APPENDIX 1

OSCR

Office of the Scottish **Charity Regulator**

Trustees' Annual Report for the period							
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	07	April	2025	To	06	April	2026

Reference and administration details

Charity name	Mrs C D Brigden's Charitable Trust	
Other names charity is known by		
Registered charity number	**SC030324**	
Charity's principal address	Ludlow Trust Company Limited	
	1st Floor, Tower Wharf	
	Cheese Lane	
	Bristol	**Postcode BS2 0JJ**

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Ludlow Trust Company Limited			
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APPENDIX 1

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document	Trust deed dated 30 September 1985 and registered in the Books of Council 19 April 2000.
Trustee recruitment and appointment	New trustees are appointed by the existing trustee.

Objectives and activities

Charitable purposes	The charity's purposes are to benefit recognised charitable organisations which support the relief of those suffering from illness, disease or disability of any kind.
Summary of the main activities in relation to these objects	During the year under review the charity made grants in furtherance of the objects above for the public benefit. In determining the activities undertaken the trustees have had regard to the Office of Scottish Charity Regulator's guidance on public benefit.

Achievements and performance

Summary of the main achievements of the charity during the financial period	During the year the charity made three grants totalling to £175,800, to the following charities: - Trussell Trust - £50,800 - Magic Breakfast - £100,000 - Fuel Bank Foundation - £25,000

Financial review

Brief statement of the charity's policy on reserves	Total incoming resources for the year were £2,572 (2025: £4,443) comprising investment income and bank interest. During the year the charity made grants totalling £175,800 (2025: £8,497), funded in part by a transfer of £174,127 (2025: £5,086) from the expendable endowment fund to unrestricted funds to support grant-making activities. At the year end the charity held total cash balances of £442 (2025: £3,024), of which £nil (2025: £442) represents unrestricted free reserves. In addition, the charity held investments within the expendable endowment fund with a market value of £nil (2025: £149,128). These funds are available at the discretion of the trustees to support the charity's objectives.
Details of any deficit	No funds in deficit
Donated facilities and services (if any)	None

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Other optional information

This is the final year of the charity's accounts, as the trustees have decided to close the charity and wind up its operations.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Chris Thurlow	
Full name(s)	Chris Thurlow	
Position (e.g. Chair)	On behalf of Ludlow Trust Company Limited (Trustee)	
Date	06 October 2026	

APPENDIX 2

Enter charity name below

Mrs C D Brigden's Charitable Trust

Enter SC No. below

SC030324

OSCR Scottish Charity Regulator

Receipts and payments accounts

For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	07	April	2025		06	April	2026

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings	2,376				2,376	4,166
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Bank interest	196		-		196	277
A1 Sub total	2,572	-	-	-	2,572	4,443
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments			372,797		372,797	105,581
A2 Sub total	-	-	372,797	-	372,797	105,581
Total receipts	2,572	-	372,797	-	375,369	110,024
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs			615		615	761
Trust management fees	995				995	699
Grants and donations	175,800				175,800	8,497
Bank charges					-	
Cash management fees	7				7	8
Governance costs:					-	
Audit / independent examination	900				900	
Preparation of annual accounts					-	600
Legal costs					-	
Other					-	
					-	
A3 Sub total	177,702	-	615	-	178,317	10,565
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments			199,634		199,634	103,594
A4 Sub total	-	-	199,634	-	199,634	103,594
Total payments	177,702	-	200,249	-	377,951	114,159
Net receipts / (payments)	(175,130)	-	172,548	-	(2,582)	(4,135)
A5 Transfers to / (from) funds	174,127		(174,127)		-	
Surplus / (deficit) for year	(1,003)	-	(1,579)	-	(2,582)	(4,135)

APPENDIX 2

Mrs C D Brigden's Charitable Trust SC030324

Section B Statement Mrs C D Brigden's Charitabl

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	1,003		2,021		3,024	7,159
	Surplus / (deficit) shown on receipts and payments account	(1,003)		(1,579)		(2,582)	(4,135)
						-	
						-	
	Cash and bank balances at end of year	-	-	442	-	442	3,024
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments	RBS Investment portfolio	Expendable Endowment	-	149,128
		Total	-	149,128

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	Chris Thurlow	Chris Thurlow on behalf of Ludlow Trust Company Limited (Trustee)	06 October 2026

Mrs C D Brigden's Charitable Trust SC030324

Section C Notes to the Accounts

C1 Nature and purpose of funds *(may be stated on analysis of funds worksheets)*

Expendable endowment funds are those which are required to be invested to produce income but which may be transferred to unrestricted funds at the discretion of the trustees in order that they may be expended in furtherance of the charity's objectives.
Unrestricted income funds are available for use at the discretion of trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
		Total	-

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X

C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X

C4b Trustee expenses - details

	Number of trustees	£

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
Ludlow Trust Company Limited	Trust management fees (VAT inclusive)	995	0
Ludlow Trust Company Limited	Cash management fees	7	0

C6 Other information

Independent Examiner's Report to the Trustee of Mrs C D Brigden's Charitable Trust

I report on the accounts of the charity for the year ended 06 April 2026.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention:

1 which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations; and
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations;

have not been met; or

2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Katie Wilson

Katie Wilson FCA
Blue Spire Limited
Cawley Priory
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PO19 1SY

Date 06 October 2026