

The Sanders Watney Trust

Registered charity number: 327023

Report and Financial Statements

Year ended 31 January 2024

The Sanders Watney Trust

Annual report and financial statements for the year ended 31 January 2024

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Trustees

Mrs Judith Ralls - Chairman  
Ms Katie Cooper - Treasurer  
Ms Jane Brightwell

Registered address

1 White Hart Cottages  
The Street  
Ewhurst  
Surrey  
GU6 7QD

The Trustees present their report and financial statements for the year ended 31 January 2024. The financial statements have been prepared on a cash receipts and payments basis and comply with the charity's governing document and the Charities Act 2011.

The trustees are very grateful to everyone who supported the Trust, enabling it to continue supporting our beneficiaries. The Trust was fortunate to be the beneficiary of a large legacy donation of £46,039 received in September 2023. This has helped considerably to bolster our funds so that we can continue, with confidence, to support our beneficiaries.

We would like to express our thanks to everyone who donated to the Trust via Eddie Elliott's memorial collection which raised a further £70 in this financial year. Our thanks also go to the BDS Berkshire area which donated £250 raised at its Autumn drive at Windsor Great Park.

Total donations received in the year were £46,489 (£2,706 in FY23). Interest earned on funds held in deposit accounts totalled £500 in the financial year.

We are delighted that, thanks to the support of our donors, we were able to provide training grants to the CDSG totalling £1,200 to support two training courses dedicated to disabled drivers at the Unicorn Trust. The Trust also provided scholarships to two individuals, Amanda Shirtcliffe and Neomi Sutton, both disabled drivers towards costs for training. The Trust has also continued to sponsor rosettes to RDA coaches at the RDA National Championships. The Trust incurred charges for bank accounts totalling £68.

Reflective of the significant legacy donation received, the Trust had a net surplus of £45,049 for the year to 31 January 2024 compared to a surplus of £2,456 in the prior year. At the year end the Trust had cash at bank totalling £60,372 comprised of unrestricted funds (£15,323 in the prior year).

#### **Statement of trustees' responsibilities**

The trustees are responsible for preparing the Trustees' Report and the accounts in accordance with applicable law.

The law applicable to charities in England and Wales requires the trustees to prepare accounts for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that year.

The trustees are responsible for keeping sufficient accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the accounts comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees' report was approved by the Board of Trustees.

Signed by:



Katie Cooper (Treasurer)  
Trustee

Date: 21<sup>st</sup> October 2024

The Sanders Watney Trust

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	Unrestricted funds	Restricted funds	Total year to 31	Total year to 31
	£	£	January 2024	January 2023
			£	£
<b>Incoming resources</b>				
Voluntary income	46,489	-	46,489	2,706
Activities for generating funds	35	-	35	376
Investment income	500	-	500	29
<b>Total incoming resources</b>	<b>47,024</b>	<b>-</b>	<b>47,024</b>	<b>3,112</b>
<b>Resources expended</b>				
Costs of generating voluntary income	- 39	- -	39 -	201
Charitable activities	- 1,868	- -	1,868 -	382
Governance costs	-	-	-	-
Other resources expended	- 68	- -	68 -	72
<b>Total resources expended</b>	<b>- 1,975</b>	<b>- -</b>	<b>1,975 -</b>	<b>654</b>
<b>Net incoming/ (outgoing) resources</b>	<b>45,049</b>	<b>-</b>	<b>45,049</b>	<b>2,457</b>
<b>Total funds brought forward</b>	<b>15,323</b>	<b>-</b>	<b>15,323</b>	<b>12,866</b>
<b>Total funds carried forward</b>	<b>60,372</b>	<b>-</b>	<b>60,372</b>	<b>15,323</b>

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	Unrestricted funds	Restricted funds	Total year to 31	Total year to 31
	£	£	January 2024	January 2023
			£	£
<b>Current assets</b>				
Cash in bank and in hand	60,372	-	60,372	15,323
Debtors	-	-	-	-
Stock	-	-	-	-
<b>Total current assets</b>	<b>60,372</b>	<b>-</b>	<b>60,372</b>	<b>15,323</b>
<b>Current liabilities</b>				
Creditors falling due within one year	-	-	-	-
<b>Total current liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net assets</b>	<b>60,372</b>	<b>-</b>	<b>60,372</b>	<b>15,323</b>
<b>Funds of the charity</b>				
Unrestricted funds	60,372	-	60,372	15,323
Restricted funds	-	-	-	-
<b>Total funds</b>	<b>60,372</b>	<b>-</b>	<b>60,372</b>	<b>15,323</b>

The financial statements were approved by the Trustees on 21 October 2024

Signed by: 

Katie Cooper (Treasurer)  
Trustee

## 1 Accounting policies

### *Basis of accounting*

The financial statements have been prepared on a cash receipts and payments basis and are in accordance with the charity's governing document and the Charities Act 2011.

There has been no change to the accounting policies since last year and no changes have been made to the accounts for prior years.

### *Incoming resources*

#### *Recognition of incoming resources*

Incoming resources are included in the Statement of Financial Activities (SoFA) when:

- the charity becomes entitled to and has received the resources;

#### *Grants and donations*

Grants and donations are only included in the SoFA when the charity has unconditional entitlement to the funds and they have been received.

### *Expenditure*

#### *Governance costs*

Include the costs of trustee meetings.

#### *Grants payable*

Grants are recognised in the accounts when it is paid

#### *Cash and cash equivalents*

Cash and cash equivalents include cash in hand, deposits held at call with Banks.

## 2 Details of certain expenditure

### 2.1 Trustee expenses

	Total year to 31 January 2024	Total year to 31 January 2023
Number of trustees who were paid expenses	-	-
Nature of expenses	not applicable	
Total amount paid	£0	£0

### 2.2 Fees for examination or audit of accounts

	Total year to 31 January 2024 £	Total year to 31 January 2023 £
Independent examiners or auditors' fees for reporting on the accounts	-	-
Other fees paid to an independent examiner or auditor	-	-

**3 Grant making**

Total value of grants

Purpose for which grants are made	Grants to institutions Total amount £	Grants to individuals Total amount £
Training grants	1,200	600
Contribution towards harness	-	-
Other grants	-	-
Total	1,200	600

Support costs of grant making

£nil



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
The Sanders Watney Trust

**On accounts for the year  
ended**

31 January 2024

**Charity no  
(if any)** 327023

**Set out on pages**

1 - 7

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 January 2024 .

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:** 30 Nov 2024

**Name:**

Jennifer Evans, FCA

**Relevant professional  
qualification(s) or body  
(if any):**

Fellow Chartered Accountant  
Institute of Chartered Accountants of England and Wales

**Address:**

22 The Avenue

Richmond

TW9 2AJ