



Trustees' Annual Report for the period

From 1 January 2024 Period start date To 31 December 2024
Period end date

Charity name: Stamford St George's Church Charities

Charity registration number: 214817

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To apply income thereof in relieving either generally or individually persons present in the area of ancient parish of St George, Stamford, who are in conditions of need, hardship or distress by making grants of money or providing or paying for items, services or facilities calculated to reduce need, hardship or distress of such persons.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	No awards have been made during 2024.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance of the CC on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The trustees from time to time agree to make awards for church ministries operating of St George's Church which work with the poor and needy.
Policy on social investment including program related investment	Para 1.38	None
	Para 1.38	None

Contribution made by volunteers		
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	No awards were made in 2024.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's main fund was in a very healthy position with a significant surplus.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trust has two bank accounts. One of the accounts has about £5,000 which acts as a reserve account.
Amount of reserves held	Para 1.22	c.£5,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Historic investments stewarded by CCLA. The trust owns a commercial building for which rent is received.
Investment policy and objectives including any social investment policy adopted	Para 1.46	The trust's historic assets are stewarded by CCLA. The commercial building is managed by agents who collect the rent and transfer it to the trust account.
A description of the principal risks facing the charity	Para 1.46	None identified.
Other		

Structure, Governance and Management

Description of charity's trusts:		To help the poor
Type of governing document (trust deed, royal charter)	Para 1.25	Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	By appointment and election

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Stamford St George's Church Charity
Other name the charity uses	
Registered charity number	214817
Charity's principal address	St George's Church Hub 27-29 St George's St Stamford Lincolnshire PE9 2BJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martyn Taylor	Rector, Trustee & Chair of Trustees		
2	Carl Fender	Secretary and Trustee		
3	Ian Wilkinson	Trustee		
4	Gordon McKechnie	Trustee & Church Warden		
5	Koleh Rees	Trustee & Church Warden		
6	Mervyn Franklin	Trustee		
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent examiner	Graeme Mitchell	The Priory, 11 Church Street, Northborough, PE6 9BN

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

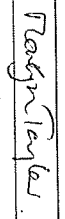

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martyn Taylor	Carl Fender
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	27 October 2025	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Marilyn Taylor	Carl Fender
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	27 October 2025	

St George's Poor Trust
Lloyds Bank Accounts for 1.1.24 to 31.12.24
Charitable Trust Number : 214817

Treasurers Account 19717460

Date	Credit(Debit)	Balance
1.1.24		5,179.26
31.12.24		5,179.26
Closing Balance at 31.12.24		5,179.26

Business Instant Access 00447915

Date	Credit/(Debit)	Balance	Rent (Domino's)	Interest	CCLA*	Other
1.1.24		23,663.89				
9.1.24	22.09	23,685.98		22.09		
25.1.24	(617.99)	23,067.99				(617.99)**
30.1.24	1,809.87	24,887.86	1,809.87			
9.2.24	26.51	24,904.37		26.51		
29.2.24	2.75	24,907.12			2.75	
1.3.24	4.94	24,912.06			4.94	
1.3.24	31.44	24,943.50			31.44	
1.3.24	62.06	25,005.56			62.06	
1.3.24	3.98	25,009.54			3.98	
1.3.24	107.92	25,117.46			107.92	
11.3.24	27.58	25,145.04			27.58	
3.4.24	5,287.50	30,432.54	5,287.50			
9.4.24	27.29	30,459.83		27.29		
9.5.24	32.55	30,492.38		32.55		
31.5.24	31.44	30,523.82			31.44	
31.5.24	107.92	30,631.74			107.92	
31.5.24	62.06	30,693.80			62.06	
31.5.24	3.98	30,697.78			3.98	
31.5.24	4.94	30,702.72			4.94	
31.5.24	2.75	30,705.47			2.75	
10.6.24	34.84	30,740.31		34.84		
27.6.24	4,672.28	35,412.59	4,672.28			

9.7.24	33.91	35,446.50		33.91	
9.8.24	35.06	35,481.56		35.06	
15.8.24	0.03	35,481.59	0.03		
30.8.24	4.94	35,486.53			4.94
30.8.24	2.75	35,489.28			2.75
30.8.24	31.44	35,520.72			31.44
30.8.24	107.92	35,628.64			107.92
30.8.24	62.06	35,690.70			62.06
30.8.24	3.98	35,694.68			3.98
3.9.24	(2,842.44)	32,852.24			(2,842.44)**
9.9.24	29.65	32,881.89		29.65	
24.9.24	5,002.41	37,884.30	5,002.41		
1.10.24	5,287.50	43,171.80	5,287.50		
9.10.24	30.52	43,202.32		30.52	
29.10.24	2,842.44	46,044.76	2,842.44		
11.11.24	40.15	46,084.91		40.15	
29.11.24	4.07	46,088.98			4.07
29.11.24	2.81	46,091.79			2.81
29.11.24	32.17	46,123.96			32.17
29.11.24	63.51	46,187.47			63.51
29.11.24	110.43	46,297.90			110.43
29.11.24	5.06	46,302.96			5.06
9.12.24	35.42	46,338.38		35.42	
30.12.24	5,287.50	51,625.88	5,287.50		
Closing Balance 31.12.24		51,625.88			

*CCLA (Charities Investment)

**Buildings Insurance

Income : 41,422.42

Outgoing : 3,460.43



Section A Independent Examiner's Report

Report to the trustees

On accounts for the year ended **Charity no (if any)**

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2024**.

Responsibilities and basis of report As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: **Date:**

Name:

Relevant professional qualification(s) or body (if any):

Address: