



**Section A**

**Independent Examiner's Report**

Report to the trustees/  
members of

**TOOLS AND TRADES HISTORY SOCIETY**

On accounts for the year  
ended

**31<sup>st</sup> DECEMBER 2024**

Charity no  
(if any)

**290474**

Set out on pages

1 AND 2

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

The charity's trustees consider that an audit is not required for this year under section 144 of the Act and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the applicable Directions given by the Charity Commission (under section 145(5)(b) of the Act, and
- to state whether particular matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters.

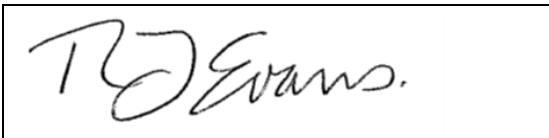
The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent  
examiner's statement**

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:**  **Date:** 23<sup>rd</sup> October 2025

**Name:** ROBERT JOHN EVANS

**Relevant professional qualification(s) or body (if any):** ACMA/CGMA

**Address:** ROYAL OAK COTTAGE,  
GOETRE, USK  
NP15 1QP

**Section B Disclosure**

## TATHS 2024 Receipts & Payments

### Receipts

	Current	Conference	Paypal	Total
Subs net	7,833		2,231	<b>10,064</b>
PP	3,100			<b>3,100</b>
Sales net	290		1,013	<b>1,304</b>
Conference	3,108	3,969		<b>7,077</b>
Donations	7,023		40	<b>7,063</b>
Miscellaneous	8			<b>8</b>
Gift Aid	1,403			<b>1,403</b>
	<b>22,766</b>	<b>3,969</b>	<b>3,285</b>	<b>30,019</b>

### Payments

Printing	<b>8,154</b>			<b>8,154</b>
Conference	<b>1,560</b>	<b>3,965</b>		<b>5,525</b>
Chair & Sec Exp	<b>3,282</b>			<b>3,282</b>
Memb Sec Hon	<b>1,000</b>			<b>1,000</b>
Donation	<b>40</b>			<b>40</b>
Insurance	<b>1,547</b>			<b>1,547</b>
Salaman	<b>0</b>			<b>0</b>
Website	<b>2,735</b>			<b>2,735</b>
Trf to Utb	<b>10,000</b>			<b>10,000</b>
Storage	<b>840</b>			<b>840</b>
Trf to Conference	<b>1,350</b>			<b>1,350</b>
Trf to current			<b>3,100</b>	<b>3,100</b>
Miscellaneous			<b>194</b>	<b>194</b>
	<b>30,508</b>	<b>3,965</b>	<b>3,294</b>	<b>37,768</b>

EoY figures	45,291	45,657	Change	R & P balance	
Current A/C	12,572	4,829	<b>7,742</b>		
Conf A/C	1	5	4		
PayPal	23	14	<b>10</b>		
	<b>12,596</b>	<b>4,848</b>	<b>7,749</b>	<b>7,749</b>	Difference <b>0</b>
<b>Other financial assets</b>					
UTB 100-day A/C	27,425	38,608	11,182	Interest	1,182
M&G General	39,791	43,376	3,585	Growth	
M&G Salaman	17,672	19,264	1,592	Growth	
	<b>84,889</b>	<b>101,248</b>	<b>16,359</b>		

### Notes

Quoted loss of **£7,748.50** includes the transfer of £10,000 to a saving account

Net change is thus a profit of about £2,350

If we leave out the large donation of tools, sold by David Stanley for £7,023

our normal operating change is thus a loss of **£4673**

# THE TOOLS AND TRADES HISTORY SOCIETY



Charity reporting is up to date (on time)

Charity number: 290474

## Charity overview

### Activities - how the charity spends its money

Public displays, demonstrations and talks, Public access to a TATHS Hall of Tools in Amberley Museum, Public access to a TATHS Library in the Museum of English Rural Life, Interchange of information with individuals and organisations worldwide Research and funding research Publication of journals, technical notes, research works and out of print material e.g. Victorian trade catalogues

### Income and expenditure

Data for financial year ending 31 December 2024

**Total income: £30,019**

**Total expenditure: £37,768**

### People



9 Trustee(s)

20 Volunteer(s)

### Employees with total benefits over £60,000

None

**Fundraising**  
No information available

**Trading**  
This charity does not have any trading subsidiaries.

**Trustee payments**  
No trustees receive any remuneration, payments or benefits from the charity.

# What, who, how, where

<b>What the charity does:</b>	General Charitable Purposes Education/training Environment/conservation/heritage
<b>Who the charity helps:</b>	Other Charities or Voluntary Bodies The General Public/mankind
<b>How the charity helps:</b>	Makes Grants To Individuals Makes Grants To Organisations Provides Human Resources Provides Buildings/facilities/open Space Provides Advocacy/advice/information Sponsors or Undertakes Research
<b>Where the charity operates:</b>	Throughout England And Wales Scotland

# Governance

<b>Registration history:</b>	12 November 1984: Standard registration
<b>Organisation type:</b>	Other
<b>Other names:</b>	TATHS (Working name) THE TOOL AND TRADE HISTORY SOCIETY (Previous name) THE TOOL AND TRADES HISTORY SOCIETY (Previous name)
<b>Gift aid:</b>	Recognised by HMRC for gift aid
<b>Other regulators:</b>	No information available
<b>Policies:</b>	Complaints handling Conflicting interests Engaging external speakers at charity events policy and procedures Financial reserves policy and procedures Internal charity financial controls policy and procedures Investing charity funds policy and procedures Investment Risk management Trustee expenses policy and procedures Volunteer management
<b>Land and property:</b>	This charity does not own and/or lease land or property





Anthony G Turley Trustee 07 April 2018 None on record

**Trustees** are the people responsible for controlling the work, management and administration of the charity on behalf of its beneficiaries. Generally trustees are treasurer, chair, board member etc. The trustees are responsible for keeping this list up to date and can do this by updating their details as they happen through the [online service](#)

## 9 Trustee(s)

Name	Role	Date of appointment	Other trusteeships	Reporting status of other trusteeships
PAUL COUTTS	Chair	01 April 2021	None on record	
Gavin Graham	Trustee	01 April 2022	None on record	
Brigitte Graham	Trustee	11 September 2021	None on record	
Dr Colin Russell Byfleet	Trustee	05 May 2019	<a href="#">THE INTERNATIONAL GUILD OF KNOT TYERS</a>	Received: On time
Miles Hember	Trustee	07 April 2018	None on record	
Michael Woods	Trustee	07 April 2018	None on record	
Brian Peter Mansfield	Trustee	07 April 2018	None on record	

# Financial history

		Financial period end date				
Income / Expenditure		31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023
<input checked="" type="checkbox"/>	 Total gross income	£23.94k	£21.91k	£23.31k	£22.60k	£19.75k
<input checked="" type="checkbox"/>	 Total expenditure	£18.51k	£15.97k	£23.82k	£23.39k	£21.64k
<input checked="" type="checkbox"/>	 Income from government contracts	N/A	N/A	N/A	N/A	N/A
<input checked="" type="checkbox"/>	 Income from government grants	N/A	N/A	N/A	N/A	N/A

# Accounts and annual returns

This table shows the charity's record of submitting annual returns, accounts and trustees' annual report (TAR) for the last five financial periods.

<b>Title</b>	<b>Reporting year</b>	<b>Date received</b>	<b>Received</b>	<b>Download</b>
Annual return	31 December 2023	07 September 2024	On time	
Accounts and TAR	31 December 2023	Not required		
Annual return	31 December 2022	11 October 2023	On time	
Accounts and TAR	31 December 2022	Not required		
Annual return	31 December 2021	24 September 2022	On time	
Accounts and TAR	31 December 2021	Not required		
Annual return	31 December 2020	08 October 2021	On time	
Accounts and TAR	31 December 2020	Not required		
Annual return	31 December 2019	17 April 2020	On time	
Accounts and TAR	31 December 2019	Not required		

## Governing document

Details of the type of governing document the charity has and when it was established.  
It is not the full text of the charity's governing document.

CONSTITUTION ADOPTED 14 APRIL 1984 AS AMENDED 26 FEBRUARY 1994, 24 APRIL 1999 AND 9 APRIL 2005 AS AMENDED ON 17 APR 2010 AS AMENDED ON 05 APR 2014 AS AMENDED ON 07 APR 2018 as amended on 01 Apr 2023 as amended on 25 May 2023

## Charitable objects

TO ADVANCE THE EDUCATION OF THE GENERAL PUBLIC IN THE HISTORY AND DEVELOPMENT OF HAND TOOLS AND THEIR USE AND THE PEOPLE AND TRADES THAT USED THEM.

## Area of benefit

The area the charity can operate in, as set out in its governing document.

NOT DEFINED

## Contact information

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**Website:** [www.taths.org.uk](http://www.taths.org.uk)