Huddersfield Common Good Trust
Charity No: 231096

Huddersfield Relief in Sickness Charities
Charity No: 223333

Huddersfield Cinderella Society and E. Austen Johnson Trust Fund
Charity No: 224085

Annual Report and Financial Statements

For the year ended 31st March 2026

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund

Annual General Meetings

To be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

On

Monday 5th October 2026

A G E N D A

1 Introduction by the Chair

2 Apologies for absence

3 Minutes of the Fifty Ninth Annual General Meeting of Huddersfield Common Good Trust and Huddersfield Relief in Sickness Charities

4 Minutes of the 123rd Annual General Meeting of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund

5 Chair's Report

6 Treasurer's Report

7 Adoption of Huddersfield Common Good Trust Accounts to 31st March 2026

8 Adoption of Huddersfield Relief in Sickness Charities Accounts to 31st March 2026

9 Adoption of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund Accounts to 31st March 2026

10 Appointment of Independent Examiner

11 Any Other Business

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Annual Report and Financial Statements

For the year ended 31st March 2026

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Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Trustees and Advisors

For the year ended 31st March 2026

Trustees:	V Javin - Chair R Butterworth E Oldfield A Haigh S Hollingworth R Beadle P J H Hoyle
Honorary Treasurer:	P J H Hoyle, BSc.
Honorary Solicitor:	J. M. Fryer, LL.B, LL.M Ramsden Street, Huddersfield HD1 2TH
Secretary:	S Stott c/o. The Huddersfield Mission 3-13 Lord Street, Huddersfield, HD1 1QA www.hcgtrust.org.uk
Independent Examiner:	M Fielding, FCA 3, Dell Garth Dodworth Barnsley S75 3FF
Investment Advisors:	Rathbones

Huddersfield Common Good Trust
Charity No: 231096

Huddersfield Relief in Sickness Charities
Charity No: 223333

Minutes of the Fifty ninth Annual General Meeting held at the Huddersfield Mission on Monday 6th October 2025

PRESENT	Ms V Javin	Chairman
	Mr P J Hoyle	Hon Treasurer
	Ms S Stott	Secretary
	Ms E Oldfield	Trustee
	Mr A Haigh	Trustee
	Mrs S Hollingworth	Trustee

IN ATTENDANCE:- Representatives from
Honley Village Community Trust
Denby Dale Centre
Lowerhouses C&BC
Crosland Road Allotments Society
The Kirkwood
Thongsbridge Cricket Club
Huddersfield Astronomy Society
Honley Cricket Club

1 **Apologies for absence**
Mr R Butterworth-Trustee, Mr Raj Beadle-Trustee, Just Hoop, Clayton West CC and Slaithwaite Community Assoc

2 **Minutes**
The minutes of the Fifty Eightth Annual General Meeting had been circulated with the Agenda, Annual Report and Financial Statements. These were proposed be accepted as a correct record by Ms Oldfield and seconded by Mrs Hollingworth..

3 **Chairman's Report**
This had been circulated with the Annual Report. This was proposed to be accepted by Ms Oldfield and seconded by Mrs Hollingworth.

4 **Honorary Treasurers Report**.

‘The Huddersfield Common Good Trust’ incorporates several charities. The two main charities are The Huddersfield Common Good Trust and The Huddersfield Relief in Sickness. The charities’ funds are invested in stocks and shares to provide income for distribution to local charitable groups. Today I am reporting on the year ended 31st March 2025.
I have printed a summary sheet covering all the main figures from the accounts for the last 3 years. My report will follow the summary.

I can report that the total income received by all the associated charities has increased from the previous year to £75,502 (£73,467). We were very pleased to receive legacies of £60,289. These have been added to the trust capital. The total grants paid out has risen to £68,039 from £52,258. Any income remaining at the end of one year can be carried forward to give away in the future, which is what has happened in all the charities this year with them all showing deficits. The market value of all the investments held at 31st March 2025 had risen to a total of £1,826,867 from £1,735,956 last year.

Looking at the individual charities, for the year ended 31st March 2025, The Common Good Trust has total income of £44,713. After expenditure and grants this left a deficit of £(3,069). There was a loss on disposal of investments of £(12,892) which gives a net deficit of £(15,491). This has been deducted from the Trust Funds. The legacies have been added to the Trust Fund which now stands at £940k.

The Huddersfield Relief in Sickness Charities had income of £29,509. After expenditure and grants this left a deficit of £(5,038). There was a loss on the disposal of investments of £(8,855) which leaves a net deficit of £(13,893). This has been deducted from the Trust Capital, which now stands at £576k.

The third, much smaller, charity is The Cinderella Society & E Austen Johnson Trust Fund which has made a deficit of £(3,161). There was a loss on disposal of investments of £(2,544). Investment income shown in the accounts is up at £1,270. Grants of £1,645 were agreed in the year. The net deficit of £(3,161) has been deducted from the Trust Capital which stands at £47,372.

The market value of the investments held in all the charities at 31st March 2025 has risen to £1,826,867. It should be remembered that it is the income generated by the investments which is most important to us. The estimated income for this year was nearly £76,000, and investment income received was £75,477. The estimated income for the current year is £79k, which is a yield of 4.14%.

As I always seem to say, there is great uncertainty in the financial markets! This year seems even worse! The ongoing Russian invasion of Ukraine has continued this, together with the instability in the Middle East. Following the US election which put Trump in the White House his shifting policies have caused extreme uncertainty and chaos!

The investments are held in Government stocks and a well-balanced diversified range of blue chip investments. Our investment advisors feel that we have a solid portfolio, which should maintain its capital value over the longer term, whilst the level of income is reasonably stable at the present. The organisations we support will also be suffering and many will need financial help. With costs rising, the average value of individual applications has been increasing. I feel that the income we will receive will be sufficient to enable us to help those organisations we would like.

I would like to thank Mark Fielding for carrying out the work of Independent Examiner of the charities' accounts again this year.

It was proposed by Ms C Rees (Denby Dale Centre) and seconded by Mr Hutchinson (Honley Cricket Club) that the Treasurer's report be accepted. It was proposed by Ms Rees (Denby Dale Centre) and seconded by Mr Judson (The Kirkwood) that the accounts for the year to 31st March 2025 for both the Huddersfield Common Good Trust and the Huddersfield Relief in Sickness Charities be adopted. This was carried without dissent.

6 **Appointment of Independent Examiner of Accounts**

Mr Fielding had acknowledged that he was willing to continue as the charities' official Examiner. It was proposed by Mr Hoyle and seconded by Ms Rees (Denby Dale Centre) that he be reappointed.

7 **Any Other Business**

i) Thanks were given for grants received by representatives of the following groups: -

Honley Village Community Trust
Denby Dale Centre
Lowerhouses C&BC
Crosland Road Allotments Society
The Kirkwood
Thongsbridge Cricket Club
Huddersfield Astronomy Society
Honley Cricket Club

Precis of Objects

Huddersfield Common Good Trust

The objects pursued by the Trustees are to apply the income of the Trust monies for any charitable purposes directed wholly or mainly for the benefit of groups within the County Borough of Huddersfield or in the immediate neighbourhood thereof.

Huddersfield Relief in Sickness Charities

The objects pursued by the Trustees are to apply the income of the monies of the charities for any charitable purposes directed wholly or mainly for the benefit of groups, within the County Borough of Huddersfield or in the immediate neighbourhood thereof, whose members are sick, convalescent, disabled, handicapped or infirm, etc.

Huddersfield Cinderella Society and E. Austen Johnson Trust Fund

The objects pursued by the Officers are to brighten the lives and alleviate the conditions of the poor and neglected children, and also the adult poor (without regard to religious or political opinions), of Huddersfield and District in all such ways and by all such means as from time to time may be deemed necessary.

Statement of Trustees' Responsibilities

Law applicable to charities in England and Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity at the end of the year and of its financial activities during the year then ended. In preparing those financial statements, the Trustees are required to:-

~ Select suitable accounting policies and then apply them consistently;

~ Make judgements and estimates that are reasonable and prudent;

~ State whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements.

~ Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011. They have general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the charity and to prevent and detect fraud and other irregularities.

Chair's Annual Report
of
The Huddersfield Common Good Trust
The Huddersfield Relief in Sickness Charities
and
The Huddersfield Cinderella Society and
E Austen Johnson Trust Fund

For the year ended 31st March 2026

The work of Huddersfield Common Good Trust and its associated charities continues to be entirely dependent on the income generated by the funds which have been invested over many years since the individual charities were founded.

Turbulence in the financial markets, not just in this country but across the globe, remains the bell-wether which dictates how much the charities can give to the many voluntary and community organisations across the area who apply for funding.

The numbers, both of applicants and the level of funding they seek, continue to rise. And the decisions made by trustees have rarely been more difficult.

The growth in both the volume and scale of applications seems set to continue with the current financial year starting with a bumper crop of requests for funding which if we had been able to grant would have seen the charities spend in one meeting, more than 90% of what it had spent in the year ending March 2026.

The Trust awarded grants totalling £50,008 to 23 organisations compared to £68,039 to 31 groups in the previous year.

Successful applicants reflect the scale of work which continues to be undertaken in the community by the area's voluntary groups. Many of the clubs we have been able to support are rooted in work with young people and children, in sport, the arts or community projects aimed at enhancing outdoor areas.

A continuing theme seems to be a widening of the offer provided to individual communities which goes beyond an individual sport, art, youth groups or organisations aimed at helping those with mental health or other health-related issues. Many of the venue-based groups have expanded their role, often providing a home for other community-based organisations in their village.

The growing number of venues seeking support for renovations aimed at reducing energy costs continues to show a determination to make groups more stable and viable over the longer term. Work has included new boilers, replacement windows and water heaters, upgrading of electrics and toilet facilities.

Other projects funded include new security systems, upgraded scoreboards, replacing club-house flooring, a stairlift, plus furniture and specialist equipment, all pointing to a continuing drive to make facilities more accessible.

HCGT funding has also helped in the purchase of defib equipment, paid for remedial work in community gardens and bought planters to improve neighbourhoods.

Despite continuing volatility and turbulence in the financial markets which govern just how much the HCGT and its associated charities are able to spend, the support for the work of the area's voluntary and charitable sector remains undimmed.

Investment managers Rathbones continue to play a key role in delivering the Trusts' twin commitments to the long-term stability of the funds under its care and at the same time, earning sufficient income to satisfy as many qualifying applications as possible.

Trade policies and tariffs proposed by the American president, the higher cost of government borrowing in the US, UK and Europe, conflict in the Middle East which affected oil and gas prices, plus rising commodity and fertiliser prices driving up living costs have all made generating income for the charities more demanding.

As always, the work of HCGT and its associated charities is undertaken by a small group of voluntary trustees working alongside secretary Susan Stott.

Each of the trustees brings a range of individual skills and experience to the work of the board. Together they scrutinise applications, visit projects and continue to work with diligence, patience and dedication. I would like to offer my thanks to them all for another year of care and support without which the work of HCGT would not be possible.

Val Javin
Chair

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Accounting Policies

For the year ended 31st March 2026

The accounting policies used by each of the above Trusts in preparing the financial statements, which have been prepared under the Historical Cost Convention, are set out below.

i) **Investments**

Investments are stated at cost. Provision is made for any estimated permanent diminution in value. Profits/(Losses) on realisation of investments are dealt with in the Income and Expenditure Account.

All investments are held in the names of various nominees.

ii) **Income**

Dividends, other income and legacies are included in the Income and Expenditure Account at their gross amount on a receipts basis.

iii) **Grants**

Grants are approved by the Trustees and included in the accounts on a cash paid basis.

Huddersfield Common Good Trust

Income and Expenditure Account

Year Ended 31 March 2026

2025		2026
£		£
	Income	
60289	Gifts, Donations and Legacies	0
44690	Investment Income (gross)	48104
23	Bank Interest	18
105002	**Total Income**	**48122**
	Expenditure	
3000	Secretary's Salary	3000
470	Office / Meeting Room Costs	470
0	Independent Examiner's Fee	0
78	Bank Charges	77
523	Other	464
5364	Commission Paid	6886
60289	Legacies transferred to Capital	0
69724	**Total Expenditure**	**10897**
35278	**Available for Distribution**	**37225**
	Charitable Donations	
38347	Grants per Schedule	**33808**
(3069)	**Excess / (Deficiency) of Income**	**3417**
(12892)	Surplus / (Deficit) on Sale of Investments	15506
(15961)	**Surplus / (Deficit) for the Year**	**18923**

Huddersfield Common Good Trust

Balance Sheet

As at 31 March 2026

2025		2026
£		£
	Trust Capital	
895120	Balance at 1 April 2025	939448
(15961)	Surplus / (Deficit) for the Year	18923
60289	Legacies transferred to Capital	0
939448	Balance at 31 March 2026	958371
939448		**958371**
	Represented by	
937368	Investments at Cost	952978
	Market Value 2025: 1,099,112 — 2026: 1,204,338	
	Current Assets	
2315	CAF Bank	2978
0	Prepayment	2415
2315		5393
	Current Liabilities	
235	Accrual	0
939448		**958371**

Signed on behalf of the Trustees on September 2026

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Huddersfield Common Good Trust

Schedule of Grants

Year Ended 31 March 2026

	£
All Saints Church	5000
Almondbury Action	2500
Almondbury Methodist Church	1500
Cartworth Moor Cricket Club	1758
Clayton West Bowling Club	1050
Grange Moor Brass Band	2000
Honley Players Amateur Dramatic Society	2500
Lascelles Hall Cricket Club	4500
Linthwaite Cricket Club	2000
Marsden Defib Association	3000
Meltham Cricket Club	500
Scissett Community Garden	3500
Slaithwaite Cricket & Bowling Club	3000
Thurstonland Cricket Club	1000
	33808

Year Ended 31 March 2025

	£
Almondbury Scouts	2500
Clayton West Cricket Club	2300
Cobra Wellbeing CIC	3500
Crosland Road Allotments	2000
Forget Me Not Children's Hospice	2500
Golcar Pantomime	700
Grove Lawn Tennis Club	3000
Huddersfield Astronomy Society	1000
Huddersfield Geology Group	600
Just Hoop CIC	4000
Marsden Royal British Legion	4000
Outlane Cricket Club	1500
Skelmanthorpe Cricket Club	2120
Slaithwaite Croquet Club	1750
The Branch	500
The Kirkwood	3377
Thongsbridge Cricket Club	2000
Yetton Together	1000

Independent Examiner's report to the Trustees on the accounts of

The Huddersfield Common Good Trust

For the year ended 31st March 2026

I report on the accounts of the charity set out on pages 9 to 11.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M Fielding, FCA September 2026

Huddersfield Relief in Sickness

Income and Expenditure Account

Year Ended 31 March 2026

2025		2026
£		£
	Income	
29484	Investment Income (gross)	30970
25	Bank Interest	15
29509	**Total Income**	**30985**
	Expenditure	
3000	Secretary's Salary	3000
3429	Commission Paid	4236
0	Other expenses	134
71	Bank Charges	73
6500	**Total Expenditure**	**7443**
23009	**Available for Distribution**	**23542**
	Charitable Donations	
28047	Grants per Schedule	**16200**
(5038)	**Excess / (Deficiency) of Income**	**7342**
(8855)	Surplus / (Deficit) on Sale of Investments	20027
(13893)	**Surplus / (Deficit) for the Year**	**27369**

Huddersfield Relief in Sickness

Balance Sheet

As at 31 March 2026

2025		2026
£		£
	Trust Capital	
590728	Balance at 1 April 2025	576835
(13893)	Surplus / (Deficit) for the Year	27369
576835	**Balance at 31 March 2026**	**604204**
	Represented by	
576176	Investments at Cost	596207
	Market Value 2025: 677,934 2026: 739,284	
	Current Assets	
0	Prepayments	2502
659	CAF Bank	6604
659		9106
	Current Liabilities	
0	Sundry Accruals	1109
576835		**604204**

Signed on behalf of the Trustees on September 2026

V Javin | P J H Hoyle

Chairman | Hon Treasurer

Huddersfield Relief in Sickness

Schedule of Grants

	£
Year Ended 31 March 2026	
Meltham Methodist Church	1000
Holmfirth Tech Ltd	1000
Globe Arts Education CIC	2500
North of England Centre for Music & Arts CIC	2500
14th Huddersfield Marsden Scout Group	4500
Shelley Over 60s Club	2000
Huddersfield Walking Cricket	200
Eden's Forest CIC	1500
Talkthru	1000
	16200
Year Ended 31 March 2025	
Denby Dale Bowling Club	880
Denby Dale Centre	772
Hepworth Brass Band	5000
Honley Cricket Club	2000
Honley Village Community Trust	4000
Longwood Football Club	1000
Lowerhouses Community Bowling Club	1900
Marsden Mechanics	5000
Slaithwaite Community Association	5000
St Bartholomew's Community Café	1700
Support to Recovery	795
	28047

Independent Examiner's report to the Trustees on the accounts of

The Huddersfield Relief in Sickness Charities

For the year ended 31st March 2026

I report on the accounts of the charity set out on pages 13 to 15.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

3) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
4) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M Fielding, FCA September 2026

Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Charity No: 224085

One Hundred and Twenty Fourth Annual Report and Summary of Accounts

For the year ended 31st March 2026

To be presented to the Annual General Meeting to be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

Monday 5th October 2026

Chair	V Javin
Honorary Treasurer:	P J H Hoyle, BSc.,
Honorary Solicitor:	J. M. Fryer, LL.B, LL.M Ramsden Street, Huddersfield HD1 2TH
Secretary:	S Stott c/o. The Huddersfield Mission 3-13 Lord Street, Huddersfield, HD1 1QA www.hcgtrust.org.uk
Investment Advisors:	Rathbones

Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund
Charity No. 224085

Minutes of the Annual General Meeting held at the Mission on Monday 6th October 2025

Present: - Ms V Javin in the chair
Mr P J H Hoyle Hon Treasurer
Ms S Stott Hon Secretary
Mr A Haigh
Ms E Oldfield
Mrs S Hollingworth

In attendance:- Representatives from

Honley Village Community Trust	The Kirkwood
Denby Dale Centre	Thongsbridge Cricket Club
Lowerhouses C&BC	Huddersfield Astronomy Society
Crosland Road Allotments Society	Honley Cricket Club

Apologies: Mr R Butterworth, Mr R Beadle

Minutes
The minutes of the Annual General Meeting held on the 7th October 2024 were read and accepted as correct, Proposed by Mr A Haigh and seconded by Ms Oldfield.

Treasurer's Report
For the year ended 31st March 2025 The Cinderella Society & E Austen Johnson Trust Fund has made a deficit of £3,161. There was a loss of £2,544 on investment disposals this year. Investment income shown in the accounts is up at £1,270. The only administration expense is commission paid which was similar to the previous year at £252. Grants of £1,645 were agreed in the year. The net deficit of has been deducted from the Trust Capital which stands at £47,372.
The value of the investments rose from £48,752 to £49,821 and is mainly held in Government stocks. These stocks are safe and the fund is in a healthy position.

Appointment of Independent Examiner
Mr Hoyle thanked Mr Fielding for his work in examining the accounts.
Mr Hoyle proposed and Ms Rees (Denby Dale Centre) seconded that Mr Mark Fielding be the Examiner for the next year

Any Other Business – None

---------- date ---------- Chairman

Huddersfield Cinderella Society and
E Austen Johnson Trust Fund

Receipts and Payments Account

Year Ended 31 March 2026

2025		**2026**
£		£
	Income	
1270	Investment Income (gross)	1442
10	Gifts, Donations and Legacies	10
1280	**Total Income**	**1452**
	Expenditure	
252	Commission Paid	315
0	Legacies transferred to Capital	0
252	**Total Expenditure**	**315**
1028	**Available for Distribution**	**1137**
	Charitable Donations	
1645	Grants per Schedule	**0**
(617)	**Excess / (Deficiency) of Income**	**1137**
(2544)	Adjustment to value of Investments	0

(3161)	**Surplus / (Deficit) for the Year**	**1137**

Huddersfield Cinderella Society and
E Austen Johnson Trust Fund

Balance Sheet

As at 31 March 2026

2025		**2026**
£		£
	Trust Capital	
50533	Balance at 1 April 2025	47372
(3161)	Surplus / (Deficit) for the Year	1137
0	Legacies transferred to Capital	0
47372	**Balance at 31 March 2026**	**48509**
	Represented by	
44821	**Investments at Cost**	44821

Market Value		
	2025	2026
	49,821	54,309

	Current Assets	
2551	Barclays Bank	3688
47372		**48509**

V Javin
Chairman

P J H Hoyle
Hon
Treasurer

Huddersfield Cinderella Society and
E Austen Johnson Trust Fund

Schedule of Grants

Year Ended 31 March 2026

	£
	0

Year Ended 31 March 2025

	£
Beaumont Stay and Play	500
The Cabin Preschool	1145
	1645