Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	02	2025	To	31	01	2026

Section A Reference and administration details

Charity name	West Wycombe Charitable Trust
Other names charity is known by	
Registered charity number (if any)	284111
Charity's principal address	West Wycombe Park
	West Wycombe Estate
	High Wycombe
	Postcode HP14 3AJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Victoria Dashwood			
2	Lady Dashwood			
3	Sir Edward Dashwood	Chairman		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed Dated 12/01/1982
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by serving Trustees and the Chairman

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the Charity under the Trustees sole discretion is to apply the funds:-
a) for charitable purposes or charitable institutions
b) for the benefit and preservation of Britain's historical buildings, monuments or architectural or constructional interest or national heritage.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The object of the Charity under the Trustees sole discretion is to apply the funds:-
a) for charitable purposes or charitable institutions
b) for the benefit and preservation of Britain's historical buildings, monuments or architectural or constructional interest or national heritage.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

During the year £31,033.17 were applied for charitable purposes as set out in A3.

Section E Financial review

Brief statement of the charity's policy on reserves	The trustees have assessed the situation concerning the activities of the trust and have agreed the following policy: a) to provide financial stability for the benefit of the trust's principal activities. b) to maintain sufficient monetary assets, mainly on bank deposit accounts, to meet the demand and needs required for the general purpose of the trust. c) to keep the financial situation under constant review and to seek additional funding.
Details of any funds materially in deficit	

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Lucinda Ashwood	
Full name(s)	LADY LUCINDA DASHWOOD	VICTORIA DASHWOOD CHASE
Position (eg Secretary, Chair, etc)		

Date 03/11/26

Charity Name	No (if any)
West Wycombe Charitable Trust	284111

Receipts and payments accounts

CC16a

For the period from	Period start date 01/02/2025	To	Period end date 31/01/2026

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
03.02.25 Prism Feb Rent	1,450.81			1,451	-
28.02.25Everlief Feb Rent	742.50			743	-
03.03.25 Prism Mar Rent	1,450.81			1,451	
28.03.25 Evelief Mar Rent	742.50			743	-
03.04.25 Prism Apr Rent	1,450.81			1,451	-
28.04.25 Everlief Apr Rent	742.50			743	-
06.05.25 Prism May Rent	1,450.81			1,451	
28.05.25 May Rent	742.50			743	
03.06.25 Prism June Rent	1,450.81			1,451	
30.06.25 Everlief June Rent	742.50			743	
03.07.25 Prism July Rent	1,450.81			1,451	
28.07.25 Everlief July Rent	742.50			743	
04.08.25 Prism August Rent	1,450.81			1,451	
18.08.25 CAF E.Benjamin Donation £1500	1,500.00			1,500	-
28.08.25 Everlief August Rent	742.50			743	
03.09.25 Prism Sept Rent	1,450.81			1,451	
29.09.25 Everlief Sept Rent	742.50			743	-
03.10.25 Prism Oct Rent	1,450.81			1,451	
21.10.25 CAF E Benjamin Donation £1490.88	1,490.88			1,491	
28.10.25 Everlief Oct Rent	742.50			743	
03.11.25 Prism Nov Rent	1,450.81			1,451	
28.11.25 Everlief Nov Rent	742.50			743	
03.12.25 Prism Dec Rent	1,450.81			1,451	
31.12.25 Everlief Dec Rent	742.50			743	
05.01.25 Prism Jan Rent 26	1,450.81			1,451	
28.01.25 Everlief Jan Rent 26	742.50			743	
Interest Received	1,067.16			1,067	
UK Fixed Interest	218.16			218	
Unit Fixed Interest	1,868.19			1,868	
Overseas Interest	537.76			538	
Deposit Interest	443.59			444	
UK Dividends	112.32			112	
Unit trust dividends	514.43			514	
Overseas dividends	216.27			216	
Sub total	34,288.48	-	-	34,297	-

A2 Asset and investment sales, etc.	-	-	-	-	-
Investment Sale proceeds	67,892.82			67,893	
Capital equalisation	1,129.50			1,130	
Total receipts	103,310.80	-	-	103,319	-

A3 Payments

17.03.25 WWE Admin 24-25 Fees Chq no.100988	1,440.00			1,440	
01.04.25 Bucks Council Tax - Car Park 100989 £449.10	449.10			449	
02.06.25 Yorkshire Air Ambulance 100990 £200	200.00			200	
10.06.25 WW Pre-School Donation 100991 £500	500.00			500	-
13.06.25 NFRSA Donation 100992 £500	500.00			500	-
01.09.25 National Trust Donation 100994 £3000	3,000.00			3,000	
26.09.25 London Air Ambulance Charity Donation 100997 £250	250.00			250	
20.11.25 WWE DHS Aston Ho Income to WWE settlement chq no. 100999 £18,423.80	18,423.80			18,424	
14.10.25 Minwear Parish Church Donation 100998 £250	250.00			250	
27.10.25 MacMillan Chq 100995 £50.00	50.00			50	
05.12.25 The Farming Community Network Chq No. 101000 £1390	1,390.00			1,390	
07.01.26 WWE Admin Charges Chq no. 101002 £1680	1,680.00			1,680	
14.01.26 WW Brass Band Donation Chq no. 101001 £400	400.00			400	
Investment adviser and management fees	2,500.27			2,500	
					-
Sub total	31,033.17	-	-	31,033	-

A4 Asset and investment purchases, etc.		-	-	-	-
Investment purchases	452,680.93			452,681	-
					-
Sub total	452,680.93			452,681	
Total payments	483,714.10	-	-	483,714	-
Net of receipts/(payments)	- 380,403.30	-	-	- 380,395	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	512,166.35	-	-	512,166	-
Cash funds this year end	131,763.05	-	-	131,771	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Instant Savings Acc	93,588	-	-
	Treasury Deposit		-	-
	RBC capital account cash	16,334		
	RBC Income account cash	1,418		
	Barclays Current Account	20,423	-	-
	Total cash funds	131,763	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Brewin & Dolphin Portfolio		383,378	-
				-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	Lucinda Dashwood	LADY LUCINDA DASHWOOD	03/11/26
		VICTORIA DASHWOOD CHASE	03/11/26

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees	West Wycombe Charitable Trust		
On accounts for the year ended	31.01.2026	**Charity no (if any)**	284111
Set out on pages	1-2		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 01 / 2026**.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:	M C Cox.	**Date:**	5.11.26
Name:	M. C. Cox		
Relevant professional qualification(s) or body (if any):	INSTITUTE OF CHARTERED ACCOUNTANTS IN ENGLAND & WALES. F.C.A.		
Address:	The Mercian Barns Banbury Road, Lighthorne Warwick		

CV3 0AS

Section B	Disclosure
	Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).
Give here brief details of any items that the examiner wishes to disclose.	