Trustees' Annual Report for the period

From 1st September 2025
To 31st August 2026

Reference and Administration details

Charity name BURHILL COUNTY FIRST SCHOOL PARENT TEACHER ASSOCIATION

Other name used FRIENDS OF BURHILL SCHOOL (hereafter referred to as FoBS)

Address: Burhill Primary School, New Berry Lane, Hersham, Surrey, KT12 4HQ

Charity registration number: 285685

Names of Trustees as at 31st August 2026

Trustee Name	*Office*
Elisabeth Booth	Chair
Sara Lucioni	Co-Treasurer
Camilla Cheng	Co-Treasurer
Jen Morris	Trustee
Hannah Sizer	Trustee
Candice Ward	Trustee
Cheryl Rawling	Trustee
Katie Lister	Trustee
Heather Newman	Trustee
Suzanne Hey	Trustee
Stephanie Baxter	Trustee

Structure, Governance, Management

Type of Governing Document – Parentkind Model Constitution Adopted 13th October 2020

How the charity is constituted – All parents/ primary carers of pupils at Burhill Primary School are automatically members of the PTA although they are not all active members. This also applies to staff at the school.

Members of the board of trustees are elected at the AGM by those present.

Additional Governance issues
All trustees are members of Parentkind UK.

Objectives and Activities

Our objectives reflect the ethos of the school.

FoBS aims to raise money during the school year to fund projects to enhance the learning experience of both the children in attendance at the school as a whole and also to meet the specific needs of individual pupils.

We consider the Charity Commission's general guidance on public benefit when setting our own objectives and planning our activities.

We typically have regular fundraisers in the year, notably, a fireworks night open to the public and a summer fair.

These events and activities aim to raise money and also provide a memorable experience for the children who attend. We aim to provide a supportive community for all the families at Burhill Primary School and our local community.

The trustees co-ordinate many of the fundraisers themselves but they also rely largely on volunteers made up of parents and carers of children at the school to support the fundraising events.

Achievements and Performance

This has been another fantastic year for the PTA, and we would like to thank all our families, staff and volunteers for their continued support. Through a variety of events and fundraising activities, including our hugely successful Fireworks Event, Summer Fair, discos, quiz night and community challenges.

The money raised has enabled us to provide additional resources and opportunities that enhance school life for all pupils. This year, we have contributed towards classroom and year group resources, supported seasonal celebrations at Christmas and Easter, funded costumes, provided Year 3 ties, organised the Year 6 SATs breakfast, and helped improve the school environment through our Gardening Day. We have also continued popular fundraising initiatives such as Summer Hampers and tea towel projects, which not only raise funds but help bring our school community together.

In this financial year pupils also received an easter treat and a sports day ice lolly courtesy of FoBS.

We are incredibly proud of what has been achieved this year. Every event attended, raffle ticket purchased and volunteer hour given has helped make a real difference to the children. Thank you to everyone who has supported the PTA, and we look forward to another successful year ahead.

Financial Review

From September 2025 - August 2026, FoBS made a profit of £5,616. The closing cash balance is £33,271.

Net assets stand at £33,270 – this will allow FoBS to cover deposits to be paid for future events.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees.

Signature

	E Booth	*S Lucioni*
Full Name	Elisabeth Booth	Sara Lucioni
Positions	Chair	Co-Treasurer
Date	8 September 2026	8 September 2026

Balance Sheet	31st August 2026	31st August 2025
Current Assets		
Cash	32,791	26,865
Prepayments	480	480
Debtors	0	209
	33,271	**27,554**
Current Liabilities	**-**	**-**
Net Assets	**27,554**	**32,415**
Capital & Reserves		
Retained Earnings B/F	27,554	32,415
Profit	5,716	(4,861)
Retained Earnings C/F	**33,270**	**27,554**

Profit & Loss	12 months to 31st August 2026	12 months to 31st August 2025
Fundraising Income	49,640	45,831
Other Income	1,072	596
	50,712	**46,425**
Cost of Fundraising	(25,821)	(35,107)
Other Costs	(19,174)	(16,181)
Profit (Loss)	**5,716**	**(4,861)**

CHARITY COMMISSION
FOR ENGLAND AND WALES

INDEPENDENT EXAMINER'S REPORT ON THE ACCOUNTS

Report to the trustees/ members of : BURHILL COUNTY FIRST SCHOOL PARENT TEACHER ASSOCIATION

On accounts for the year ended: 31st August 2026

Charity No: 285685

Set out on page: 4

Respective responsibilities of trustees and examiner:

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees do not consider an audit to be required for this reporting year, under section 144 of the Charities Act 2011 and that an independent examination is sufficient.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act
- To follow the procedures laid down in the general directions given by the Charity Commission under section 145 (5)(b) of the Charities Act
- To state whether particular matters have come to my attention

Basis of independent examiner's statement:

My examination was carried out in accordance with the general directions from the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records.

It also includes consideration of any unusual items or disclosures in the accounts. Explanations concerning such matters were sought from the trustees.

The procedures undertaken do not provide all the evidence that would be required in an audit. Consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement:

In connection with my examination, no matter has come to my attention which either;

1. Gives me reasonable cause to believe that in any material respect the requirements

- To keep accounting records in accordance with section 130 of the Charities Act and

- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met

2. Or, in my opinion, that attention should be drawn in order to enable a proper understanding of the accounts to be reached

Signed:



Date: 11.09.2026

Name: Silje Ross

Address: 1 Avondale Close, Hersham Surrey, KT12 4HS