BATTERSON CHIVERS FOUNDATION
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2025

Batterson Chivers Foundation
Details of the Charity

Trustees
Caroline Elizabeth Crane (Chairman)
Georgina Mary Chivers
Judith Chivers
Sarah Annabel Neale

Treasurer
Georgina Mary Chivers

Address for Correspondence
Binbrook Barn
Northfield Farm
Long Road
Comberton
Cambridge
CB23 7DQ

Registered Charity Number
219312

Independent Examiner
Richard Crane
Asplins Farm
Toft Road
Hardwick
Cambridgeshire
CB23 7QX

Batterson Chivers Foundation
Trustees' Report for the year ended 31 December 2025

The Trustees present their report and financial statements for the year ended 31 December 2025.

Status and Objects

By a deed dated 1 November 1962, Rebekah Hope Chivers created the Batterson Chivers Foundation by settling £10,000 into Trust. The trustees used this cash sum to purchase cottages at Histon, which provided housing for those in need, as specified in the trust deed. On 3 October 1984 W N Chivers, Mrs V W Chivers, J Chivers and Mrs J Chivers added to the trust fund by passing to the trustees an interest in land at Arbury Camp, Cambridge.

Between 1995 and 2002, the land and the cottages were sold. The proceeds of sale have been invested. The trustees apply the investment income arising to make payments to charities, and others, whose work is within the objects specified in the trust deed of Batterson Chivers Foundation. Payments made by the trustees during 2015 are listed in the accounts on page 5.

Trustees

The trustees who served during the year were:

Caroline Elizabeth Crane
Judith Chivers
Georgina Mary Chivers
Sarah Annabel Neale

The trustees are not subject to periodical re-election.

Statement of Trustees' Responsibilities

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which gives a true and fair view of the Charity's financial activities during the year and of its financial position at the end of the year. In preparing financial statements giving a true and fair view, the trustees should follow best practice and

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to assume that the Charity will be able to continue to meet its objectives.

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the Charity and which enable them to ascertain the financial position of the Charity and which enable them to ensure that the financial statements comply with the Charities Act 1993 and regulations made thereunder. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention of fraud and other irregularities.

Investment Powers
By the trust deed, the trustees are given wide powers of investment in land and buildings.

Activities and Financial Statements
The activities for the year are set out in the attached financial statements.

The trust made donations, in accordance with its charitable objects, to other charities totaling £ 50,000 *(2024: £0)*. The only other expenditure was stockbrokers' fees of £1,439 *(2024: £1,832)*

During the year the Foundation received investment income of £36,213 *(2024: £41,577)*.

At 31 December 2025 the trust fund had net assets of £923,638 *(2024: £904,671)*.

Organisation
The trustees set out the general policy of the Charity and determine charitable distributions.

ON BEHALF OF THE BOARD

Caroline Crane
Chairman

Batterson Chivers Foundation
Independent Examiner's Report to the Trustees for the year ended 31 December 2025

I have examined the financial statements for the year ended 31 December 2025.

Respective Responsibilities of Trustees and Examiner
As the Charity's trustees you are responsible for the preparation of the financial statements and you consider that the audit requirement of section 43(2) of the Charities Act 1993 (the Act) does not apply. It is my responsibility to state, on the basis of procedures specified in the General Directions given by the Charity Commission under section 43(7)(b) of the Act, whether particular matters have come to my attention.

Basis of Independent Examiner's Report
My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the financial statements.

Independent Examiner's Statement
In connection with our examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements:
    - to keep accounting records in accordance with section 41 of the Act; and
    - to prepare financial statements which accord with the accounting records; and
    - to comply with the accounting requirements of the Act
      have not been met; or
    - that the statement of accounts does not comply with any requirements of regulation 3 of the Charity (Accounts and Reports) Regulations 1995, except the requirements specified in paragraph 1 of Part III of Schedule I to those Regulations; or

2. to which in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

Richard Crane

14 October 2026

Batterson Chivers Foundation

Balance Sheet at 31 December 2025

	2025 £	2025 £	*2024*	*2024* £
Investments (at market value)				
Quoted securities	250847			224142
The Charities Property Fund	579888			572400
		830,735		*796,542*
Current Assets				
Cash at Stockbrokers	3210		1352.3	
Cash at bank	89693		106776.62	
	----------	92,903		*108,129*
Creditor				
		923,638		*904,671*
financed by:				
Capital Account				
Balance at 1 January 2025	802,249		787,612	
Donation received				
	802,248.66		787,612.00	
Movement in Investment Values	34,192.82		14,636.66	
Balance at 31 December 2024		836,441.48		*802,248.66*
Income Account		87,196.06		102,422.06
		923,638		*904,671*

Batterson Chivers Foundation

Income Account for the year ended 31 December 2025

		2025		*2024*
		£		£
Income				
Dividends & interest on quoted investments		5,290.70		5,315.00
Rent from Charities Property Fund		27,625.44		36,262.08
Profit on sale of investments		***3,296.66***		***0.00***
Bank interest		0		0
		36,212.80		41,577.08
Expenditure				
Stockbroker's fees		-1438.8		-1832.24
		34,774.00		39,744.84
Balance of Income Account at 1 January 2025		102,422.06		62677.22
Distributions to Charities	50,000		*0*	
		-50,000		*0*
		87,196.06		*102,422.06*