



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1 ST	January	2020		31 st	December	2020

Section A Reference and administration details

Charity name THE FAMILY WELFARE TRUST

Other names charity is known by

Registered charity number (if any)

Charity's principal address 25 Cross Ormerod Street
 Bolton
Postcode BL3 5EA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR Y A PATEL	HEAD TRUSTEE		MR Y A PATEL
2	MR IM PATEL	TRUSTEE		
3	MR H YUSEF	TRUSTEE		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Trustees who must be family members are appointed by the head Trustee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The relief of need, hardship or distress of the poor in particular poor orphan children and widows and the relief of sickness of the disabled throughout the world.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have continued to make donations during the year to other charities whose activities meet with the objects of the Charity. Each donation is thoroughly researched before it is made to ensure as far as possible that donation goes towards the relief of need, hardship and distress

The Trustees are aware of, and have taken regard to, the Charity Commission's guidance on public benefit and believe that the main activities detailed below provide a benefit to the public .

Donations in the year were made as follows

IMD GHRB

Donation to UK Registered Charity to fund welfare projects. This charity has a wide network of authentic welfare projects which operate in South Africa and India. We have partnered with them in bettering the lives of indigent people, widows and orphans. Our donation was used for this purpose.

Wigan and Leigh Hospice.

A donation made to procure a vital piece of equipment needed by Wigan and Leigh Hospice

Bolton Hospice Leaf contribution.

Donation made to Bolton Hospice to support one of their projects

Wigan Homeless food bank

To fund the work of the food bank which provides free food parcels to the homeless population of Wigan and surrounding areas.

Northern Cleft Foundation –

To assist the charity in carrying out life changing surgical operations to poor people throughout the world.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Empty box for optional information.

Summary of the main achievements of the charity during the year

The Charity suffered from the effects of Covid which had a direct impact on the amount of rents received . The loss of tenants had a secondary impact in that the empty premises then placed a cost on the Charity in respect of rates becoming payable on those premises.

By carefully managing the expenditure of the Charity the Trustees were able to continue with donations during the year. In view of the uncertainty surrounding the future levels of rental income which would be generated in 2021 The Trustees made a decision to increase the funds held by the Charity at the year end and this was achieved

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity aims to maintain sufficient cash reserves to meet its immediate liabilities and to provide for urgent property repairs.

Details of any funds materially in deficit

The trustees are satisfied that the charity's assets in each fund are available and adequate to fulfil its obligations in respect of each fund.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	IM Patel	
Position (eg Secretary, Chair, etc)	Trustee	
Date	12/08/2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

328148

THE FAMILY WELFARE TRUST

CC16a

For the period
from

01/01/2020

To

31/12/2020

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Investment income	74,015	-	-	74,015	108,349
Covid grant	10,000	-	-	10,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	84,015	-	-	84,015	108,349
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	84,015	-	-	84,015	108,349
A3 Payments					
Charitable donations	12,038	-	-	12,038	24,240
Investment properties utilities	12,356	-	-	12,356	4,663
Insurance	7,109	-	-	7,109	6,899
Professional fees	2,812	-	-	2,812	19,015
Proper maintenance	4,149	-	-	4,149	45,225
Generalgovernance	37	-	-	37	78
Repayment of loan re deposit	-	-	-	-	20,000
	-	-	-	-	-
	-	-	-	-	-
Sub total	38,501	-	-	38,501	120,120
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	38,501	-	-	38,501	120,120
Net of receipts/(payments)	45,514	-	-	45,514	- 11,771
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	40,824	-	-	40,824	52,595
Cash funds this year end	86,338	-	-	86,338	40,824

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		86,338	-	-
		-	-	-
		-	-	-
	Total cash funds	86,338	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Investment properties	General	794,264	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
	IM Patel			12/08/2021



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
FAMILY WELFARE TRUST

**On accounts for the year
ended**

31st December 2020

**Charity no
(if any)**

Set out on pages

1 - 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st December 2020D / MM / YYYY.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of The Institute of Chartered Accountants in England and Wales.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

[Signature box]

Date:

18th August 2021

Name:

David Neil Boardwell

**Relevant professional
qualification(s) or body
(if any):**

The Institute of Chartered Accountants in England and Wales

Address:

Oakdene

Barrowford Road

Burnley BB12 9AT

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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