Trustees' Annual Report

For the period

From (start date) 0 1 0 4 2 5 to end date 3 1 0 3 2 6

Section A Reference and administration details

Charity name: 1st Sunbury Scout Group

Other names the charity is known by:

Registered charity number (if any): 3 0 5 7 9 8

HQ registration number:

Charity's principal address:

1st Sunbury Scout Hut
School Walk
Sunbury on Thames
Postcode T W 1 6 6 R B

Names of the charity trustees who manage the charity
(These will be published in the annual report of the charity and the Charity Register if reporting for a Registered Charity with a charity regulator)

	Trustee Name	Office (if any)	Dates acted if not for whole year
1	Jamie Mc Vey	Chair	
2	Andrew Curtis	Treasurer	
3	Karen Miller	Group Lead Volunteer	
4	Steven Small		
5	Tom O'Brien		
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			

Names and addresses of advisers (optional information but encouraged as best practice)
(These will be published in the annual report of the charity)

Type of advisor	Name	Address

Section B	Structure, governance and management

Description of the charity's trusts

Type of governing document (e.g. trust deed, constitution)	The Group's/District's/Area's/County's (delete as appropriate) governing documents are those of the The Scout Association. They consist of a Royal Charter, which in turn gives authority to the Bye Laws of the Association and The Policy, Organisation and Rules of The Scout Association.
How the charity is constituted (e.g. trust, association, company)	The Group/District/Area/County (delete as appropriate) is a trust established under its rules which are common to all Scouts.
Trustee selection methods (e.g. appointed by, elected by)	The Trustees are appointed in accordance with the Policy, Organisation and Rules of The Scout Association.

Additional governance issues (optional information but encouraged as best practice)

You may choose to include additional information, where relevant, about: Policies and procedures adopted for: a) the induction and training of trustees; b) trustee' consideration of major risks and the systems and procedures to manage them	The Group is managed by the Group Trustee Board, the members of which are the 'Charity Trustees' of the Scout Group which is an educational charity. As charity trustees they are responsible for complying with legislation applicable to charities. This includes the registration, keeping proper accounts and making returns to the Charity Commission as appropriate. The Trustee Board consists of the Chair, Treasurer and 6 Trustees (including 2 Ex Officio Trustees, and 2 co-opted Trustees) and meets every # months. Members of the Trustee Board complete Being a Scouts Trustee learning within the first 6 months of joining the Board. This Group Trustee Board exists to make sure the charity is well-managed, risks are assessed and mitigated, buildings and equipment are in good working order, and everyone follows legal requirements and the organisation's policies and rules. Their support helps other volunteers run high-quality and safe programmes that gives young people skills for life.

Section B	Structure, governance and management (continued)
	Risk and Internal Control (Specimen 1) The Group Trustee Board has identified the major risks to which they believe the Group is exposed, these have been reviewed and systems have been established to mitigate against them. The main areas of concern that have been identified are: Damage to the building, property and equipment. The Group would request the use of buildings, property and equipment from neighbouring organisations such as the church, community centre and other Scout Groups. Similar reciprocal arrangements exist with these organisations. The Group has sufficient buildings and contents insurance in place to mitigate against permanent loss. Injury to leaders, helpers, supporters and members. The Group through the capitation fees contributes to the Scout Associations national accident insurance policy. Risk Assessments are undertaken before all activities. Reduced income from fund raising. The Group is primarily reliant upon income from subscriptions and fundraising. The group does hold a reserve to ensure the continuity of activities should there be a major reduction in income. The Board could raise the value of subscriptions to increase the income to the group on an ongoing basis, either temporarily or permanently. Reduction or loss of leaders. The group is totally reliant upon volunteers to run and administer the activities of the group. If there was a reduction in the number of leaders to an unacceptable level in a particular section or the group as a whole then there would have to be a contraction, consolidation or closure of a section. In the worst case scenario the complete closure of the Group. Reduction or loss of members. The Group provides activities for all young people aged 4 to 18. If there was a reduction in membership in a particular section or the group as whole then there would have to be a contraction, consolidation or

closure of a section. In the worst case scenario the complete closure of the Group.

Risk and Internal Control (Specimen 2)
The group has in place systems of internal controls that are designed to provide reasonable assurance against material mismanagement or loss, these include 2 signatories for all payments and a comprehensive insurance policies to ensure that insurable risks are covered.

Section C	Objectives and activities
Summary of the objects of the charity set out in its governing document	**The Purpose of Scouting** Scouting exists to actively engage and support young people in their personal development, empowering them to make a positive contribution to society. **The Values of Scouting** As Scouts we are guided by these values: **Integrity -** We act with integrity; we are honest, trustworthy and loyal. **Respect -** We have self-respect and respect for others. **Care -** We support others and take care of the world in which we live. **Belief -** We explore our faiths, beliefs and attitudes. **Co-operation -** We make a positive difference; we co-operate with others and make friends. **The Scout Method** Scouting takes place when young people, in partnership with adults, work together based on the values of Scouting and: - enjoy what they are doing and have fun - take part in activities indoors and outdoors - learn by doing - share in spiritual reflection - take responsibility and make choices - undertake new and challenging activities - make and live by their Promise.
Summary of the main activities in relation to these objects	

Additional details of the objectives and activities (optional information but encouraged as best practice)

You **may choose** to include further statements, where relevant, about:

• policy on grant making;
• contribution made by volunteers;
• policy on investments.

Public benefit statement

The Group meets the Charity Commission's public benefit criteria under both the advancement of education and the advancement of citizenship or community development headings.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

The Group has remained in good strength, with the number of members remaining stable. The Group held an Group camp Paccar Scout Camp Site The event was again subsidised by raising and the remainder of the donation from Micheal. The Cubs and Scout both had Camps and attended several completion/events all of which proved popular. The Scout won the District Air Riffle event. The Beavers also had Several Day events over the past Year

Section E Financial Review

Brief statement of the charity's policy on reserves

Reserves Policy

The Group's policy on reserves is to hold sufficient resources to continue the charitable activities of the group should income and fundraising activities fall short. The Group Trustee Board considers that the group should hold a sum equivalent to 18 months running costs, circa £18,000

The Group held reserves of approximately £47,000 against this at year end. This is above the level required for operating expenses. How every this can be explained by a large donation given to the Group two years ago, of which not all the money has been spent.

Quantify and explain any designations

Details of any funds materially in deficit (circumstances plus steps to eliminate)

Further financial review details (optional information)

You **may choose** to include additional information, where relevant, about:

• the charity's principal sources of funds (including any fundraising);

Investment Policy (Specimen 1)

The Group's Income and Expenditure is very small and as a consequence does not have sufficient funds to invest in longer-term investments such as stocks and shares. The Group has therefore adopted a low risk strategy to the investment of its funds. All funds are held in cash using only mainstream banks or building societies.

• how expenditure has supported the key objectives of the charity;

The Group Trustee Board regularly monitors the levels of bank balances and the interest rates received to ensure the group obtains maximum value and income from its banking arrangements. Occasionally this may involve using an account that requires a period of notice before funds may be withdrawn, before doing so the Group Trustee Board considers the cash flow requirements.

• investment policy and objectives;

Investment Policy (Specimen 2)

The Group does not have sufficient funds to invest in longer term investments. The Group has therefore adopted a risk averse strategy to the investment of its funds. All funds are held in cash using only mainstream banks or building societies.

Section F Other Optional Information

Plans for future periods (details of any significant activities planned to achieve them)

Section G Declaration

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)	A. D Curtis	
Full name(s)	Andrew Curtis	
Position (eg Secretary, Chair)	Treasure	
Date	3 0 0 6 2 6	

Community Acco

Income

	Amount	Total
Subs	£8,992.62	£8,992.62
Activities Income- Camp	£14,040.19	£23,032.81
Activities Income- Other	£2,194.82	£25,227.63
Fundraising-Helmet Store	£3,522.00	£28,749.63
Donations	£145.00	£28,894.63
Badges and Scarves Group	£952.25	£29,846.88
Blank		£29,846.88
Gift Aid	£2,225.92	£32,072.80
Transport		£32,072.80
Grand Total		£32,072.80

Bank Balance October 1st 2025 £22,442.52
Bank Balance March 31st 2026 £14,872.21

Business Accou

INCOME

Interest Mar 4th - Jun 2nd	£82.82	£25,012.79
Interest Jun 3rd- Sept 1st	£83.02	£25,095.81
Interest Sept 2nd Dec 1st	£73.23	£25,169.04
Interest Dec 2nd - 1st Mar	£63.72	£25,232.76
Bank Balance April 1st 2024	£24,929.97	
Bank Balance March 31st 2025	£25,232.76	£25,232.76

Independent examiner's report to the trustees of 1st Sunbury Scout Group

I report on the accounts of the charity for the year ended 2025 - 2026 which are set out on the attat

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the ter Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees 10(1) (d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the acc and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. A records kept by the charity and a comparison of the accounts presented with those records. It also i disclosures in the accounts, and seeks explanations from the trustees concerning any such matters.

evidence that would be required in an audit, and consequently I do not express an audit opinion on

Independent examiner's qualified statement

In the course of my examination, no matter has come to my attention other than that disclosed bel

1. which gives me reasonable cause to believe that in any material respect the requirem
    - to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act a
    - to prepare accounts which accord with the accounting records and comply with
2. to which, in my opinion, attention should be drawn in order to enable a proper under

No matters have come to my attention

Name:	Paul Gray
Address:	21 Crane Way Whitton TW2 7NH
Date:	25th May 26
Sign	P Gray

unt 2025 - 2026

Expenditure

	Amount	Total
JBC	£5,600.00	£5,600.00
Transport	£896.46	£6,496.46
Activities expense- Camp	£21,232.06	£27,728.52
Activities expense- Other	£3,175.34	£30,903.86
Badges and Uniform Group	£1,468.47	£32,372.33
District Subs	£4,826.00	£37,198.33
Cleaning/ maintenance/ Sundries	£178.00	£37,376.33
Micheal	£2,227.78	£39,604.11
Subs	£39.00	£39,643.11
		£39,643.11
		£39,643.11
Grand Total		£39,643.11

Balance plus income	£54,515.32
New balance less Expenditure	£14,872.21

nt 2025 - 2026

Expenditure

£0.00

ched sheet

·ms of the Charities and Trustee Investment (Scotland)
consider that the audit requirement of Regulation
ounts as required under section 44(1) (c) of the Act

An examination includes a review of the accounting
includes consideration of any unusual items or .
. The procedures undertaken do not provide all the

the view given by the accounts.

ow.

ients:
and Regulation 4 of the 2006 Accounts Regulations
Regulation 9 of the 2006 Accounts Regulations have not been met, or
standing of the accounts to be reached.