose activities meet with the objects of the Charity. Each donation is thoroughly researched before it is made to ensure as far as possible that donation goes towards the relief of need, hardship and distress.</p> <p>Donations made in the year were as follows:</p> <ul style="list-style-type: none">• 02.01.23 – £500 - Donation to our on site field worker in Senegal for a medically ill patient requiring cancer care. This was to cover life sustaining treatment.• 11.02.23 - £2000 – Donation for the relief effort after the devastating Turkey Earthquake – donation made to Al Khair Foundation, Registered Charity No 1126808• 17.03.23 - £3000 – IWET Food Distribution Project Senegal – Building on our own independent food distribution project completed in Senegal in an extremely deprived area.

		<p>Our volunteer was personally on site and completed the full distribution.</p> <ul style="list-style-type: none"> • 26.09.23 - £2000 – Donation made to the Libya Flood appeal following the devastating floods in that area. Donation made to Al Hasanaat Foundation, Registered Charity No 1142791 • 21.10.23 - £2000 – Donation made to the distribution of food in Gaza, Palestine, following the commencement of the siege. Donation made to Al Hasanaat Foundation, Registered Charity No 1142791
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of, and have taken regard to, the Charity Commission's guidance on public benefit and believe that the main activities detailed below provide a benefit to the public.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During 2023 the charity continued to meet its charitable objectives whilst also ensuring the renovation works continue apace with the existing property assets. Significant investment has been made in the charity's properties to continue to bring them up to standard to ensure sustained rental income for the future.</p> <p>The charity has also made built on its maiden field project in Senegal which was completed in 2022. This year the charity expanded the number of villages in which essential life sustaining food stuffs were distributed and ensured that its field officer was on site during the entire procurement and distribution process.</p> <p>Further to the above the charity has collaborated with other UK bases registered charities and donated to them. This was in relation to the natural disasters which occurred in Turkey and Libya. The charity has also donated to the relief of hardship of the civilian</p>

		Palestinian population during the current bombardment and siege that they are undergoing.
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Significant investment has been made in the charity's properties to continue to bring them up to standard to ensure sustained rental income for the future. The Trustees remain aware that commercial property in the Bolton area remains difficult to let. This gives rise to empty property rates which are currently being paid on 4 of the properties owned.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Cash reserves are being retained to fund maintenance and improvement expenditure on the properties, expenses incurred in paying rates for unlet premises and to continue offering a reduction in tenants rents to try and ensure their continued occupancy.
Amount of reserves held	Para 1.22	£156232

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The charity is constituted as a Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed by the head Trustee

Reference and Administrative details

Charity name	INDIGENT WELFARE & EDUCATION TRUST
Other name the charity uses	Formerly The Family Welfare Trust
Registered charity number	328148
Charity's principal address	148 Leigh Road Leigh WN7 1SJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR Y A PATEL	HEAD TRUSTEE		MR Y A PATEL
2	MR IM PATEL	TRUSTEE		
3	MR H YUSUF	TRUSTEE		
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Ibrahim Musa Patel	
Position (eg Secretary, Chair, etc)	Trustee	
Date	15/10/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

328148

INDIGENT WELFARE & EDUCATION TRUST

CC16a

For the period from	01/01/2023	To	31/12/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Investment income	90,373	-	-	90,373	97,386
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	90,373	-	-	90,373	97,386
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	90,373	-	-	90,373	97,386
A3 Payments					
Charitable donations	9,500	-	-	9,500	10,165
Investment properties utilities	2,041	-	-	2,041	3,180
Insurance	7,553	-	-	7,553	8,046
Professional fees	-	-	-	-	1,344
Property maintenance	26,455	-	-	26,455	29,926
General governance	137	-	-	137	2,006
Empty property rates	12,013	-	-	12,013	12,435
Examiners fee	700	-	-	700	700
	-	-	-	-	-
Sub total	58,399	-	-	58,399	67,802
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	58,399	-	-	58,399	67,802
Net of receipts/(payments)	31,974	-	-	31,974	29,584
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	124,258	-	-	124,258	86,338
Cash funds this year end	156,232	-	-	156,232	115,922

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		156,232	-	-
		-	-	-
		-	-	-
	Total cash funds	156,232	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Investment properties	General	794,264	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	IM Patel		15/10/2024



Section A Independent Examiner's Report

**Report to the trustees/
members of**

INDIGENT WELFARE & EDUCATION TRUST

**On accounts for the year
ended**

31st December 2023

**Charity no
(if any)**

328148

Set out on pages

1 to 2

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

The charity's trustees consider that an audit is not required for this year under section 144 of the Act and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the applicable Directions given by the Charity Commission (under section 145(5)(b) of the Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no material matters have come to my attention (other than that disclosed below *) which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

[Signature box]

Date:

15th October 2024

Name: David Neil Boardwell

Relevant professional qualification(s) or body (if any): The Institute of Chartered Accountants in England and Wales

Address: Oakdene
Barrowford Road
Burnley BB12 9AT

Section B Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.